OP \$40.00 2382041

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM409371

Stylesheet Version v1.2

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
THE VERTEX COMPANIES, INC.		12/16/2016	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	VILLAGE BANK & TRUST, AS BANK
Street Address:	234 NORTHWEST HIGHWAY
City:	ARLINGTON HEIGHTS
State/Country:	ILLINOIS
Postal Code:	60004
Entity Type:	CHARTERED BANK CORPORATION: ILLINOIS

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	2382041	VERTEX

CORRESPONDENCE DATA

Fax Number: 9192868199

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 919 286-8000

Email: PTO TMconfirmation@mvalaw.com

Correspondent Name: MOORE & VAN ALLEN PLLC

Address Line 1: 3015 CARRINGTON MILL BOULEVARD

Address Line 2: SUITE 400

Address Line 4: MORRISVILLE, NORTH CAROLINA 27560

ATTORNEY DOCKET NUMBER:	042916.001
NAME OF SUBMITTER:	John E. Slaughter, III
SIGNATURE:	/John E. Slaughter, III/
DATE SIGNED:	12/19/2016

Total Attachments: 4

source=2016 Trademark NGSI - The Vertex Companies, Inc. to Village Bank & Trust, as Bank#page1.tif source=2016 Trademark NGSI - The Vertex Companies, Inc. to Village Bank & Trust, as Bank#page2.tif source=2016 Trademark NGSI - The Vertex Companies, Inc. to Village Bank & Trust, as Bank#page3.tif

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TRADEMARK REEL: 005940 FRAME: 0022

NOTICE

OF

GRANT OF SECURITY INTEREST

IN

TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security Agreement dated as of December 16, 2016 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Pledgors party thereto (each a "Pledgor" and collectively, the "Pledgors") and Village Bank & Trust, as lender (the "Bank"), the undersigned Pledgor has granted a continuing security interest in and a right to set off against the trademarks and trademark applications shown below to the Bank:

TRADEMARKS

Trademark No.

<u>Description of</u> Trademark Item

Date of Trademark

See Schedule 1 attached hereto

TRADEMARK APPLICATIONS

Trademark Applications No.

Description of Trademark Applied for

Date of Trademark Applications

See Schedule 1 attached hereto

TRADEMARK REEL: 005940 FRAME: 0023

The undersigned Pledgor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. Very truly yours,

THE VERTEX COMPANIES, INC., a Delaware corporation

By:
Name: JAMES D.O.Bray
Title: Socramy

Acknowledged and Accepted:

VILLAGE BANK & TRUST, as Bank

By:	
Name:	
Title:	

The undersigned Pledgor and the Bank hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application. Very truly yours,

> THE VERTEX COMPANIES, INC., a Delaware corporation

By:	3
Name	4
Title:	

Acknowledged and Accepted:

VILLAGE BANK & TRUST, as Bank

By:
Name: Janes Guanautt Title: Vice Plesies/r

Schedule 1

The Vertex Companies, Inc. (Delaware Corporation)

U.S. Trademarks

Registered Marks

Mark	Reg. No.	Reg. Date
VERTEX	2382041	09/05/00

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RECORDED: 12/19/2016

TRADEMARK
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