TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM408213

SUBMISSION TYPE: NEW ASSIGNMENT

SECURITY INTEREST NATURE OF CONVEYANCE:

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Medpace, Inc.		12/08/2016	Corporation: OHIO

RECEIVING PARTY DATA

Name:	Wells Fargo Bank, National Association, as Administrative Agent	
Street Address:	1525 West W.T. Harris Blvd.	
Internal Address:	MAC D1109-019	
City:	Charlotte	
State/Country:	NORTH CAROLINA	
Postal Code:	28262	
Entity Type:	National Banking Association: UNITED STATES	

PROPERTY NUMBERS Total: 4

Property Type	Number	Word Mark	
Registration Number:	2468517	MEDPACE	
Registration Number:	1954283	CLINTRAK	
Registration Number:	4694702	THE POWER OF X	
Registration Number:	4644618	THE POWER OF X EXPERTS. EXPERIENCE. EXEC	

CORRESPONDENCE DATA

Fax Number: 7043738822

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (704) 373-4640

bsmith@mcguirewoods.com Email: Betty G. Smith, Senior Paralegal **Correspondent Name:**

McGuireWoods LLP, 201 N. Tryon Street Address Line 1:

Address Line 2: Suite 3000

Address Line 4: Charlotte, NORTH CAROLINA 28202

NAME OF SUBMITTER:	Betty G. Smith
SIGNATURE:	/Betty G. Smith/
DATE SIGNED:	12/08/2016

Total Attachments: 5

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

(Trademark, Trademark Registrations, Trademark Applications and Trademark Licenses)

WHEREAS, MEDPACE, INC., an Ohio corporation (herein referred to as the "<u>Grantor</u>"), having its chief executive office at 5375 Medpace Way, Cincinnati, Ohio 45227, owns, or in the case of licenses is a party to, the Intellectual Property Collateral (as defined below);

WHEREAS, the Grantor, among others, certain lenders and Wells Fargo Bank, National Association, as administrative agent and swingline lender, are parties to a Credit Agreement, dated as of December 8, 2016 (as amended, supplemented, restated or otherwise modified from time to time, the "Credit Agreement"); and

WHEREAS, pursuant to (i) a Security Agreement, dated as of December 8, 2016 (as amended, supplemented or otherwise modified from time to time, the "Security Agreement"), entered into between, among others, the Grantor and Wells Fargo Bank, National Association, as Administrative Agent (in such capacity, the "Administrative Agent", which expression shall include its successors, assigns and transferees), with offices at 1525 West W.T. Harris Blvd., MAC D1109-019, Charlotte, North Carolina 28262, and (ii) certain other Security Agreement Documents (including this Intellectual Property Security Agreement), the Grantor has secured the Secured Obligations (as defined in the Security Agreement) by granting to the Administrative Agent as security trustee for the Secured Parties (as defined in the Security Agreement) a continuing security interest in personal property of the Grantor, including all right, title and interest of the Grantor in, to and under the Intellectual Property Collateral (as defined below);

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Grantor grants to the Administrative Agent, to secure the Secured Obligations, a continuing security interest in all of the Grantor's right, title and interest in, to and under the following (all of the following items or types of property being herein collectively referred to as the "Intellectual Property Collateral"), whether now owned or existing or hereafter acquired or arising:

- (i) each Trademark (as defined in the Security Agreement) which is registered or the subject of an application for registration with the United States Patent and Trademark Office, each a "<u>U.S. Trademark</u>", owned by the Grantor, including, without limitation, each United States Trademark registration and application referred to in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, such Trademark;
- (ii) each Trademark License (as defined in the Security Agreement) which is recorded with the United States Patent and Trademark Office, each a "<u>U.S. Trademark License</u>" to which the Grantor is a party, including, without limitation, each material U.S. Trademark License identified in <u>Schedule 1</u> hereto, and all of the goodwill of the business connected with the use of, or symbolized by, such Trademark;
- (iii) all proceeds of and revenues from the foregoing, including, without limitation, all proceeds of and revenues from any claim by the Grantor against third parties for past, present or future unfair competition with, or violation of, intellectual property rights in connection with any injury to, or infringement or dilution of any material U.S. Trademark owned by the Grantor (including, without limitation, any material U.S. Trademark identified in <u>Schedule 1</u> hereto) or for the goodwill associated with any of the foregoing;
- (iv) all causes of action arising prior to or after the date hereof for infringement of any of the material U.S. Trademarks or unfair competition regarding the same; and

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(v) all rights and benefits of the Grantor under any material U.S. Trademark License (including, without limitation, any material U.S. Trademark License identified in <u>Schedule 1</u> hereto).

The Grantor irrevocably constitutes and appoints the Administrative Agent and any officer or agent thereof, with full power of substitution, as its true and lawful attorney-in-fact with full power and authority in the name of the Grantor or in the Administrative Agent's name, from time to time, in the Administrative Agent's discretion, so long as any Acceleration Event (as defined in the Security Agreement) shall have occurred, to take with respect to the Intellectual Property Collateral any and all appropriate action which the Grantor might be entitled to take with respect to the Intellectual Property Collateral and to execute any and all documents and instruments which may be necessary or desirable to carry out the terms of this Intellectual Property Security Agreement and to accomplish the purposes hereof. Except to the extent expressly permitted in the Security Agreement, the Grantor agrees not to sell, license, exchange, assign or otherwise transfer or dispose of, or grant any rights with respect to, or mortgage or otherwise encumber, any of the Intellectual Property Collateral.

The foregoing security interest is granted in conjunction with the security interests granted by the Grantor to the Administrative Agent pursuant to the Security Agreement. The Grantor acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Intellectual Property Collateral granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.

This Intellectual Property Security Agreement shall be governed by, and construed in accordance with, the laws of the State of New York. The Grantor agrees that any suit for the enforcement of this Intellectual Property Security Agreement may be brought in the courts of the State of New York or any federal court sitting therein and consents to the non-exclusive jurisdiction of such court and to service of process in any such suit being made upon the Grantor by mail at the address specified in the Security Agreement. The Grantor hereby waives any objection that it may now or hereafter have to the venue of any such suit or any such court or that such suit is brought in an inconvenient court.

This Intellectual Property Security Agreement may be executed in two or more separate counterparts, each of which shall constitute an original and all of which shall collectively and separately constitute one and the same agreement.

In case of any inconsistencies between the terms of this Intellectual Property Security Agreement and those of the Security Agreement, the Security Agreement shall prevail.

[Remainder of page left blank intentionally; signatures follow.]

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IN WITNESS WHEREOF, the Grantor has caused this Intellectual Property Security Agreement to be duly executed by its officer thereunto duly authorized as of the $\frac{\mathcal{S}^{+}}{2}$ day of December, 2016.

MEDPACE, INC., as Grantor

By:

Name: Jesse Geiger

Title: Chief Financial Officer and Treasurer

Medpace IntermediateCo, Inc. Intellectual Property Security Agreement (Trademarks) Signature Page

Acknowledged:

WELLS FARGO BANK, NATIONAL ASSOCIATION,

as Administrative Agent

By:

Name: Christine Gardiner Title: Vice President

Medpace IntermediateCo, Inc.
Intellectual Property Security Agreement (Trademarks)
Signature Page

SCHEDULE 1

TRADEMARK REGISTRATIONS

Registered Mark	Registration No.	Registration Date
Medpace	2,468,517	7/10/2001
ClinTrak	1,954,283	2/6/1996
The Power of X	4,694,702	3/3/2015
The Power of X Experts. Experience. Execution	4,644,618	11/25/2014

TRADEMARK APPLICATIONS

None.

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RECORDED: 12/08/2016