

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM408922

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	CHANGE OF NAME		
<b>SEQUENCE:</b>	3		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Duke Acquisition Sub, Inc.		12/04/2015	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	MIDATECH PHARMA US INC.		
<b>Street Address:</b>	8601 Six Forks Road, Suite 160		
<b>City:</b>	Raleigh		
<b>State/Country:</b>	NORTH CAROLINA		
<b>Postal Code:</b>	27615		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 1</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3966483	ORAVIG	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	7044441111		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	704-444-1000		
<b>Email:</b>	elaine.hunt@alston.com		
<b>Correspondent Name:</b>	Michele M. Glessner		
<b>Address Line 1:</b>	Alston & Bird LLP		
<b>Address Line 2:</b>	101 South Tryon Street, Suite 4000		
<b>Address Line 4:</b>	Charlotte, NORTH CAROLINA 28280-4000		
<b>NAME OF SUBMITTER:</b>	Elaine B. Hunt		
<b>SIGNATURE:</b>	/Elaine B. Hunt/		
<b>DATE SIGNED:</b>	12/14/2016		
<b>Total Attachments: 1</b>			
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**CERTIFICATE OF AMENDMENT OF  
AMENDED AND RESTATED CERTIFICATE OF INCORPORATION OF  
DUKE ACQUISITION SUB, INC.**

DUKE ACQUISITION SUB, INC., a Delaware corporation (the "Corporation"), does hereby certify that:

FIRST: The name of the Corporation is Duke Acquisition Sub, Inc.

SECOND: The date on which the original Certificate of Incorporation was filed with the Secretary of State of the State of Delaware is June 2, 2015.

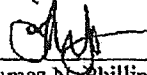
THIRD: The Board of Directors of the Corporation, acting in accordance with provisions of Section 141 and 242 of the General Corporation Law of the State of Delaware (the "DGCL"), adopted resolutions providing that it was advisable and in the best interests of the Corporation that Article First of the Corporation's Amended and Restated Certificate of Incorporation be amended in its entirety to read as follows:

"FIRST: The name of the corporation (hereinafter called the "Corporation") is Midatech Pharma US Inc."

FOURTH: Thereafter, pursuant to a resolution of the Board of Directors, this Certificate of Amendment was submitted to the sole stockholder of the Corporation for its approval, and was duly adopted in accordance with the provisions of Section 242 of the DGCL.

IN WITNESS WHEREOF, Duke Acquisition Sub, Inc. has caused this Certificate of Amendment to be signed by its President this 11 day of December, 2015.

DUKE ACQUISITION SUB, INC.

By:   
Name: James N. Phillips  
Title: President