

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410022

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TRIANGLE CAPITAL CORPORATION		12/15/2016	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	ALL ABOARD AMERICA! HOLDINGS, INC.		
Street Address:	17330 PRESTON ROAD		
Internal Address:	SUITE 200D		
City:	DALLAS		
State/Country:	TEXAS		
Postal Code:	75252		
Entity Type:	Corporation: DELAWARE		
Name:	INDUSTRIAL BUS LINES, INC.		
Street Address:	230 S. COUNTRY CLUB DRIVE		
City:	MESA		
State/Country:	ARIZONA		
Postal Code:	85210		
Entity Type:	Corporation: NEW MEXICO		
Name:	ALL ABOARD AMERICA! SCHOOL TRANSPORTATION, L.L.C.		
Street Address:	P.O. BOX 17		
City:	TOM BEAN		
State/Country:	TEXAS		
Postal Code:	75489		
Entity Type:	Limited Liability Company: TEXAS		
Name:	ACE EXPRESS COACHES, LLC		
Street Address:	14000 W. 44TH ST		
City:	GOLDEN		
State/Country:	COLORADO		
Postal Code:	80403		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	SURERIDE CHARTER, INC.		
Street Address:	522 W. 8TH ST		

TRADEMARK

City:	NATIONAL CITY
State/Country:	CALIFORNIA
Postal Code:	91950
Entity Type:	Corporation: CALIFORNIA
Name:	HOTARD COACHES, INC.
Street Address:	2838 TOURO STREET
City:	NEW ORLEANS
State/Country:	LOUISIANA
Postal Code:	70122
Entity Type:	Corporation: LOUISIANA
Name:	ALL ABOARD TRANSIT SERVICES, LLC
Street Address:	5050 E. 58 AVENUE
City:	COMMERCE CITY
State/Country:	COLORADO
Postal Code:	80022
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark
Registration Number:	4399189	CALCO-HOTARD GROUP
Registration Number:	4387673	CALCO TRAVEL

CORRESPONDENCE DATA

Fax Number: 2165790212

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2165867021

Email: dpuljic@jonesday.com

Correspondent Name: DANIEL PULJIC / JONES DAY

Address Line 1: 901 LAKESIDE AVENUE

Address Line 2: NORTH POINT

Address Line 4: CLEVELAND, OHIO 44114

NAME OF SUBMITTER:	DANIEL PULJIC
SIGNATURE:	/Daniel Puljic/
DATE SIGNED:	12/22/2016

Total Attachments: 3

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**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARKS**

December 15, 2016

WHEREAS, All Aboard America! Holdings, Inc., a Delaware corporation, Industrial Bus Lines, Inc., a New Mexico corporation, All Aboard America! School Transportation, L.L.C., a Texas limited liability company, Ace Express Coaches, LLC, a Delaware limited liability company, SureRide Charter, Inc., a California corporation, Hotard Coaches, Inc., a Louisiana corporation and All Aboard Transit Services, LLC, a Delaware limited liability company (collectively, the “Companies” and each, a “Company”) entered into an Amended and Restated Security and Pledge Agreement dated as of April 11, 2014 (as from time to time amended, modified or supplemented, the “Security Agreement”; capitalized terms used herein and not otherwise defined shall have the meanings assigned thereto in the Security Agreement) by the Companies in favor of Triangle Capital Corporation, as Collateral Agent (the “Agent”) for the ratable benefit of the holders of the Secured Obligations, pursuant to which each such Company granted a security interest (the “Security Interest”) in all of such Company’s right, title and interest in and to the Trademarks, including without limitation the trademarks and trademark applications set forth on the attached Schedule A, all to the extent set forth in the Security Agreement; and

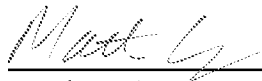
WHEREAS, all of the Secured Obligations have been fully paid and satisfied and the Agent desires to release the Security Interest.

NOW THEREFORE, in consideration of the foregoing and intending to be legally bound, the Agent hereby releases the Security Interest in the Trademarks listed on Schedule A annexed hereto, and hereby, (i) waives and relinquishes all its rights, powers, privileges and remedies under the Security Agreement with respect to the Trademarks, (ii) assigns, conveys, transfers and sets over to the applicable Company any right, title or interest that the Agent may have acquired and re-vests in the applicable Company the full unencumbered title to the Trademarks and the goodwill associated therewith, and (iii) releases each Company from all covenants, obligations, liabilities and warranties under the Security Agreement related to the Trademarks.

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IN WITNESS WHEREOF, this Termination and Release of Security Interest in Trademarks has been duly executed as of the day and year first above written.

TRIANGLE CAPITAL CORPORATION, as
Collateral Agent

By: 
Name: Matthew A. Young
Title: Managing Director

SCHEDULE A
TRADEMARKS

Trademarks

<u>Name</u>	<u>Country</u>	<u>Registration Number</u>	<u>Record Owner</u>
CALCO-HOTARD GROUP	USA	4399189	Hotard Coaches, Inc.
CALCO TRAVEL	USA	4387673	Hotard Coaches, Inc.