

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM410083

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	TERMINATION AND RELEASE OF FIRST LIEN SECURITY AGREEMENT		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
ALLY BANK		12/23/2016	Bank: UTAH
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	HIGHGATE HOTELS, L.P.		
<b>Street Address:</b>	545 E. John Carpenter Freeway #14		
<b>City:</b>	Irving		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75062		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 3</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3978579	CITYHOUSE	
<b>Registration Number:</b>	3887012	CITYHOUSE	
<b>Registration Number:</b>	4099605	HIGHGATE HOTELS	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2029567069		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	(202) 956-7685		
<b>Email:</b>	carrierr@sullcrom.com, nguyenb@sullcrom.com		
<b>Correspondent Name:</b>	Rita M. Carrier		
<b>Address Line 1:</b>	1700 New York Avenue, N.W., Suite 700		
<b>Address Line 2:</b>	Sullivan & Cromwell LLP		
<b>Address Line 4:</b>	Washington, D.C. 20006-5215		
<b>NAME OF SUBMITTER:</b>	Rita M. Carrier		
<b>SIGNATURE:</b>	/Rita M. Carrier/		
<b>DATE SIGNED:</b>	12/23/2016		
<b>Total Attachments: 3</b>			
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**TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST  
IN TRADEMARK RIGHTS**

**THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS** (this "Termination"), is dated as of December 23, 2016 and made by **ALLY BANK**, a Utah state bank, as Agent, located at 300 Park Avenue, 4th Floor, New York, NY 10022 ("Grantee") to **HIGHGATE HOTELS, L.P.**, a Delaware limited partnership ("Grantor"), located at 545 E. John Carpenter Freeway #14, Irving, TX 75062.

**WHEREAS**, pursuant to that certain First Lien Trademark Security Agreement, dated as of October 17, 2014, made by Grantor in favor of Grantee (the "First Lien Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Trademark Collateral (as defined in the First Lien Security Agreement);

**WHEREAS**, the First Lien Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on December 5, 2014, at Reel 005414 and Frame 0661; and

**WHEREAS**, Grantee now desires to terminate and release the First Lien Security Agreement;

**NOW, THEREFORE**, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

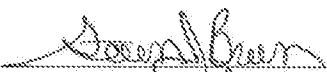
1. Definitions. The term "Trademarks," as used in Section 2 below, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademark Collateral, including, without limitation, the trademarks listed on Schedule A hereto.

2. Release of Security Interest. Grantee hereby terminates the First Lien Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademarks.

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IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

ALLY BANK,  
as Agent

By:   
Name: Steven J. Gaud  
Title: Authorized Signatory  
Ally Corporate Finance

[Signature Page to Termination of First Lien Trademark Security Agreement]

**Schedule A**

**U.S. Trademark Applications and Registrations**

**Trademarks**

<b><u>Mark</u></b>	<b><u>Registration Number</u></b>	<b><u>Filed Date</u></b>	<b><u>Owner</u></b>	<b><u>Jurisdiction</u></b>
Cityhouse	3,978,579 SN 77-670,636	2/13/2009	Highgate Hotels, L.P.	USPTO
Cityhouse (stylized)	3,887,012 SN 77-670,660	2/13/2009	Highgate Hotels, L.P.	USPTO
Highgate Hotels (stylized)	4,099,605 SN 77-982,743	4/15/2009	Highgate Hotels, L.P.	USPTO