

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM410088

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	TERMINATION AND RELEASE OF SECOND LIEN SECURITY AGREEMENT		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ARES CAPITAL CORPORATION		12/23/2016	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	HIGHGATE HOTELS, L.P.		
Street Address:	545 E. John Carpenter Freeway #14		
City:	Irving		
State/Country:	TEXAS		
Postal Code:	75062		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 3			
Property Type	Number	Word Mark	
Registration Number:	3978579	CITYHOUSE	
Registration Number:	3887012	CITYHOUSE	
Registration Number:	4099605	HIGHGATE HOTELS	
CORRESPONDENCE DATA			
Fax Number:	2029567069		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(202) 956-7685		
Email:	carrierr@sullcrom.com, nguyenb@sullcrom.com		
Correspondent Name:	Rita M. Carrier		
Address Line 1:	1700 New York Avenue, N.W., Suite 700		
Address Line 2:	Sullivan & Cromwell LLP		
Address Line 4:	Washington, D.C. 20006-5215		
NAME OF SUBMITTER:	Rita M. Carrier		
SIGNATURE:	/Rita M. Carrier/		
DATE SIGNED:	12/23/2016		
Total Attachments: 3			
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**TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

THIS TERMINATION AND RELEASE OF GRANT OF SECURITY INTEREST IN TRADEMARK RIGHTS (this "Termination"), is dated as of December 23, 2016 and made by **ARES CAPITAL CORPORATION**, a Maryland corporation, as Agent, located at 245 Park Avenue, 44th Floor, New York, NY 10167 ("Grantee") to **HIGHGATE HOTELS, L.P.**, a Delaware limited partnership ("Grantor"), located at 545 E. John Carpenter Freeway #14, Irving, TX 75062.

WHEREAS, pursuant to that certain Second Lien Trademark Security Agreement, dated as of October 17, 2014, made by Grantor in favor of Grantee (the "Second Lien Security Agreement"), a security interest was granted by the Grantor to Grantee in certain collateral, including the Trademark Collateral (as defined in the Second Lien Security Agreement);

WHEREAS, the Second Lien Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on December 9, 2014, at Reel 005416 and Frame 0177; and

WHEREAS, Grantee now desires to terminate and release the Second Lien Security Agreement;

NOW, THEREFORE, for good and valuable consideration, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination, Grantee hereby states as follows:

1. Definitions. The term "Trademarks," as used in Section 2 below, shall mean all of the Grantor's right, title and interest of every kind and nature as of the date hereof in the Trademark Collateral, including, without limitation, the trademarks listed on Schedule A hereto.

2. Release of Security Interest. Grantee hereby terminates the Second Lien Security Agreement and terminates, releases and discharges its security interest in the Trademarks and reassigns to the person or persons legally entitled thereto all right, title and interest of Grantee in the Trademarks.

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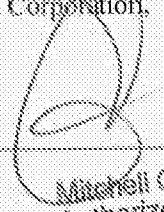
IN WITNESS WHEREOF, the Grantee has caused this Termination to be executed by its duly authorized officer as of the date first written above.

ARES CAPITAL CORPORATION,
a Maryland Corporation,
as Agent

By: _____

Name: _____

Title: _____


Mitchell Goldstein
Authorized Signatory

Schedule A

U.S. Trademark Applications and Registrations

Trademarks

<u>Mark</u>	<u>Registration Number</u>	<u>Filed Date</u>	<u>Owner</u>	<u>Jurisdiction</u>
Cityhouse	3,978,579 SN 77-670,636	2/13/2009	Highgate Hotels, L.P.	USPTO
Cityhouse (stylized)	3,887,012 SN 77-670,660	2/13/2009	Highgate Hotels, L.P.	USPTO
Highgate Hotels (stylized)	4,099,605 SN 77-982,743	4/15/2009	Highgate Hotels, L.P.	USPTO