

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410626

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Lapmaster Group Holdings LLC		12/29/2016	Limited Liability Company: ILLINOIS
Lapmaster International, LLC		12/29/2016	Limited Liability Company: ILLINOIS
Bates Technologies, LLC		12/29/2016	Corporation: ILLINOIS

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Administrative Agent
Street Address:	135 S. LaSalle Street
City:	Chicago
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	National Association: UNITED STATES

PROPERTY NUMBERS Total: 6

Property Type	Number	Word Mark
Registration Number:	1147047	LAPMASTER
Registration Number:	0671714	LAPMASTER
Registration Number:	0667703	LAPMASTER
Registration Number:	0671371	LAPMASTER
Registration Number:	1939188	MICROSIZE
Registration Number:	2445942	BATES

CORRESPONDENCE DATA

Fax Number: 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558-6352

Email: mfoy@winston.com

Correspondent Name: Michelle Foy, Winston & Strawn LLP

Address Line 1: 35 West Wacker Drive

Address Line 2: Suite 4200

Address Line 4: Chicago, ILLINOIS 60601-9703

CH \$165.00 1147047

ATTORNEY DOCKET NUMBER:	1740.298
NAME OF SUBMITTER:	Michelle Foy
SIGNATURE:	/Michelle Foy/
DATE SIGNED:	12/30/2016

Total Attachments: 5

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

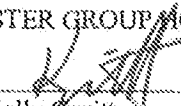
Please be advised that pursuant to the Security and Pledge Agreement dated as of December 29, 2016 (as amended, modified, extended, restated, amended and restated, renewed, replaced, or supplemented from time to time, the "Agreement") by and among the Grantors party thereto (each a "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantors have granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantors and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.


[Signature Pages Follow]

Very truly yours,

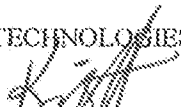
LAPMASTER GROUP HOLDINGS LLC

By: 
Name: Kelly Cavitt
Title: Chief Operating Officer

LAPMASTER INTERNATIONAL, LLC

By: 
Name: Kelly Cavitt
Title: Chief Operating Officer

BATES TECHNOLOGIES, LLC

By: 
Name: Kelly Cavitt
Title: Chief Operating Officer

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK

REEL: 005953 FRAME: 0412

Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: Christine Trotter

Name: Christine Trotter

Title: Assistant Vice President

[Signature Page to Notice of Grant of Security Interest in Trademarks]

TRADEMARK
REEL: 005953 FRAME: 0413

Schedule 1
Trademarks and Trademark Applications

[See Attached]

<u>Loan Party/Owner</u>	<u>Trademarks</u>	<u>Application/ Registration Number</u>	<u>Application/Registration Date</u>
Lapmaster Group Holdings LLC	None	None	None
Lapmaster International LLC	LAPMASTER	1147047 (United States)	02/17/1981
	LAPMASTER	0671714 (United States)	12/30/1958
	LAPMASTER	0667703 (United States)	09/30/1958
	LAPMASTER	0671371 (United States)	12/23/1958
	LAPMASTER	002371740 (Brazil)	10/19/1979
	LAPMASTER	UCA49501 (Canada)	03/22/1954
	LAPMASTER	3860939 (European Union)	10/19/2005
	LAPMASTER	1082570 (Italy)	12/10/2007
	LAPMASTER	1292032 (India)	06/23/2014
	Lapmaster	T0407582D (Singapore)	05/13/2004
	Lapmaster	T0407583B (Singapore)	05/13/2004
	Lapmaster	T0407584J (Singapore)	02/23/2005
	Lapmaster	T0407587E (Singapore)	05/13/2004
	LAPMASTER	00214535 (Taiwan)	06/16/1983
	Lapmaster	2004 14388 (Turkey)	05/18/2014
	Microsize [Typed Drawing]	1939188 (United States)	12/05/1995
	Bates [Typed Drawing]	2445942 (United States)	04/24/2001
Bates Technologies, LLC / Bates Technologies, Inc. (pending conversion filing)	MICROSIZE	TMA472932 (Canada)	03/18/1997
	MICROSIZE	TMA110490 (Canada)	06/13/1958
	MICROPHONE	TMA143959 (Canada)	02/11/1966
	MICROPHONE	501973 (Mexico)	08/29/1995