TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410656

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Atlantic Diving Supply, Inc.		12/30/2016	Corporation: VIRGINIA

RECEIVING PARTY DATA

Name:	Brightwood Loan Services LLC, as Collateral Agent
Street Address:	810 Seventh Avenue
Internal Address:	26th Floor
City:	New York
State/Country:	NEW YORK
Postal Code:	10019
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 8

Property Type	Number	Word Mark
Registration Number:	3546088	ADS
Registration Number:	3523476	OFFICIAL GENIII ECWCS
Registration Number:	4361457	
Registration Number:	4351852	DISMOUNTED FREE
Registration Number:	4325399	TEK SOLUTIONS
Registration Number:	3992536	WARRIOR EXPO
Registration Number:	4273147	WARRIOR
Registration Number:	3941492	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMB

CH $215.00 3546088

CORRESPONDENCE DATA

Fax Number: 3125585700

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (312) 558-6352
Email: mfoy@winston.com
Correspondent Name: Michelle Foy, Winston & Strawn LLP
Address Line 1: 35 West Wacker Drive
Address Line 2: Suite 4200
Address Line 4: Chicago, ILLINOIS 60601

ATTORNEY DOCKET NUMBER:	86229.25

NAME OF SUBMITTER:	Michelle Foy
SIGNATURE:	/Michelle Foy/
DATE SIGNED:	12/30/2016

Total Attachments: 4
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

dated as of December 30, 2016

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Guarantee and Collateral Agreement dated as of December 30, 2016 (as amended, supplemented, amended and restated or otherwise modified from time to time, the "Agreement") by and among ADS Tactical, Inc., as the Borrower (the "Borrower"), Atlantic Diving Supply, Inc. (the "Grantor") and certain other Subsidiaries of the Borrower from time to time party thereto, as Subsidiary Loan Parties, and Brightwood Loan Services LLC, as collateral agent (in such capacity, the "Collateral Agent"), the undersigned Grantor has granted a security interest in all of such Grantor's right, title and interest in, to and under the Trademarks (including those items listed on Schedule 1 attached hereto) to the Collateral Agent, its successors and assigns, for itself and the benefit of (I) in the case of the Term Loan Obligations, the Secured Parties holding Term Loan Obligations and (II) in the case of the Senior Notes Obligations, the Secured Parties holding Senior Notes Obligations, as security for the payment or performance, as the case may be, in full of (x) the Term Loan Obligations and (y) the Senior Notes Obligations.

Capitalized terms used herein without definition are used as defined in the Agreement.

The Grantor and the Collateral Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in such trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

The Grantor authorizes and requests that the Commissioner for Trademarks and any other applicable government officer record this Agreement.

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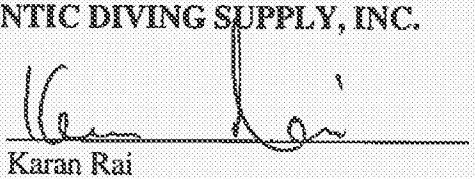
GRANTOR:

Atlantic Diving Supply, Inc.
621 Lynnhaven Parkway, Suite 400
Virginia Beach, VA 23452

Very truly yours,

ATLANTIC DIVING SUPPLY, INC.

By: 
Name: Karan Rai
Title: President and Chief Financial Officer

COLLATERAL AGENT:

Brightwood Loan Services LLC
810 Seventh Avenue, 26th Floor
New York, NY 10019

Acknowledged and accepted:

BRIGHTWOOD LOAN SERVICES LLC

By: _____
Name: Sengal Selassie
Title: Authorized Person

By: _____
Name: Philip Daniele
Title: Authorized Person

SCHEDULE 1

TRADEMARKS

Owner	Trademark Registration No.	Mark	Registration Date
Atlantic Diving Supply, Inc.	3546088	ADS and Design	December 16, 2008
Atlantic Diving Supply, Inc.	3523476	Official GEN III/ ECWCS and Design	October 28, 2008
Atlantic Diving Supply, Inc.	4361457	Design Mark (Flames used for FREE logo)	July 2, 2013
Atlantic Diving Supply, Inc.	4351852	Dismounted FREE	June 11, 2013
Atlantic Diving Supply, Inc.	4325399	TEK Solutions	April 23, 2013
Atlantic Diving Supply, Inc.	3992536	Warrior EXPO	July 12, 2011
Atlantic Diving Supply, Inc.	4273147	WARRIOR	January 8, 2013
Atlantic Diving Supply, Inc.	3941492	FREE Fire Resistant Environmental Ensemble (design and word mark)	April 5, 2011

TRADEMARK APPLICATIONS

None.