### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM410817

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
TR Wholesale Solutions LLC		01/01/2017	Limited Liability Company:

#### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent
Street Address:	10 SOUTH DEARBORN
City:	CHICAGO
State/Country:	ILLINOIS
Postal Code:	60603
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES

#### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	2083058	UPDATE

#### CORRESPONDENCE DATA

Fax Number: 2149813400

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

214-981-3483 Phone: Email: dclark@sidley.com **Correspondent Name:** Dusan Clark, Esq. Address Line 1: Sidley Austin LLP

Address Line 2: 2021 McKinney Ave., Suite 2000

Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	36084-39020
NAME OF SUBMITTER:	Dusan Clark
SIGNATURE:	/Dusan Clark/
DATE SIGNED:	01/03/2017

#### **Total Attachments: 6**

source=Tire Rack\_ 2016 Patent and Trademark Security Agreement (Executed)#page1.tif source=Tire Rack 2016 Patent and Trademark Security Agreement (Executed)#page2.tif source=Tire Rack 2016 Patent and Trademark Security Agreement (Executed)#page3.tif source=Tire Rack 2016 Patent and Trademark Security Agreement (Executed)#page4.tif

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PATENT AND TRADEMARK SECURITY AGREEMENT dated as of January 1, 2017 (this "<u>Agreement</u>"), between TR Wholesale Solutions LLC, an Indiana limited liability company (the "<u>Grantor</u>") and JPMorgan Chase Bank, N.A. ("<u>JPMCB</u>"), as Administrative Agent.

Reference is made to (a) the Amended and Restated Credit Agreement dated as of September 29, 2015 (as amended by Waiver, Consent and Amendment No. 1 thereto, dated as of January 1, 2017, and as further amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), among Tire Rack Holdings, Inc. ("Holdings"), The Tire Rack, Inc. (the "Borrower"), the Lenders party thereto and JPMCB, as Administrative Agent, and (b) the Amended and Restated Guarantee and Collateral Agreement dated as of September 29, 2015 (as supplemented by Supplement No. 1 thereto, dated as of January 1, 2017, and as further amended, restated, supplemented or otherwise modified from time to time, the "Collateral Agreement"), among Holdings, the Borrower, the Subsidiary Loan Parties party thereto and JPMCB, as Administrative Agent. The Lenders and the Issuing Bank have agreed to extend credit to the Borrower subject to the terms and conditions set forth in the Credit Agreement. The obligations of the Lenders and the Issuing Bank to extend such credit are conditioned upon, among other things, the execution and delivery of this Agreement. The Grantor is an Affiliate of the Borrower, will derive substantial benefits from the extension of credit to the Borrower pursuant to the Credit Agreement and is willing to execute and deliver this Agreement in order to induce the Lenders and the Issuing Bank to extend such credit. Accordingly, the parties hereto agree as follows:

SECTION 1. <u>Terms</u>. Each capitalized term used but not otherwise defined herein shall have the meaning specified in the Credit Agreement or the Collateral Agreement, as applicable. The rules of construction specified in Section 1.03 of the Credit Agreement also apply to this Agreement, <u>mutatis mutandis</u>.

SECTION 2. Grant of Security Interest. As security for the payment or performance, as the case may be, in full of the Obligations, the Grantor pursuant to the Collateral Agreement did, and hereby does, grant to the Administrative Agent, its successors and permitted assigns, for the benefit of the Secured Parties, a security interest in all right, title and interest in, to and under any and all of the following assets now owned or at any time hereafter acquired by the Grantor or in, to or under which the Grantor now has or at any time hereafter may acquire any right, title or interest (collectively, the "Patent and Trademark Collateral"):

(a) (i) all letters patent of the United States of America or the equivalent thereof in any other country, all registrations and recordings thereof, and all applications for letters patent of the United States of America or the equivalent thereof in any other country, including registrations, recordings and pending applications in the United States Patent and Trademark Office or any similar offices in any other country, including those listed on Schedule I, and (ii) all reissues, continuations, divisions, continuations-in-part, renewals or extensions thereof, and the inventions disclosed or claimed therein, including the right to make, use and/or sell the inventions disclosed or claimed therein; and

(b) (i) all trademarks, service marks, trade names, corporate names, company names, business names, fictitious business names, trade styles, trade dress, logos, other source or business identifiers, designs and general intangibles of like nature, now existing or hereafter adopted or acquired, all registrations and recordings thereof, and all registration and recording applications filed in connection therewith, including registrations and registration applications in the United States Patent and Trademark Office or any similar offices in any State of the United States of America or any other country or any political subdivision thereof, and all extensions or renewals thereof, including those listed on Schedule II; provided that no security interest shall be granted in United States intent-to-use trademark applications to the extent that, and solely during the period in which, the grant of a security interest therein would impair the validity or enforceability of such intent-to-use trademark applications under applicable Federal law, (ii) all goodwill associated therewith or symbolized thereby and (iii) all other assets, rights and interests that uniquely reflect or embody such goodwill.

SECTION 3. <u>Collateral Agreement</u>. The security interests granted to the Administrative Agent herein are granted in furtherance, and not in limitation of, the security interests granted to the Administrative Agent pursuant to the Collateral Agreement. The Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the Patent and Trademark Collateral are more fully set forth in the Collateral Agreement, the terms and provisions of which are hereby incorporated herein by reference as if fully set forth herein. In the event of any conflict between the terms of this Agreement and the Collateral Agreement, the terms of the Collateral Agreement shall govern.

SECTION 4. <u>Counterparts</u>. This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single contract. Delivery of an executed counterpart of a signature page of this Agreement by facsimile or electronic transmission shall be as effective as delivery of a manually executed counterpart of this Agreement.

SECTION 5. THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK.

[Signature Pages Follow]

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

TR WHOLESALE SOLUTIONS LLC

bу

Name: Mark P. Veldman

Title: President and Chief Executive

Officer

JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT,

by

Name:

Title:

IN WITNESS WHEREOF, the parties hereto have duly executed this Agreement as of the day and year first above written.

### TR WHOLESALE SOLUTIONS LLC

by			
	Name:		 
	Title:		

JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT,

by

Name: Erik Barragan Title: Authorized Officer

# SCHEDULE I Patents

None.

**Patent Applications** 

None.

Patent Licenses

None.

# SCHEDULE II <u>Trademarks</u>

U.S. Registered Owner	<u>Mark</u>	Registration Number	Expiration Date
Grantor	Update	2,083,058	7/29/2017

# **Trademark Applications**

Registered Owner	<u>Mark</u>	Application Number	Application Date
Grantor	Design Only	87214258	10/25/2016
Grantor	TR WHOLESALE	87213538	10/24/2016
	SOLUTIONS		

# Trademark Licenses

None.

RECORDED: 01/03/2017