

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM409809

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Statement of Release of Security Interest at Reel/Frame 4012/0430		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
MMV Financial Inc.		03/29/2011	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Solbright, Inc.		
Street Address:	641 Avenue of the Americas		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10011		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	2181962	SOLBRIGHT	
Registration Number:	2510804	ADSUITE	
Registration Number:	2643393	SOLBRIGHT DIGITAL MEDIA SOLUTIONS	
Registration Number:	2684827	ADSUITE	
CORRESPONDENCE DATA			
Fax Number:	3128622200		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3128622000		
Email:	rob.soneson@kirkland.com		
Correspondent Name:	Rob Soneson		
Address Line 1:	300 N LaSalle		
Address Line 2:	Kirkland & Ellis LLP		
Address Line 4:	Chicago, ILLINOIS 60654		
ATTORNEY DOCKET NUMBER:	12626-189-RFS		
NAME OF SUBMITTER:	Rob Soneson		
SIGNATURE:	/rsoneson/		
DATE SIGNED:	12/22/2016		
Total Attachments: 3			

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STATEMENT REGARDING RELEASE OF SECURITY INTEREST

1. **WHEREAS**, pursuant to the terms and conditions of that certain General Security Agreement (“GSA”) and Credit Agreement (the “Credit Agreement”) dated June 19, 2009, Solbright, Inc., a Delaware corporation (“Solbright”) executed a Confirmation of Grant of Security Interest (the “Security Agreement”) dated as of June 19, 2009, granting a security interest to MMV Finance Inc. (“MMV”) in the trademark registrations set forth on Schedule A.
2. **WHEREAS**, the Confirmation of Grant of Security Interest was recorded at the U.S. Patent and Trademark Office (the “PTO”) on June 26, 2009, at Reel/Frame 4012/0430.
3. **WHEREAS**, pursuant to that certain Confidential Settlement Agreement and Mutual Release, dated March 29, 2011, MMV terminated and released its security interest in the Trademarks.
4. The undersigned has personal knowledge of these facts and attests to their truth.

[Statement Regarding Release of Security Interest]

Given and signed at New York, NY, U.S.A., this 21st day of December 2016.

SOLBRIGHT, INC.

By: 

Name: Lorne Brown

Title: CEO

[Statement Regarding Release of Security Interest]

TRADEMARK
REEL: 005955 FRAME: 0108

**Canada
Trademarks**

1	Serial #: 611899 Mark: ADSUITE	Filing Dt: 06/15/2000	Reg #: TMA611899	Reg. Dt: 06/03/2004
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**U.S.
Trademarks**

1	Serial #: <u>75240050</u> Mark: SOLBRIGHT	Filing Dt: 02/11/1997	Reg #: <u>2181962</u>	Reg. Dt: 08/18/1998
2	Serial #: <u>75410342</u> Mark: ADSUITE	Filing Dt: 12/23/1997	Reg #: <u>2510804</u>	Reg. Dt: 11/20/2001
3	Serial #: <u>75769687</u> Mark: SOLBRIGHT DIGITAL MEDIA SOLUTIONS	Filing Dt: 08/06/1999	Reg #: <u>2643393</u>	Reg. Dt: 10/29/2002
4	Serial #: <u>75874293</u> Mark: ADSUITE	Filing Dt: 12/17/1999	Reg #: <u>2684827</u>	Reg. Dt: 02/04/2003