

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM410887

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of Security Interest in Trademarks Previously Recorded at Reel/Frame (4505/0314)		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Wilmington Trust, National Association (successor by merger to Wilmington Trust FSB), as Collateral Trustee		12/30/2016	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Atlantic Diving Supply, Inc.		
Street Address:	621 Lynnhaven Parkway		
Internal Address:	Suite 400		
City:	Virginia Beach		
State/Country:	VIRGINIA		
Postal Code:	23452		
Entity Type:	Corporation: VIRGINIA		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Registration Number:	3546088	ADS	
Registration Number:	3523476	OFFICIAL GENIII ECWCS	
Registration Number:	3941492	FREE FIRE RESISTANT ENVIRONMENTAL ENSEMB	
Registration Number:	3992536	WARRIOR EXPO	
Serial Number:	85176644	FR ECWCS	
CORRESPONDENCE DATA			
Fax Number:	6502515002		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	(650) 251-5094		
Email:	jmull@stblaw.com		
Correspondent Name:	Linda Nyberg		
Address Line 1:	2475 Hanover Street		
Address Line 4:	Palo Alto, CALIFORNIA 94304		
ATTORNEY DOCKET NUMBER:	002157/0001		
NAME OF SUBMITTER:	J. Jason Mull		

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SIGNATURE:	/J. Jason Mull/
DATE SIGNED:	01/03/2017
Total Attachments: 4 source=ADS - TM Release 4505-0319#page1.tif source=ADS - TM Release 4505-0319#page2.tif source=ADS - TM Release 4505-0319#page3.tif source=ADS - TM Release 4505-0319#page4.tif	

**TERMINATION AND RELEASE OF SECURITY INTEREST
IN TRADEMARK RIGHTS**

TERMINATION AND RELEASE dated as of December 30, 2016, from WILMINGTON TRUST, NATIONAL ASSOCIATION (successor by merger to Wilmington Trust FSB), a national banking association located at 50 South Sixth Street, Suite 1290, Minneapolis, Minnesota 55042, as Collateral Trustee (the "Collateral Trustee") for the Secured Parties (as defined in the Notes Security Agreement), to ATLANTIC DIVING SUPPLY, INC. (the "Grantor"), a Virginia corporation located at 621 Lynnhaven Parkway, Suite 400, Virginia Beach, VA 23452.

WITNESSETH:

WHEREAS, pursuant to the Notes Security Agreement, dated as of March 25, 2011 (as amended, modified, extended or restated from time to time), by and among ADS Tactical, Inc. ("Holdings"), the Grantor and certain other Subsidiaries of Holdings from time to time party thereto, as Guarantors, and the Collateral Trustee (the "Notes Security Agreement"), a security interest (the "Security Interest") was granted by the Grantor to the Collateral Trustee, for the benefit of the Secured Parties, in certain collateral, including the Trademark Collateral (as hereinafter defined);

WHEREAS, pursuant to that certain Notice of Grant of Security Interest in Trademarks, dated as of March 25, 2011, (the "Trademark Security Agreement"), the Grantor, by reference to the Notes Security Agreement, reaffirmed its intent to grant a Security Interest to the Collateral Trustee specifically in certain Trademark Collateral;

WHEREAS, the Trademark Security Agreement was recorded in the Trademark Division of the United States Patent and Trademark Office on March 25, 2011, at Reel 4505 and Frame 0314;

WHEREAS, pursuant to the written request of the Grantor, and in connection with the satisfaction and discharge of the Indenture dated as of March 25, 2011 by and among Holdings, the guarantors party thereto, Wilmington Trust, National Association, as Trustee and the Collateral Trustee (the "Indenture"), the Collateral Trustee now desires to terminate and release the entirety of its Security Interest in the Trademark Collateral; and

WHEREAS, on the date hereof, the Collateral Trustee has received an Officer's Certificate and an Opinion of Counsel each stating that all conditions precedent under the Indenture to the execution of this Termination and Release by the Collateral Trustee have been satisfied.

NOW, THEREFORE, for good and valuable consideration including the satisfaction of all obligations, indebtedness and liabilities secured by the Trademark Collateral pursuant to the Notes Security Agreement, the receipt and adequacy of which are hereby acknowledged, and upon the terms set forth in this Termination and Release, the Collateral Trustee hereby states as follows:

1. Definitions. The term "Trademark Collateral," as used herein, shall mean all of the Grantors' right, title and interest of every kind and nature as of the date hereof in the

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Trademarks (including, without limitation, those items listed on Schedule A hereto). The term "Trademarks" shall have the meaning provided by reference in the Notes Security Agreement and the Trademark Security Agreement.

2. Release of Security Interest. The Collateral Trustee hereby terminates, releases and discharges its Security Interest in the Trademark Collateral, and any right, title or interest of the Collateral Trustee in such Trademark Collateral shall hereby cease and become void.

3. Further Assurances. The Collateral Trustee hereby agrees to duly execute, acknowledge, procure and deliver any further documents and to do such other acts as may be reasonably necessary to effect the release of the Security Interest contemplated hereby.

4. Recordation. The Collateral Trustee authorizes and requests that the Commissioner for Trademarks at the United States Patent and Trademark Office or any other applicable government officer record this Termination and Release.

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IN WITNESS WHEREOF, the undersigned has executed this Termination and Release by its duly authorized officer as of the date first above written.

WILMINGTON TRUST, NATIONAL
ASSOCIATION (successor by merger to
Wilmington Trust FSB), as Collateral Trustee

By: _____

Name:


Timothy P. Mowdy

Title:

Administrative Vice President

[IP Release 4505-0319]

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Schedule A

U.S. TRADEMARKS & TRADEMARK APPLICATIONS

Mark	Registration/ Application Number
ADS and Design	3,546,088
Official GEN III/ECWCS and Design	3,523,476
Free Fire Resistant Environmental Ensemble and Design	3,941,492
Warrior Expo	3,992,536
FR ECWCS	85/176,644