

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM411075

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
W.J. Deutsch & Sons Ltd.		09/30/2016	Corporation: NEW YORK
RECEIVING PARTY DATA			
Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	277 Park Avenue		
Internal Address:	22nd Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10172		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Registration Number:	3941690	ROCK VIEW	
Registration Number:	4856717	FIRST & LOCAL	
Registration Number:	3938787	TESORO DELLA REGINA	
Registration Number:	4942565	CENTER 38° NORTH	
Serial Number:	86367006	MILLS & ROWE	
Serial Number:	86913731	CARLYLE BLENDED SCOTCH WHISKY	
Serial Number:	86913728	CARLYLE	
CORRESPONDENCE DATA			
Fax Number:	8883259116		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	jessica.davis@lockelord.com		
Correspondent Name:	Jessica Davis		
Address Line 1:	2800 Financial Plaza		
Address Line 2:	Locke Lord LLP		
Address Line 4:	Providence, RHODE ISLAND 02903		
ATTORNEY DOCKET NUMBER:	1444099.00072		
NAME OF SUBMITTER:	Jessica Davis		

OP \$190.00 3941690

SIGNATURE:	/JDavis/
DATE SIGNED:	01/04/2017
Total Attachments: 5 source=59062790_1-JPM-WJ Deutsch - Trademark Security Agreement 09-30-2016 (Executed) (2)#page1.tif source=59062790_1-JPM-WJ Deutsch - Trademark Security Agreement 09-30-2016 (Executed) (2)#page2.tif source=59062790_1-JPM-WJ Deutsch - Trademark Security Agreement 09-30-2016 (Executed) (2)#page3.tif source=59062790_1-JPM-WJ Deutsch - Trademark Security Agreement 09-30-2016 (Executed) (2)#page4.tif source=59062790_1-JPM-WJ Deutsch - Trademark Security Agreement 09-30-2016 (Executed) (2)#page5.tif	

TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT (this “Agreement”) is dated as of September 30, 2016, and is between W.J. Deutsch & Sons Ltd., a New York corporation (the “Grantor”) and JPMorgan Chase Bank, N.A., as Administrative Agent for the benefit of itself and the other lenders party to the Credit Agreement referred to below (in such capacity, the “Administrative Agent”).

WITNESSETH:

WHEREAS pursuant to the terms of that certain Credit Agreement dated as of September 30, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “Credit Agreement”), among the Grantor, as borrower, WJD Beverage LLC (the “Guarantor”), the other Loan Parties (as defined in the Credit Agreement) from time to time party thereto, the banks and financial institutions from time to time party thereto (the “Lenders”), and the Administrative Agent, the Lenders have agreed to extend credit and make certain financial accommodations to the Grantor.

WHEREAS pursuant to the Pledge and Security Agreement dated as of September 30, 2016 (as amended, restated, supplemented or otherwise modified from time to time, the “Security Agreement”), among the Grantor, the Guarantor, the additional entities from time to time party thereto, and the Administrative Agent, the Grantor granted to the Administrative Agent a security interest and continuing lien on all of the Grantor’s right, title and interest in, to and under all Collateral, including the Trademark Collateral (as defined below), and all Collateral in each case whether now owned or existing or hereafter acquired or arising to secure the prompt and complete payment and performance of all Obligations (as defined in the Credit Agreement) including the Obligations of the Grantor under the Credit Agreement;

WHEREAS the parties to the Credit Agreement contemplate and intend that the Administrative Agent shall have all rights of a secured party in and to the Trademark Collateral and any proceeds thereof, including, without limitation, if an Event of Default (as defined in the Credit Agreement) shall occur and be continuing, the right to exercise its remedies under the Credit Agreement and the Security Agreement in connection with all of Grantor’s right, title and interest in such Trademark Collateral; and

WHEREAS pursuant to the Credit Agreement and the Security Agreement, the Grantor is required to execute and deliver this Agreement.

NOW, THEREFORE, in consideration of the premises and the agreements, provisions and covenants herein contained, the Grantor agrees as follows:

Section 1. Defined Terms

Unless otherwise defined herein, terms defined in the Security Agreement and used herein have the meanings given to them in the Security Agreement.

Section 2. Grant of Security Interest in Trademarks

The Grantor hereby grants to the Administrative Agent a security interest in all of its right, title and interest in, to and under the Trademarks, including the Trademarks listed in Schedule A, in each case whether now owned or hereafter acquired (collectively, the “Trademark Collateral”).

Section 3. Security for Obligations

This Agreement secures, and the Trademark Collateral is collateral security for, the prompt and complete payment or performance in full when due, whether at stated maturity, by required prepayment, declaration, acceleration, demand or otherwise of all Obligations.

Section 4. Security Agreement

The security interests granted pursuant to this Agreement are granted in conjunction with the security interests granted to the Administrative Agent pursuant to the Security Agreement, and the Grantor hereby acknowledges and affirms that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any irreconcilable conflict between the terms of this Agreement and the terms of the Security Agreement, the terms of the Security Agreement shall control.

Section 5. Recordation

The Grantor hereby authorizes and requests that the Commissioner for Trademarks and any other applicable United States government officer record this Agreement.

Section 6. Miscellaneous

This Agreement shall be governed by, and construed in accordance with the laws of the State of New York.

This Agreement may be executed in counterparts (and by different parties hereto on different counterparts), each of which shall constitute an original, but all of which when taken together shall constitute a single agreement.

[Remainder of this page intentionally left blank]

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

W.J. DEUTSCH & SONS LTD.

By: 

Name: Peter Szemenyei

Title: Chief Financial Officer

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: _____

Name: Kennedy Capin

Title: Authorized Signatory

{Trademark Security Agreement}

IN WITNESS WHEREOF, the Grantor has caused this Agreement to be duly executed and delivered by its duly authorized officer as of the date first set forth above.

GRANTOR:

W.J. DEUTSCH & SONS LTD.

By: _____
Name: Peter Szemenyei
Title: Chief Financial Officer

ADMINISTRATIVE AGENT:

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent

By: _____
Name: Kennedy Capin
Title: Authorized Signatory

{Trademark Security Agreement}

TRADEMARK
REEL: 005957 FRAME: 0252

SCHEDULE A

TO

TRADEMARK SECURITY AGREEMENT

OWNED UNITED STATES REGISTERED TRADEMARKS

Name of Obligor	Trademark	Registration Number	Registration Date
W.J. Deutsch & Sons Ltd.	Rock View	3,941,690	4/5/11
W.J. Deutsch & Sons Ltd.	First & Local	4,856,717	11/17/15
W.J. Deutsch & Sons Ltd.	Tesoro della Regina	3,938,787	3/29/11
W.J. Deutsch & Sons Ltd.	Center 38° North	4,942,565	4/19/16

OWNED UNITED STATES TRADEMARK APPLICATIONS

Name of Obligor	Trademark	Application Serial Number	Application Filing Date
W.J. Deutsch & Sons Ltd.	Mills & Rowe	86/367,006	8/14/14
W.J. Deutsch & Sons Ltd.	Carlyle Blended Scotch Whiskey	86/913,731	2/19/16
W.J. Deutsch & Sons Ltd.	Carlyle	86/913,728	2/19/16