

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM411873

SUBMISSION TYPE:	RESUBMISSION
NATURE OF CONVEYANCE:	MERGER
EFFECTIVE DATE:	12/31/2011
RESUBMIT DOCUMENT ID:	900386942

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
OYSTAR NORTH AMERICA - DAVENPORT, INC.		12/27/2011	Corporation:
OYSTAR NORTH AMERICA - COVINGTON, INC.		12/27/2011	Corporation:

RECEIVING PARTY DATA

Name:	OYSTAR NORTH AMERICA, INC.
Street Address:	807 W. KIMBERLY ROAD
City:	DAVENPORT
State/Country:	IOWA
Postal Code:	52806
Entity Type:	Corporation: GEORGIA

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Serial Number:	76626274	WRAPTOR

CORRESPONDENCE DATA

Fax Number: 5132412324
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 5132412324
Email: twhite@whe-law.com
Correspondent Name: David S. Stallard
Address Line 1: 441 Vine Street
Address Line 4: Cincinnati, OHIO 45202

ATTORNEY DOCKET NUMBER:	J&C-272
NAME OF SUBMITTER:	DAVID S. STALLARD
SIGNATURE:	/David S. Stallard/
DATE SIGNED:	01/11/2017

Total Attachments: 3

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Elaine N. Walker, Secretary of State
Received and Filed:
12/27/2011 12:31 PM
Fee Recdpl: \$50.00

ARTICLES OF MERGER

of

OYSTAR NORTH AMERICA - DAVENPORT, INC.

and

OYSTAR NORTH AMERICA - COVINGTON, INC.

with and into

OYSTAR NORTH AMERICA, INC.

December 27, 2011

Each of the undersigned hereby certify as follows:

1. The corporations participating in the merger are:

(i) OYSTAR North America - Davenport, Inc., an Iowa corporation ("Iowa Corp");

(ii) OYSTAR North America - Covington, Inc., a Kentucky corporation ("Kentucky Corp"); and

(iii) OYSTAR North America, Inc., a Georgia corporation ("Georgia Corp"), which shall be the surviving corporation.

2. An Agreement and Plan of Merger (the "Plan of Merger") has been approved by the boards of directors and respective sole shareholders of each of Iowa Corp, Kentucky Corp and Georgia Corp, and executed by an authorized officer thereof. A copy of the Plan of Merger is attached hereto and by this reference incorporated herein.

3. Kentucky Corp has outstanding 100 shares of common stock; par value \$1.00 per share. All 100 shares were entitled to vote to approve the Plan of Merger and the merger described therein (the "Merger"). The sole holder of all 100 shares duly executed a written consent in lieu of a meeting approving the Plan of Merger and the Merger.

4. Georgia Corp has outstanding 50,600,000 shares of common stock, par value \$1.00 per share. All 50,600,000 shares were entitled to vote to approve the Plan of Merger and the Merger. The sole holder of all 50,600,000 shares duly executed a written consent in lieu of a meeting approving the Plan of Merger and the Merger.

5. Iowa Corp has four separate classes of shares outstanding:

(i) 351,000 shares of Class A Common Stock, par value \$1.00 per share, of which all 351,000 shares were entitled to vote to approve the Plan of Merger and the Merger;

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578P113, Sub Step 1 (Kentucky Secretary of State)

County Clerk, please return to:
KENTUCKY LENDERS ASSISTANCE
828 LANE ALLEN ROAD, SUITE 219
LEXINGTON, KY 40504

(ii) 371,000 shares of Class B Common Stock, par value \$1.00 per share, of which all 371,000 shares were entitled to vote to approve the Plan of Merger and the Merger;

(iii) 234,000 shares of 12% Class A Cumulative Convertible Preferred Stock, par value \$1.00 per share, of which all 234,000 shares were entitled to vote as a separate class to approve the Plan of Merger and the Merger; and

(iv) 156,000 shares of 12% Class B Cumulative Convertible Preferred Stock, par value \$1.00 per share, of which all 156,000 shares were entitled to vote as a separate class to approve the Plan of Merger and the Merger.

A sole holder holds all 351,000 shares, 371,000 shares, 234,000 shares, and 156,000 shares, respectively, of Class A Common Stock, Class B Common Stock, 12% Class A Cumulative Convertible Preferred Stock, and 12% Class B Cumulative Convertible Preferred Stock, and such holder duly executed a written consent in lieu of a meeting approving the Plan of Merger and the Merger.

6. These Articles of Merger shall become effective on December 31, 2011 at 9:00 a.m., Eastern Standard Time.

[Signature page follows]

IN WITNESS WHEREOF, the surviving corporation has caused these Articles of Merger to be duly executed by its authorized representatives as of the day and year first above written, to become effective at the date and time specified in paragraph 6 hereof.

OYSTAR NORTH AMERICA, INC.

By: 

Name: Barry W. Shoulders

Title: President