

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM411082

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	Release of Security Interest recorded at 5675/0043		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
BANK OF AMERICA, N.A		01/04/2017	NATIONAL ASSOCIATION: UNITED STATES
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	CHEDDAR'S CASUAL CAFÉ, INC.		
<b>Street Address:</b>	2900 RANCH TRAIL		
<b>City:</b>	IRVING		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75063		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	CHEDDAR'S RESTAURANT HOLDING CORP.		
<b>Street Address:</b>	2900 RANCH TRAIL		
<b>City:</b>	IRVING		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75063		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 2</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	3638663	CHEDDAR'S CASUAL CAFE	
<b>Registration Number:</b>	4584379	CHEDDAR'S	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	2124466460		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	2124464800		
<b>Email:</b>	hayley.smith@kirkland.com		
<b>Correspondent Name:</b>	KIRKLAND & ELLIS LLP		
<b>Address Line 1:</b>	Attn: HAYLEY SMITH		
<b>Address Line 2:</b>	601 LEXINGTON AVENUE		
<b>Address Line 4:</b>	NEW YORK, NEW YORK 10022		
<b>ATTORNEY DOCKET NUMBER:</b>	26442-2 (HS)		

CH \$65.00 3638663

<b>NAME OF SUBMITTER:</b>	Hayley Smith
<b>SIGNATURE:</b>	//Hayley Smith//
<b>DATE SIGNED:</b>	01/04/2017
<b>Total Attachments: 3</b> source=Cheddars Release 5675-0043#page1.tif source=Cheddars Release 5675-0043#page2.tif source=Cheddars Release 5675-0043#page3.tif	

## NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Dated as of January 4, 2017

United States Patent and Trademark Office


Ladies and Gentlemen:

The lien and security interest evidenced by that certain Amended and Restated Trademark Security Agreement, dated as of September 30, 2015, among between **CHEDDAR'S CASUAL CAFÉ, INC.**, a Delaware corporation (the "Borrower"), **CHEDDAR'S RESTAURANT HOLDING CORP.**, a Delaware corporation ("Holdings"), each Subsidiary of Holdings party thereto (together with the Borrower, collectively, the "Grantors"), having their chief executive office at 2900 Ranch Trail, Irving, Texas 75063, and **BANK OF AMERICA, N.A.**, as administrative agent (the "Administrative Agent"), with offices at 222 Broadway, New York, New York 10038, which was duly recorded on November 23, 2015 at Reel 005675, Frame 0043, and any other right, title or interest granted to the Administrative Agent in the trademarks and trademark applications set forth on Schedule A attached hereto is hereby terminated, cancelled and released, without representation or warranty, and the Administrative Agent hereby re-assigns to the Grantors any right, title or interest it may have in or to any of the trademarks and trademark applications set forth on Schedule A.

[Signature pages follow.]

Acknowledged and accepted:

BANK OF AMERICA, N.A., as  
Administrative Agent

By:   
Name: Steven Canillo  
Title: Vice President

SCHEDULE A  
TO  
NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Trademarks

Mark	Registration No.	Registration Date
CHEDDAR'S CASUAL CAFÉ	3638663	06/16/09
· CHEDDAR'S SCRATCH KITCHEN EST. 1979	N/A	
· CHEDDAR'S SCRATCH KITCHEN	N/A	
CHEDDAR'S	4584379	08/12/14