TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM411101

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	Release of Security Interest recorded at 3924/0870	

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A		01/04/2017	NATIONAL ASSOCIATION: UNITED STATES

RECEIVING PARTY DATA

Name:	BRAZOS RESTAURANT ACQUISITION CORP. (n/k/a CHEDDAR'S CASUAL CAFÉ, INC.)
Street Address:	2900 RANCH TRAIL
City:	IRVING
State/Country:	TEXAS
Postal Code:	75063
Entity Type:	Corporation: DELAWARE
Name:	CHEDDAR'S RESTAURANT HOLDING CORP.
Street Address:	2900 RANCH TRAIL
City:	IRVING
State/Country:	TEXAS
Postal Code:	75063
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 2

Property Type	Number	Word Mark	
Registration Number:	3638663	CHEDDAR'S CASUAL CAFE	
Registration Number:	3167324	CHEDDAR'S	

CORRESPONDENCE DATA

Fax Number: 2124466460

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2124464800

Email: hayley.smith@kirkland.com KIRKLAND & ELLIS LLP **Correspondent Name:** Address Line 1: Attn: HAYLEY SMITH Address Line 2: **601 LEXINGTON AVENUE** Address Line 4: NEW YORK, NEW YORK 10022

TRADEMARK

REEL: 005959 FRAME: 0775

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ATTORNEY DOCKET NUMBER:	26442-2 (HS)	
NAME OF SUBMITTER:	Hayley Smith	
SIGNATURE:	//Hayley Smith//	
DATE SIGNED:	01/04/2017	
Total Attachments: 3		
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NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Dated as of January 4, 2017

United States Patent and Trademark Office

Ladies and Gentlemen:

The lien and security interest evidenced by that certain Trademark Collateral Security and Pledge Agreement, dated as of August 25, 2006, between **BRAZOS RESTAURANT ACQUISITION CORP.** (now known as **CHEDDAR'S CASUAL CAFÉ, INC.**), a Delaware corporation, having its chief executive office at 2900 Ranch Trail, Irving, Texas 75063 (the "Grantor"), and **BANK OF AMERICA, N.A.**, as administrative agent (the "Administrative Agent"), with offices at 222 Broadway, New York, New York 10038, which was duly recorded on January 26, 2009, at Reel 003924, Frame 0870 in the United States Patent and Trademark Office, and any other right, title or interest granted to the Administrative Agent in the trademarks and trademark applications set forth on Schedule A attached hereto is hereby terminated, cancelled and released, without representation or warranty, and the Administrative Agent hereby re-assigns to the Grantor any right, title or interest it may have in or to any of the trademarks and trademark applications set forth on Schedule A.

[Signature pages follow.]

85195891

TRADEMARK REEL: 005959 FRAME: 0777

Acknowledged and accepted:

BANK OF AMERICA, N.A., as Administrative Agent

Name:

Title

TRADEMARK
REEL: 005959 FRAME: 0778

SCHEDULE A TO NOTICE OF RELEASE OF TRADEMARK SECURITY INTEREST

Registrations

Trademark or Service Mark	Registration No.	Registration Date
Cheddar's	3167324	November 7, 2006

Pending Applications

Trademark or Service Mark	Serial No.	Filing Date
Cheddar's Casual Café (Block	77-609505	November 7, 2008
Letters)	(Issued as Reg. 3638663)	

TRADEMARK REEL: 005959 FRAME: 0779

RECORDED: 01/04/2017