

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM414054

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the Corrective Assignment to correct the incorrect Assignees citizenship previously recorded on Reel 005954 Frame 0208. Assignor(s) hereby confirms the Release of Security Interest in Trademarks incorrectly identifies the Assignee as a California corporation..
RESUBMIT DOCUMENT ID:	900390883

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		12/07/2016	National Association: UNITED STATES

RECEIVING PARTY DATA

Name:	Cherokee Inc.
Street Address:	5990 Sepulveda Blvd.
City:	Van Nuys
State/Country:	CALIFORNIA
Postal Code:	91411
Entity Type:	Corporation: DELAWARE

PROPERTY NUMBERS Total: 22

Property Type	Number	Word Mark
Registration Number:	4168486	1973 C
Registration Number:	1437377	AMERICAN LEGENDS
Registration Number:	0373836	CHEROKEE
Registration Number:	1513489	CHEROKEE
Registration Number:	1644461	CHEROKEE
Registration Number:	1595384	CHEROKEE
Registration Number:	1639754	CHEROKEE
Registration Number:	1588752	CHEROKEE
Registration Number:	1582609	CHEROKEE
Registration Number:	1270846	CHEROKEE
Registration Number:	2935238	CHEROKEE BABY
Registration Number:	2846293	CHEROKEE BABY
Registration Number:	4123011	C
Registration Number:	4123065	CC
Registration Number:	4168349	COMPLETELY LIZ

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	4091399	COMPLETELY ME
Registration Number:	4122398	
Registration Number:	2360437	LIZ LANGE
Registration Number:	3765466	LIZ LANGE
Registration Number:	2662053	LIZ LANGE
Registration Number:	2662052	LIZ LANGE LL
Registration Number:	3986483	LIZ LUXE

CORRESPONDENCE DATA

Fax Number: 2125935955
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.
Phone: 212-756-2132
Email: scott.kareff@srz.com
Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
Address Line 1: 919 Third Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	014951-1681
NAME OF SUBMITTER:	Scott Kareff (014951-1681)
SIGNATURE:	/kc for sk/
DATE SIGNED:	01/30/2017

Total Attachments: 3

source=Trademark Release for Cherokee, Inc. - JPMorgan (corrected 1-30-2017)#page1.tif
source=Trademark Release for Cherokee, Inc. - JPMorgan (corrected 1-30-2017)#page2.tif
source=Trademark Release for Cherokee, Inc. - JPMorgan (corrected 1-30-2017)#page3.tif

Registration Number:	4123065	CC
Registration Number:	4168349	COMPLETELY LIZ
Registration Number:	4091399	COMPLETELY ME
Registration Number:	4122398	
Registration Number:	2360437	LIZ LANGE
Registration Number:	3765466	LIZ LANGE
Registration Number:	2662053	LIZ LANGE
Registration Number:	2662052	LIZ LANGE LL
Registration Number:	3986483	LIZ LUXE

CORRESPONDENCE DATA

Fax Number: 2125935955
 Phone: 212-756-2132
 Email: scott.kareff@srz.com

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Correspondent Name: S. Kareff c/o Schulte Roth & Zabel LLP
 Address Line 1: 919 Third Avenue
 Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER: 014951-1681

NAME OF SUBMITTER: Scott Kareff (014951-1681)

Signature: /kc for sk/

Date: 12/08/2016

Total Attachments: 3

source=Trademark Release for Cherokee, Inc. - JPMorgan#page1.tif
 source=Trademark Release for Cherokee, Inc. - JPMorgan#page2.tif
 source=Trademark Release for Cherokee, Inc. - JPMorgan#page3.tif

RECEIPT INFORMATION

ETAS ID: TM408244
 Receipt Date: 12/08/2016
 Fee Amount: \$565

RELEASE OF SECURITY INTEREST IN
TRADEMARKS

WHEREAS, JPMORGAN CHASE BANK, N.A., as Administrative Agent (the "Agent"), having its principal place of business at 300 S. Grand Ave, Los Angeles, California 90071-3019, holds a security interest in certain intellectual property assets of CHEROKEE, INC., a ~~California~~ Delaware corporation ("Grantor"), pursuant to that certain security agreement between the Agent and Grantor, recorded with the United States Patent and Trademark Office on September 5, 2012 at Reel 4856 / Frame 0138 (the "TRADEMARK SECURITY AGREEMENT");

Delaware

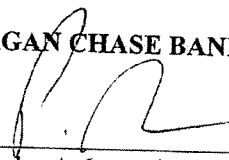
AK

11/30/2017




NOW, THEREFORE, for value received, the Agent hereby releases its security interest and all of its right, title, and interest, if any, in and to the Trademark Collateral (as defined in the TRADEMARK SECURITY AGREEMENT) including with respect to the trademarks and trademark applications set forth on Schedule I, along with all of the goodwill associated therewith. The Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as the Grantor may reasonably request in order to perfect, confirm or evidence such release.


IN WITNESS WHEREOF, the Agent, by its duly authorized officer, has executed this Release of Security Interest in Trademarks on this 1st day of December, 2016.

JPMORGAN CHASE BANK, N.A., as Agent

By: 
Name: Pedro A. Isusquiza
Title: Authorized Officer

SCHEDULE I

<u>Grantor</u>	<u>Jurisdiction</u>	<u>Mark</u>	<u>Registration/ Application No.</u>
Cherokee, Inc.	U.S.	1973 C 	4168486
Cherokee, Inc.	U.S.	AMERICAN LEGENDS	1437377
Cherokee, Inc.	U.S.	CHEROKEE CHEROKEE	373836
Cherokee, Inc.	U.S.	CHEROKEE	1513489
Cherokee, Inc.	U.S.	CHEROKEE	1644461
Cherokee, Inc.	U.S.	CHEROKEE	1595384
Cherokee, Inc.	U.S.	CHEROKEE	1639754
Cherokee, Inc.	U.S.	CHEROKEE CHEROKEE	1588752
Cherokee, Inc.	U.S.	CHEROKEE	1582609
Cherokee, Inc.	U.S.	CHEROKEE	1270846
Cherokee, Inc.	U.S.	CHEROKEE BABY	2935238
Cherokee, Inc.	U.S.	CHEROKEE BABY CHEROKEE BABY	2846293
Cherokee, Inc.	U.S.	C 	4123011
Cherokee, Inc.	U.S.	CC 	4123065
Cherokee, Inc.	U.S.	COMPLETELY LIZ COMPLETELY LIZ	4168349
Cherokee, Inc.	U.S.	COMPLETELY ME COMPLETELY ME	4091399

<u>Grantor</u>	<u>Jurisdiction</u>	<u>Mark</u>	<u>Registration/ Application No.</u>
Cherokee, Inc.	U.S.		4122398
Cherokee, Inc.	U.S.	LIZ LANGE LIZ LANGE	2360437
Cherokee, Inc.	U.S.	LIZ LANGE LIZ LANGE	3765466
Cherokee, Inc.	U.S.	LIZ LANGE LIZ LANGE	2662053
Cherokee, Inc.	U.S.	LIZ LANGE LL JL LIZ LANGE	2662052
Cherokee, Inc.	U.S.	LIZ LUXE LIZ LUXE	3986483

722457033.2