

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM412706

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
TRIENDA HOLDINGS, L.L.C.		12/22/2016	Limited Liability Company: OKLAHOMA
PENDA CORPORATION		12/22/2016	Corporation: DELAWARE
THE FABRI-FORM COMPANY		12/22/2016	Corporation: OHIO
DURAKON INDUSTRIES, INC.		12/22/2016	Corporation: MICHIGAN
THE PENDAFORM COMPANY		12/22/2016	Limited Liability Company: DELAWARE
DURAKON ACQUISITION CORP.		12/22/2016	Corporation: MICHIGAN

RECEIVING PARTY DATA

Name:	JPMORGAN CHASE BANK, N.A.
Street Address:	2200 ROSS AVENUE
Internal Address:	9TH FLOOR
City:	DALLAS
State/Country:	TEXAS
Postal Code:	75201
Entity Type:	NATIONAL BANKING ASSOCIATION: UNITED STATES

PROPERTY NUMBERS Total: 30

Property Type	Number	Word Mark
Registration Number:	2372566	CARGOPRO
Registration Number:	3363215	
Registration Number:	1673378	
Registration Number:	5051176	DROP YOUR GATE AND PONG
Registration Number:	3103688	DURAKON
Registration Number:	1201948	DURALINER
Registration Number:	2158287	DURASPORT
Registration Number:	2153619	FABRI-FORM
Registration Number:	0537898	FF
Registration Number:	3276742	FINALLY, SMARTER SOLUTIONS IN WATER MANA

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	1713010	HIDE A HOOK
Registration Number:	3871000	LEAN TO GREEN
Registration Number:	4203062	MEGADITCH
Registration Number:	1885959	PENDA
Registration Number:	4748773	PENDAFORM
Registration Number:	4748775	PENDAFORM
Registration Number:	1319282	PENDALINER
Registration Number:	1325625	PENDALINER
Registration Number:	4459769	SITESAVER
Registration Number:	3276549	SMARTDITCH
Registration Number:	2241281	SOLUTION PALLET
Registration Number:	3968370	STACKERBOARD
Registration Number:	1433917	BIG PAK
Registration Number:	2029260	EVER-LOK
Registration Number:	1932297	T TRIENDA
Registration Number:	1926678	TRIENDA
Registration Number:	1954902	DC
Registration Number:	1964552	T TRIENDA
Registration Number:	1967292	TRIENDA
Serial Number:	86425989	TAILGATE PONG

CORRESPONDENCE DATA

Fax Number:

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: ELIZABETH.BURKHARD@HKLAW.COM

Correspondent Name: HOLLAND & KNIGHT LLP

Address Line 1: 10 ST. JAMES AVE.

Address Line 2: 11TH FLOOR

Address Line 4: BOSTON, MASSACHUSETTS 02116

ATTORNEY DOCKET NUMBER:	136135.00014
NAME OF SUBMITTER:	LAURA O'BRIEN
SIGNATURE:	/LAURA O'BRIEN/
DATE SIGNED:	01/18/2017

Total Attachments: 7

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to that certain (i) Credit Agreement, dated as of December 22, 2016 (as the same has been and may hereafter be amended, modified, restated or supplemented from time to time, the "Credit Agreement"), by and among TRIENDA HOLDINGS, L.L.C., an Oklahoma limited liability company ("TriEnda"), PENDA ACQUISITION CORP., a Delaware corporation ("Acquisition Co." and together with TriEnda, initially the "Grantors"), which upon consummation of the PendaForm Acquisition (as defined in the Credit Agreement) will be merged with and into THE PENDAFORM COMPANY, a Delaware limited liability company ("Target" and together with TriEnda from and after the consummation of the PendaForm Acquisition, including the merger of Acquisition Co. into the Target, collectively, the "Borrowers" and each, individually, a "Borrowers"), the Guarantors (as hereinafter defined) from time to time party hereto, the financial institutions party to the Credit Agreement from time to time as the Lenders (as defined therein), and JPMorgan Chase Bank, N.A., (the "Lender") and (ii) that certain Security Agreement, dated as of December 22, 2016 between Borrowers, the Guarantors, and the Lender (the "Security Agreement", and together with the Credit Agreement, the "Agreements"), the undersigned (the "Grantors") have granted to the Lender a continuing security interest in, and a continuing lien upon, the trademarks and trademark applications shown on Schedule 1 attached hereto to the Lender, on behalf of the Secured Parties (as defined in the Credit Agreement).

The undersigned Grantors and the Lender, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the trademarks and trademark applications set forth on Schedule 1 attached hereto (i) may only be terminated in accordance with the terms of the Agreements and (ii) is not to be construed as an assignment of any trademark or trademark application.

[Signatures to appear on following page]

IN WITNESS WHEREOF, each Grantor has duly executed this Agreement as of the date first written above.

TRIENDA HOLDINGS, L.L.C.

By: DA Kruger
Name: David Kruger
Title: President

PENDA CORPORATION

By: DA Kruger
Name: David Kruger
Title: President

THE FABRI-FORM COMPANY

By: DA Kruger
Name: David Kruger
Title: President

DURAKON INDUSTRIES, INC.

By: DA Kruger
Name: David Kruger
Title: President

THE PENDAFORM COMPANY

By: DA Kruger
Name: David Kruger
Title: President

DURAKON ACQUISITION CORP.

By: DA Kruger
Name: David Kruger
Title: President

[Signature Page to Grant of Security Interest in Trademarks]

#48425422

TRADEMARK
REEL: 005969 FRAME: 0264

Agreed and Accepted
As of the Date First Written Above

JPMORGAN CHASE BANK, N.A.

By: CBrooks
Name: Candice Brooks
Title: Authorized Officer


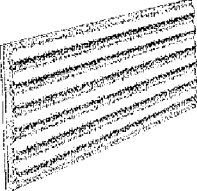

[Signature Page to Grant of Security Interests in Trademarks]

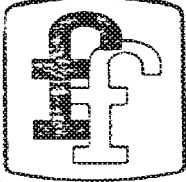





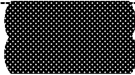

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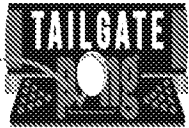
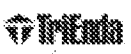
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REEL: 005969 FRAME: 0265


SCHEDULE 1

U.S. Trademark Registrations and Registration Applications

Trademark	Owner	Jurisdiction	Serial No. Filing Date	Registration No. Registration Date
CARGOPRO	Durakon Acquisition Corp.	USA	75721905 6/4/1999	2372566 8/1/2000
Rain Drop Design 	Penda Corporation	USA	78595417 3/25/2005	3363215 1/1/2008
Bedliner Design 	Penda Corporation	USA	74067652 6/11/1990	1673378 1/28/1992
DROP YOUR GATE AND PONG	Penda Corporation	USA	86758722 9/16/2015	5051176 9/7/2016
DURAKON and  Design	Durakon Industries, Inc.	USA	78639316 5/27/2005	3103688 6/13/2006
DURALINER	Durakon Industries, Inc.	USA	73325902 8/31/1981	1201948 7/20/1982
DURASPORT	Durakon Industries, Inc.	USA	75185647 10/22/1996	2158287 5/19/1998
FABRI-FORM	The Fabri-Form Company	USA	75254127 3/10/1997	2153619 4/28/1998
Fabri-Form	The Fabri-Form	USA	71551376	0537898

Trademark	Owner	Jurisdiction	Serial No. Filing Date	Registration No. Registration Date
Design 	Company		3/6/1948	2/13/1951
FINALLY, SMARTER SOLUTIONS IN WATER MANAGEMENT	Penda Corporation	USA	78595396 3/25/2005	3276742 8/7/2007
HIDE A HOOK	Penda Corporation	USA	74137621 2/8/1991	1713010 9/8/1992
LEAN TO GREEN	The Fabri-Form Company	USA	77606650 11/4/2008	3871000 11/2/2010
MEGADITCH	Penda Corporation	USA	85248621 2/22/2011	4203062 9/4/2012
PENDA	Penda Corporation	USA	74506848 3/28/1994	1885959 3/28/1995
PENDAFORM	The PendaForm Company	USA	86085398 10/8/2013	4748773 6/2/2015
PENDAFORM and  Design	The PendaForm Company	USA	86085709 10/8/2013	4748775 6/2/2015
PENDALINER	Penda Corporation	USA	73477635 4/27/1984	1319282 2/12/1985
PENDALINER and  Design	Penda Corporation	USA	73477637 4/27/1984	1325625 3/19/1985
				

Trademark	Owner	Jurisdiction	Serial No. Filing Date	Registration No. Registration Date
Design 				
SITESAVER	Penda Corporation	USA	85631893 5/22/2012	4459769 12/31/2013
SMARTDITCH	Penda Corporation	USA	78554557 1/26/2005	3276549 8/7/2007
SOLUTION PALLET	The Fabri-Form Company	USA	75357032 9/15/1997	2241281 4/20/1999
STACKERBOARD	The Fabri-Form Company	USA	77827966 9/16/2009	3968370 5/31/2011
TAILGATE PONG and Design 	Penda Corporation	USA	86425989 10/16/2014	N/A
BIG PAK	TriEnda Holdings, L.L.C.	United States	AN: 73570611 AD: November 27, 1985	RN: 1433917 RD: March 24, 1987
EVER-LOK	TriEnda Holdings, L.L.C.	United States	AN: 74662846 AD: April 19, 1995	RN: 2029260 RD: January 7, 1997
T TRIENDA and Design 	TriEnda Holdings, L.L.C.	United States	AN: 74498632 AD: March 4, 1994	RN: 1932297 RD: October 31, 1995

Trademark	Owner	Jurisdiction	Serial No. Filing Date	Registration No. Registration Date
TRIENDA	TriEnda Holdings, L.L.C.	United States	AN: 74497140 AD: March 4, 1994	RN: 1926678 RD: October 10, 1995
DC	TriEnda Holdings, L.L.C.	United States	AN: 74647651 AD: March 16, 1995	RN: 1954902 RD: February 6, 1996
T TRIENDA and Design 	TriEnda Holdings, L.L.C.	United States	AN: 74498738 AD: March 4, 1994	RN: 1964552 RD: March 26, 1996
TRIENDA	TriEnda Holdings, L.L.C.	United States	AN: 74498733 AD: March 4, 1994	RN: 1967292 RD: April 9, 1996