

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM412920

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Les aliments Mia Inc/Mia Foods Inc		01/17/2017	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Investissement Quebec		
Street Address:	600 de la Gauchetiere Ouest		
City:	Montreal, QC		
State/Country:	CANADA		
Postal Code:	H3B4L8		
Entity Type:	Corporation: CANADA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2965697	MIA	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	5149995719		
Email:	spernod@reflexlegal.com		
Correspondent Name:	sandrine pernod		
Address Line 1:	1500 du college suite 410		
Address Line 4:	Montreal, QC, CANADA H4L5G6		
NAME OF SUBMITTER:	sandrine pernod boulanger		
SIGNATURE:	/sandrine pernod boulanger/		
DATE SIGNED:	01/19/2017		
Total Attachments: 2			
source=Notice of Security interest - MIA trademark (executed) (2)#page1.tif			
source=Notice of Security interest - MIA trademark (executed) (2)#page2.tif			

OP \$40.00 2965697

NOTICE OF SECURITY INTEREST
TRADEMARKS


Notice is hereby given that Les Aliments Mia Inc./Mia Foods Inc. a Quebec Corporation with its place of Business located at 8190, Marco-Polo Avenue, Montreal (Quebec) H1E 5Y7, Canada (the "Borrower") has granted a security interest pursuant to a Loan Agreement executed on Nov. 22nd 2016 to Investissement Québec a corporation incorporated under an Act respecting Investissement Quebec (chapter I-6.0.1) with its place of Business located at 600, de La Gauchetière Street West, Bureau 1500, Montreal (Quebec) H3B 4L8, Canada (the "Lender") in and to all of the Trademark, set forth in Exhibit 1, attached hereto and incorporated herein by reference, all goodwill of the business of the Borrower connected with the use of, or otherwise symbolized by, such Trademark, all rights to sue for infringement of such Trademark and any renewal of such Trademark.

This Notice of Security Interest is executed for the purpose of filing a short form security agreement in the United States Patent and Trademark Office. All other terms, conditions, agreements, obligations, representations, warranties, covenants, definitions, exhibits and miscellaneous terms, conditions, agreements and obligations set forth in the Loan Agreement are restated and incorporated herein by reference.

Montreal, this January 13, 2017

THE BORROWER

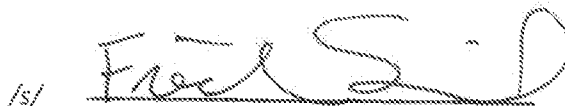
Les Aliments Mia Inc./Mia Foods Inc.



By Vincent Giove
Title Secretary

THE LENDER

Investissement Québec



By Frédéric Simard
Title Directeur du financement spécialisé

Exhibit 1

List of Trademarks

US Trademark Registration(s)

MIA

Trademark No. 2, 965,697

Registered on July 12, 20015