

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM413559

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	12/31/2016		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Henry Holt and Company, LLC		12/31/2016	Limited Liability Company: NEW YORK
RECEIVING PARTY DATA			
Name:	Macmillan Publishing Group, LLC		
Street Address:	175 Fifth Avenue		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10010		
Entity Type:	Limited Liability Company: NEW YORK		
PROPERTY NUMBERS Total: 5			
Property Type	Number	Word Mark	
Serial Number:	74249187	AN OWL BOOK	
Serial Number:	74166204	HENRY HOLT	
Serial Number:	78155353	HH	
Serial Number:	75050180	M	
Serial Number:	74624955	METROPOLITAN BOOKS	
CORRESPONDENCE DATA			
Fax Number:	2124898340		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212 489-8230		
Email:	NYC-Trademark@dwt.com		
Correspondent Name:	Alexandra Nicholson		
Address Line 1:	Davis Wright Tremaine LLP		
Address Line 2:	1251 Avenue of the Americas, 21st Floor		
Address Line 4:	New York, NEW YORK 10020		
ATTORNEY DOCKET NUMBER:	0086828-000043		
NAME OF SUBMITTER:	Alexandra Nicholson		
SIGNATURE:	/Alexandra Nicholson/		

CH \$140.00 74249187

DATE SIGNED:	01/25/2017
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Total Attachments: 6

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FILING RECEIPT

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ENTITY NAME: MACMILLAN PUBLISHING GROUP, LLC

DOCUMENT TYPE: MERGER (DOM LLC)
PROCESS

COUNTY: NEWY

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FILED:12/20/2016 DURATION:***** CASH#:161220000594 FILM #:161220000562

FILER:

EFFECT DATE

PATTERSON BELKNAP WEBB & TYLER LLP
1133 AVENUE OF THE AMERICAS

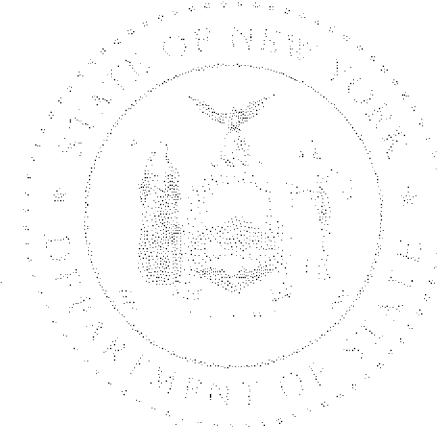
12/31/2016

NEW YORK, NY 10036

ADDRESS FOR PROCESS:

THE LLC
175 FIFTH AVENUE
NEW YORK, NY 10010

REGISTERED AGENT:



CONSTITUENT NAME: HENRY HOLT AND COMPANY, LLC

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SERVICE COMPANY: CORPORATION SERVICE COMPANY - 45

SERVICE CODE: 45

FEEs 145.00

FILING 60.00
TAX 0.00
CERT 0.00
COPIES 10.00
HANDLING 75.00

PAYMENTS 145.00

CASH 0.00
CHECK 0.00
CHARGE 0.00
DRAWDOWN 145.00
OPAL 0.00
REFUND 0.00

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TRADEMARK (04/2007)

REEL: 005971 FRAME: 0012

STATE OF NEW YORK
DEPARTMENT OF STATE

I hereby certify that the annexed copy has been compared with the original document in the custody of the Secretary of State and that the same is a true copy of said original.



WITNESS my hand and official seal of the Department of State, at the City of Albany, on December 21, 2016.

A handwritten signature in black ink, appearing to read "B. Fitzgerald", written over a horizontal line.

Brendan W. Fitzgerald
Executive Deputy Secretary of State

161220000562

CSC 45
Drawdown

**CERTIFICATE OF MERGER
OF
HENRY HOLT AND COMPANY, LLC
AND
MACMILLAN PUBLISHING GROUP, LLC
INTO
MACMILLAN PUBLISHING GROUP, LLC**

(Pursuant to Section 1003 of the Limited Liability Company Law)

FIRST: The name of each domestic limited liability company, and the name under which each domestic limited liability company was formed, is: Henry Holt and Company, LLC ("Holt") and Macmillan Publishing Group, LLC ("Macmillan"). Holt was initially formed under the name of Henry Holt & Company, LLC and Macmillan was initially formed under the name of St. Martin's Press, LLC.

SECOND: The dates when the Articles of Organization of each domestic limited liability company were filed with the New York State Department of State are:

Holt: December 7, 1998
Macmillan: December 7, 1998

THIRD: The name of the surviving domestic limited liability company is: Macmillan Publishing Group, LLC.

FOURTH: The agreement of merger setting forth the terms and conditions of the merger has been duly approved and executed by each domestic limited liability company that is a party thereto.

FIFTH: The effective date of the merger shall be December 31, 2016.

SIXTH: The surviving limited liability company hereby designates the Secretary of State of the State of New York as its agent upon whom process against it may be served. The address within or without the State of New York to which the Secretary of State shall mail a copy of any process against the limited liability company served upon him or her is:

Macmillan Publishing Group, LLC
175 Fifth Avenue
New York, NY 10010

SEVENTH: The agreement of merger is on file at the place of business of the surviving limited liability company:

Macmillan Publishing Group, LLC
175 Fifth Avenue
New York, NY 10010


EIGHTH: A copy of the agreement of merger will be furnished, without cost, by the surviving limited liability company on request to any member of any domestic limited liability company or to any person holding an interest in any other business entity that is to merge pursuant to such agreement.

[Signature page on following page]

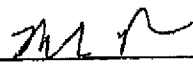
IN WITNESS WHEREOF, we have subscribed this document on the date set forth below and do hereby affirm, under the penalties of perjury, that the statements contained therein have been examined by us and are true and correct.

Dated: December 20, 2016

HENRY HOLT AND COMPANY, LLC
(A New York Limited Liability Company)

By: 
Name: Michael Ross
Title: Treasurer

MACMILLAN PUBLISHING GROUP, LLC
(A New York Limited Liability Company)

By: 
Name: Michael Ross
Title: Treasurer

CSC 45
Drawdown

562

FILED
2016 DEC 20 PM 2:01

CERTIFICATE OF MERGER
OF
HENRY HOLT AND COMPANY, LLC
AND
MACMILLAN PUBLISHING GROUP, LLC
INTO
MACMILLAN PUBLISHING GROUP, LLC

(Pursuant to Section 1003 of the Limited Liability Company Law)

RECEIVED
2016 DEC 20 PM 12:15

STATE OF NEW YORK
DEPARTMENT OF STATE
FILED DEC 20 2016
TAXS
BY:

Filed by: Patterson Belknap Webb & Tyler LLP
1133 Avenue of the Americas
New York, NY 10036

Cust Ref # 430901 KXK

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