

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM413561

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
TELOS CORPORATION		01/25/2017	Corporation: MARYLAND
RECEIVING PARTY DATA			
Name:	ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., AS AGENT		
Street Address:	4445 WILLARD AVE., SUITE 1120		
City:	CHEVY CHASE		
State/Country:	MARYLAND		
Postal Code:	20815		
Entity Type:	Limited Partnership: DELAWARE		
PROPERTY NUMBERS Total: 11			
Property Type	Number	Word Mark	
Registration Number:	5066643	T TELOS	
Registration Number:	4857579	XACTA CONTINUUM	
Registration Number:	4532637	SE7EN	
Registration Number:	3805525	TELOS	
Registration Number:	2828747	TELOS	
Registration Number:	2327739	TELOS	
Registration Number:	1395174	TELOS	
Serial Number:	87249306	X 360	
Serial Number:	87177625	XACTA CLOUD 360	
Serial Number:	86873362	XACTA SMARTVIEW	
Serial Number:	86379909	TELOS GHOST	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		

OP \$290.00 5066643

Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560
ATTORNEY DOCKET NUMBER:	037547-033
NAME OF SUBMITTER:	John E. Slaughter
SIGNATURE:	/John E. Slaughter/
DATE SIGNED:	01/25/2017
Total Attachments: 4 source=Executed IP Notice (Telos Trademarks)_Telos#page1.tif source=Executed IP Notice (Telos Trademarks)_Telos#page2.tif source=Executed IP Notice (Telos Trademarks)_Telos#page3.tif source=Executed IP Notice (Telos Trademarks)_Telos#page4.tif	

NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 25, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Enlightenment Capital Solutions Fund II, L.P., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference:

TRADEMARKS

<u>Trademark No.</u>	Description of Trademark <u>Item</u>	Date of <u>Trademark</u>
See Schedule 1		

TRADEMARK APPLICATIONS

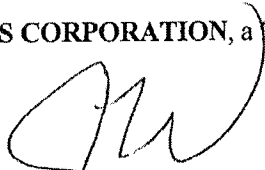
<u>Trademark Applications No.</u>	Description of Trademark <u>Applied For</u>	Date of Trademark <u>Applications</u>
See Schedule 1		

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

TELOS CORPORATION, a Maryland corporation

By: _____


John B. Wood
President & CEO

Address: Telos Corporation
19886 Ashburn Road
Ashburn, VA 20147

TELOS CORPORATION
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 005971 FRAME: 0037

Acknowledged and Accepted:

ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., as Agent

By:  _____

Name: Devin Talbott

Title: Managing Partner

Address: 4445 Willard Avenue, Suite 1120
Chevy Chase, MD 20815

TELOS CORPORATION
IP NOTICE (TRADEMARKS)

TRADEMARK
REEL: 005971 FRAME: 0038

Schedule 1

Telos Corporation
(Maryland Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
T TELOS and Design	5066643	10/25/16
XACTA CONTINUUM	4857579	11/24/15
SE7EN	4532637	05/20/14
TELOS	3805525	06/22/10
TELOS	2828747	04/06/04
TELOS (Stylized)	2327739	03/14/00
TELOS	1395174	05/27/86

Trademark Applications

Mark	Appl. No.	Filing Date
X 360 and Design	87249306	11/28/16
XACTA CLOUD 360	87177625	09/20/16
XACTA SMARTVIEW	86873362	01/12/16
TELOS GHOST	86379909	08/28/14