

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM413563

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
XACTA CORPORATION		01/25/2017	Corporation: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., AS AGENT		
<b>Street Address:</b>	4445 WILLARD AVE., SUITE 1120		
<b>City:</b>	CHEVY CHASE		
<b>State/Country:</b>	MARYLAND		
<b>Postal Code:</b>	20815		
<b>Entity Type:</b>	Limited Partnership: DELAWARE		
<b>PROPERTY NUMBERS Total: 4</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Registration Number:</b>	4305229	XACTA	
<b>Registration Number:</b>	2790067	XACTA	
<b>Registration Number:</b>	2737331		
<b>Registration Number:</b>	2737276	XACTA	
<b>CORRESPONDENCE DATA</b>			
<b>Fax Number:</b>	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
<b>Phone:</b>	919 286-8000		
<b>Email:</b>	PTO_TMconfirmation@mvalaw.com		
<b>Correspondent Name:</b>	MOORE & VAN ALLEN PLLC		
<b>Address Line 1:</b>	3015 CARRINGTON MILL BOULEVARD		
<b>Address Line 2:</b>	SUITE 400		
<b>Address Line 4:</b>	MORRISVILLE, NORTH CAROLINA 27560		
<b>ATTORNEY DOCKET NUMBER:</b>	037547-33		
<b>NAME OF SUBMITTER:</b>	John E. Slaughter		
<b>SIGNATURE:</b>	/John E. Slaughter/		
<b>DATE SIGNED:</b>	01/25/2017		
<b>Total Attachments: 4</b>			

OP \$115.00 4305229

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NOTICE  
OF  
GRANT OF SECURITY INTEREST  
IN  
TRADEMARKS

United States Patent and Trademark Office

Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of January 25, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Agreement") by and among the Obligors party thereto (each an "Obligor" and collectively, the "Obligors") and Enlightenment Capital Solutions Fund II, L.P., as Agent (the "Agent") for the Lenders referenced therein (the "Lenders"), the undersigned Obligor has granted and hereby grants a continuing security interest in and continuing lien upon, the trademarks and trademark applications shown below to the Agent for the ratable benefit of the Lenders, subject to and upon the terms and conditions of the Agreement, which are incorporated herein by reference:

TRADEMARKS

<u>Trademark No.</u>	<u>Description of Trademark Item</u>	<u>Date of Trademark</u>
See Schedule 1		

TRADEMARK APPLICATIONS

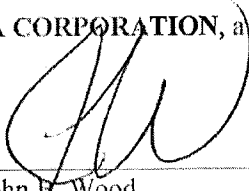
<u>Trademark Applications No.</u>	<u>Description of Trademark Applied For</u>	<u>Date of Trademark Applications</u>
See Schedule 1		

The Obligors and the Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (i) may only be terminated in accordance with the terms of the Agreement and (ii) is not to be construed as an assignment of any trademark or trademark application.

Very truly yours,

**XACTA CORPORATION**, a Delaware corporation

By: \_\_\_\_\_

  
John B. Wood  
President & CEO

Address: Xacta Corporation  
19886 Ashburn Road  
Ashburn, VA 20147

XACTA CORPORATION  
IP NOTICE (TRADEMARKS)

**TRADEMARK**  
**REEL: 005974 FRAME: 0106**

Acknowledged and Accepted:

ENLIGHTENMENT CAPITAL SOLUTIONS FUND II, L.P., as Agent

By: 

Name: Devin Talbott

Title: Managing Partner

Address: 4445 Willard Avenue, Suite 1120  
Chevy Chase, MD 20815

XACTA CORPORATION  
IP NOTICE (TRADEMARKS)

**TRADEMARK**  
**REEL: 005974 FRAME: 0107**

**Schedule 1**

**Xacta Corporation  
(Delaware Corporation)**

**U.S. Trademarks**

**Trademark Registrations**

<b>Mark</b>	<b>Reg. No.</b>	<b>Reg. Date</b>
XACTA	4305229	03/19/13
XACTA and Design	2790067	12/09/03
Design Only	2737331	07/15/03
XACTA	2737276	07/15/03