

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM414724

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bourgeois Bits LLC		04/27/2016	Limited Liability Company: WASHINGTON
RECEIVING PARTY DATA			
Name:	Cloak Holdings, LLC		
Street Address:	2021 McKinney Avenue, Suite 1100		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75201		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	5098095	CLOAK	
CORRESPONDENCE DATA			
Fax Number:	2156562498		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	215-656-3381		
Email:	pto.phil@dlapiper.com		
Correspondent Name:	IP GROUP OF DLA PIPER LLP (US)		
Address Line 1:	ONE LIBERTY PLACE		
Address Line 2:	1650 MARKET ST. SUITE 4900		
Address Line 4:	PHILADELPHIA, PENNSYLVANIA 19103		
NAME OF SUBMITTER:	WILLIAM L. BARTOW		
SIGNATURE:	/williamlbartow/		
DATE SIGNED:	02/02/2017		
Total Attachments: 6			
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INTELLECTUAL PROPERTY ASSIGNMENT

This Intellectual Property Assignment (this "Agreement") is made and entered into as of April 27, 2016, by and between Bourgeois Bits LLC, a Washington limited liability company d/b/a Cloak (the "Seller") and Cloak Holdings, LLC, a Delaware limited liability company (the "Purchaser")

WHEREAS, the Seller, the Purchaser and the members of the Seller listed on Annex II thereto are parties to that certain Asset Purchase Agreement (the "Asset Purchase Agreement"), dated as of the date hereof, pursuant to which the Purchaser will acquire from the Seller substantially all of its assets and business operations and the Seller will sell and assign to the Purchaser a one hundred percent (100%) undivided interest in such assets; and

WHEREAS, this Agreement is being delivered pursuant to the terms of the Asset Purchase Agreement;

WHEREAS, Seller is the owner of the entire right, title, interest, benefits, privileges and goodwill in and to trademark-related Intellectual Property and goodwill of the business connected with the use of the trademark-related Intellectual Property that constitutes a portion of the Assets, which intellectual property is more particularly described in Exhibit A annexed hereto (the "Trademark-Related Intellectual Property");

WHEREAS, Seller is the owner of the entire right, title, interest, benefits and privileges in and to the Intellectual Property, including copyrights, domain names and patents, that is not included as the Trademark-Related Intellectual Property and that constitutes a portion of the Assets, which Intellectual Property is more particularly described in Exhibit A annexed hereto (the "General Intellectual Property");

WHEREAS, pursuant to the Asset Purchase Agreement, Seller wishes to assign to Purchaser the Seller's entire right, title, interest, benefits, privileges and goodwill in and to the Trademark-Related Intellectual Property, the General Intellectual Property and to all Intellectual Property Rights as defined in Annex I of the Asset Purchase Agreement; and

WHEREAS, Purchaser is desirous of acquiring Seller's entire right, title, interest, benefits and privileges and goodwill in and to the Trademark-Related Intellectual Property, the General Intellectual Property and to all Intellectual Property Rights as defined in Annex I of the Asset Purchase Agreement.

NOW, THEREFORE, for and in consideration of the promises and the mutual covenants contained herein, and in the Asset Purchase Agreement, and for other good and valuable consideration, the receipt, adequacy and legal sufficiency of which are hereby acknowledged, the parties do hereby agree as follows:

1. Capitalized Terms. Capitalized terms used but not defined herein shall have the meanings set forth in the Asset Purchase Agreement.

2. Assignment and Acceptance. Effective as of the Closing, Seller hereby unconditionally and irrevocably grants, bargains, sells, assigns, transfers and sets over (collectively, the "Assignment") to Purchaser all of the rights, titles and interest, legal or equitable, in and to the Intellectual Property Rights, and all other corresponding rights that are or may be hereafter secured under the laws of any country, now or hereafter in effect, for Purchaser's own use and enjoyment, and for the use and enjoyment of Purchaser's successors, assigns or other legal representatives, as fully and entirely as the same would have been held and enjoyed by Seller if this Agreement had not been made, together with all payments due or payable as of the Closing Date or thereafter, including without limitation, all claims for damages by reason of past, present or future infringement or other unauthorized use of the foregoing Intellectual Property Rights, with the right to sue for, and collect the same for Purchaser's own use and enjoyment and for the use and enjoyment of Purchaser's successors, assigns or other legal representatives, and Purchaser hereby accepts the Assignment.

(a) Trademark-Related Intellectual Property Assignment. Seller hereby sells, assigns, transfers and sets over to Purchaser, its successors, assigns and legal representatives, Seller's entire right, title, interest, benefits, privileges and goodwill associated with and symbolized by the Trademark-Related Intellectual Property and goodwill of the business associated with the Trademark-Related Intellectual Property, including, but

not limited to, United States and foreign, federal and state registered and common law trademarks, service marks and trade dress, registrations for trademarks, service marks and trade dress and applications for trademarks, service marks and trade dress, including international and regional applications, including, without limitation, the right to sue any third parties for any past infringement of the Trademark-Related Intellectual Property or otherwise enforce or exploit the Trademark-Related Intellectual Property, the right to renew any registrations, the right to apply for trademark, service mark or trade dress registrations within or outside the United States based in whole or in part upon the trademarks, service marks and trade dress, and any priority right that may arise from the trademarks, service marks and trade dress.

(b) **General Intellectual Property and Intellectual Property Assignment.** Seller hereby sells, assigns, transfers and sets over to Purchaser, its successors, assigns and legal representatives, its entire right, title, interest, benefits, privileges and goodwill in and throughout the United States of America (including its territories and dependencies) and all countries and jurisdictions foreign thereto in and to said General Intellectual Property and to all Intellectual Property of the Seller.

3. **Warranty of Title.** Seller warrants title to the Intellectual Property Rights as set forth in the Asset Purchase Agreement.

4. **Terms of the Asset Purchase Agreement.** The terms of the Asset Purchase Agreement, including but not limited to Seller's representations, warranties, covenants, agreements and indemnities relating to the Intellectual Property Rights, are incorporated herein by this reference. The Seller acknowledges and agrees that the representations, warranties, covenants, agreements and indemnities contained in the Asset Purchase Agreement shall not be superseded hereby but shall remain in full force and effect to the full extent provided therein. In the event of any conflict or inconsistency between the terms of the Asset Purchase Agreement and the terms hereof, the terms of the Asset Purchase Agreement shall govern.

5. **Further Actions.** Each of the parties hereto covenants and agrees to execute and deliver, at the request of the other party hereto, such further instruments of transfer and assignment and to take such other action as such other party may reasonably request to more effectively consummate the assignments and assumptions contemplated by this Agreement.

6. **Miscellaneous.**

(a) **Effectiveness.** This Agreement is being entered into in connection with the Asset Purchase Agreement. This Agreement shall become automatically effective without any further action of the parties upon, and only upon, the closing of the transactions as contemplated by the Asset Purchase Agreement. In the event the Closing of the transactions contemplated by the Asset Purchase Agreement is not consummated and the Asset Purchase Agreement is terminated, this Agreement shall become null and void and of no further force and effect.

(b) **Headings.** The section headings used herein are inserted for convenience only and shall not affect in any way the meaning or interpretation of this Agreement.

(c) **Governing Law.** This Agreement will be governed by, and construed in accordance with, the Law of the State of Delaware without regard to the conflict of Laws rules of such state. Each of the Parties hereby irrevocably consents and agrees that it shall bring any action, suit or proceeding with respect to any matter arising under or relating to this Agreement or the subject matter hereof in the Chancery Court of the State of Delaware (or if jurisdiction is not available in such court, then in the United States District Court sitting in the State of Delaware), unless such party, based on the good faith advice of its counsel, determines that any such court may not exercise or have jurisdiction over the other Party or such matter or that a judgment rendered by such court may not be enforceable in the jurisdiction of the organization of the other Party or a jurisdiction in which such other Party's office(s) or assets are located. Each of the Parties hereby irrevocably accepts and submits, for itself and in respect of its properties, to the jurisdiction of the Chancery Court of the State of Delaware (or if jurisdiction is not available in such court, then in the United States District Court sitting in the State of Delaware), in personam, generally and unconditionally, with respect to any such action, suit or proceeding. Each of the Parties hereby

irrevocably consents to the service of process in any such action, suit or proceeding in any such court by the mailing of a copy thereof by registered or certified mail, postage prepaid, to such party at the address specified in Section 10.2 of the Asset Purchase Agreement for notices to such Party. In addition to or in lieu of any such service, service of process may also be made in any other manner permitted by applicable Law. Each of the Parties hereby irrevocably and unconditionally waives any objection or defense which it may now or hereafter have to the laying of venue to any such action, suit or proceeding in the Chancery Court of the State of Delaware (or if jurisdiction is not available in such court, then in the United States District Court sitting in the State of Delaware) and hereby irrevocably and unconditionally waives and agrees not to plead or claim that any such action, suit or proceeding brought in such court has been brought in an inconvenient forum.

(d) **Assignability.** Neither the rights nor the obligations of any party to this Agreement may be transferred or assigned, provided that (i) the Purchaser may assign its rights under this Agreement to any affiliate and (ii) Purchaser may assign its interest in this Agreement to any lender providing financing to Purchaser for collateral security purposes. Any other purported assignment of this Agreement or any of the rights and obligations hereunder shall be null, void and of no effect.

(e) **Binding Effect; Third Party Beneficiaries.** This Agreement shall be binding upon and shall inure to the benefit of the parties and their respective successors and, if applicable, permitted assigns. Each party intends that this Agreement shall not benefit or create any right or cause of action in any Person other than the parties hereto.

(f) **Counterparts.** This Agreement may be executed in one or more counterparts, each of which shall constitute an original but when taken together shall constitute but one instrument.

(g) **Amendments.** This Agreement may be amended, modified or waived only by a written agreement signed by the Seller and the Purchaser. With regard to any power, remedy or right provided in this Agreement or otherwise available to any party, (i) no waiver or extension of time shall be effective unless expressly contained in a writing signed by the waiving party, (ii) no alteration, modification or impairment shall be implied by reason of any previous waiver, extension of time, delay or omission in exercise or other indulgence, and (iii) waiver by any party of the time for performance of any act or condition hereunder does not constitute a waiver of the act or condition itself.

[Signature Page to Follow]

IN WITNESS WHEREOF, the parties have executed this Intellectual Property Assignment as of the date first written above.

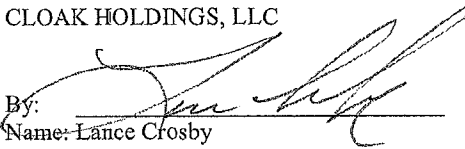
SELLER:

BOURGEOIS BITS LLC

By: _____
Name: _____
Title: _____

PURCHASER:

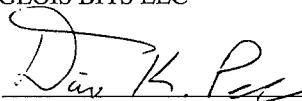
CLOAK HOLDINGS, LLC

By:  _____
Name: Lance Crosby
Title: President

IN WITNESS WHEREOF, the parties have executed this Intellectual Property Assignment as of the date first written above.

SELLER:

BOURGEOIS BITS LLC

By: 
Name: David Peck
Title: Member and Co-Founder

PURCHASER:

CLOAK HOLDINGS, LLC

By: _____
Name: Lance Crosby
Title: President

Exhibit A

INTELLECTUAL PROPERTY

TRADEMARK-RELATED INTELLECTUAL PROPERTY

Unregistered Trademarks and Trade Names in the United States:

OWNER	MARK	APP. NO.	FILING DATE	REG. NO.	REG. DATE	STATUS
Bourgeois Bits LLC	CLOAK	86233763	3/27/2014	n/a	n/a	Suspended until earlier-filed cited application is registered or abandoned

GENERAL INTELLECTUAL PROPERTY

Unregistered Copyrights in the United States:

None

Domain Names:

DOMAIN NAME	REGISTRANT	EXPIRATION DATE
getcloak.com	Bourgeois Bits LLC	3/1/2018
getcloakvpn.com	Bourgeois Bits LLC	10/29/2021

Issued, Abandoned and Expired Patents in the United States:

None