

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM414822

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SJC DLF II-A, LLC		02/03/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	Innocor Foam Technologies - ACP, Inc.		
Street Address:	200 Schulz Drive , 2nd Floor		
City:	Red Bank		
State/Country:	NEW JERSEY		
Postal Code:	07701		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 10			
Property Type	Number	Word Mark	
Serial Number:	85467363	G FLEX	
Serial Number:	78423781	ADVANTAFLEX	
Serial Number:	78423810	ADAPTAFLEX	
Serial Number:	78174665	LIFESTYLE	
Serial Number:	78423880	STRATAFLEX	
Serial Number:	77155060	BIOFLEX	
Serial Number:	78174633	FLEXIBLE FOAM	
Serial Number:	77375962	BIOBOND	
Serial Number:	78174670	FLEXGUARD	
Serial Number:	78580390	FLEX LOCK	
CORRESPONDENCE DATA			
Fax Number:	2123037064		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	212.318.6824		
Email:	christinedionne@paulhastings.com		
Correspondent Name:	Christine Dionne c/o Paul Hastings LLP		
Address Line 1:	200 Park Avenue, 28th Floor		
Address Line 4:	New York, NEW YORK 10166		

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ATTORNEY DOCKET NUMBER:	95627.00002 5250/0849
NAME OF SUBMITTER:	Christine Dionne
SIGNATURE:	/Christine Dionne/
DATE SIGNED:	02/03/2017
Total Attachments: 4 source=Release 5250-0849#page1.tif source=Release 5250-0849#page2.tif source=Release 5250-0849#page3.tif source=Release 5250-0849#page4.tif	

NOTICE OF RELEASE OF
SECURITY INTEREST IN TRADEMARKS

This NOTICE OF RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release"), effective as of February 3, 2017 is made by SJC DLF II-A, LLC, a Delaware limited liability company, in its capacity as agent (referred to herein as the "Agent"), in favor of Innocor Foam Technologies – ACP, Inc., a Delaware corporation (the "Company") (formerly know as Advanced Comfort Products, Inc.), pursuant to that certain Amended and Restated Term Loan Agreement, dated as of March 31, 2014 (as amended, modified, extended, restated, replaced, or supplemented prior to the date hereof, the "Credit Agreement"), among Comfort Intermediate Holding, LLC, a Delaware limited liability company, Innocor, Inc., a New Jersey Corporation, Innocor West, LLC, a California limited liability company, Innocor East, LLC, a New Jersey limited liability company, Innocor Central, LLC, an Indiana limited liability company, Innocor Foam Technologies, LLC, a Delaware limited liability company, Innocor Foam Technologies Lebanon, LLC, a Delaware limited liability company, Innocor Foam Technologies Newburyport, LLC, a Delaware limited liability company, Innocor Foam Technologies West Chicago, LLC, a Delaware limited liability company, Innocor Foam Technologies Brenham, LLC, a Delaware limited liability company, the Company, Innocor Foam Technologies – Moeller, Inc., an Ohio corporation, the lenders party thereto from time to time and the Agent.

WITNESSETH:

WHEREAS, in connection with the Credit Agreement, the Company executed and delivered the Trademark Security Agreement, dated as of March 31, 2014, in favor of the Agent (the "Trademark Security Agreement");

WHEREAS, the Trademark Security Agreement was recorded with the U.S. Patent and Trademark Office on April 3, 2014 at Reel/Frame No. 5250/0849;

WHEREAS, pursuant to the Trademark Security Agreement, the Company pledged and granted to the Agent for the benefit of the Lender Group a lien on and security interest in and to all of its right, title and interest in, to and under the Trademark Collateral (as defined in the Trademark Security Agreement), including the Trademarks listed on Schedule A attached hereto (the "Released Trademarks"); and

WHEREAS, the Agent has duly authorized the execution, delivery and performance of this Release.

NOW THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Agent agrees, for the benefit of the Company, as follows:

SECTION 1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Trademark Security Agreement, as applicable (it being understood that, in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Trademark Security Agreement).

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SECTION 2. Release of Security Interest. The Agent does hereby release, relinquish, terminate in its entirety and discharge its lien on and security interest in and to all of its right, title and interest in to and under the Trademark Collateral, including without limitation the Released Trademarks.

SECTION 3. Termination. The Agent, without any recourse, representation or warranty, hereby terminates and cancels the Trademark Security Agreement.

SECTION 4. Further Assurances. The Agent hereby authorizes the Company and the Company's agents, representatives and designees to (i) record this Release with the U.S. Patent and Trademark Office, (ii) file UCC financing statement amendments or terminations with the applicable filing office in order to memorialize the release and termination of the security interest of the Agent in the Trademark Collateral and/or (iii) otherwise record or file this Release in any applicable governmental office or agency. The Agent further agrees to execute and deliver to the Company any and all further documents and instruments, and do any and all further acts which the Company (or its agents, representatives or designees) reasonably request (at the Company's sole cost and expense) in order to confirm this Release and the Company's right, title and interest in, to and under the Trademark Collateral.


SECTION 5. Choice of Law. This Release shall be governed by, and construed in accordance with, the laws of the state of New York, but giving effect to applicable federal laws.

SECTION 6. Counterparts. This Release may be executed in counterparts, each of which will be deemed an original, but all of which together constitute one and the same original.

[Signatures Follow On Next Page.]

IN WITNESS WHEREOF, the undersigned has executed this Release by its duly authorized officer as of the date first above written.

SJC DLF II-A, LLC,
as Agent

By: 
Name: Stephen J. Czech
Title: Executive Officer

[Signature Page to Notice of Release of Security Interest in Trademarks]

SCHEDULE A**Trademark Registrations / Applications**

Grantor	Country	Mark	Serial No. / Filing Date	Reg. No.
Advanced Comfort Products, Inc.	United States of America	G FLEX	85/467,363	4,171,103
Advanced Comfort Products, Inc.	United States of America	AdvantaFlex	78/423,781	3,001,356
Advanced Comfort Products, Inc.	United States of America	Adaptaflex	78/423,810	3,065,129
Advanced Comfort Products, Inc.	United States of America	Lifestyle	78/174,665	2,953,102
Advanced Comfort Products, Inc.	United States of America	StrataFlex	78/423,880	3,001,359
Advanced Comfort Products, Inc.	United States of America	BioFlex	77/155,060	3,502,425
Advanced Comfort Products, Inc.	United States of America	Flexible Foam (Design)	78/174,633	3,011,938
Advanced Comfort Products, Inc.	United States of America	BioBond	77/375,962	3,532,260
Advanced Comfort Products, Inc.	United States of America	FLEXGUARD	78/174,670	3,199,292
Advanced Comfort Products, Inc.	United States of America	Flex Lock	78/580,390	3,262,375

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