

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM414861

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Release of security interest recorded at Reel/Frame 5448/0723		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
JPMorgan Chase Bank, N.A.		02/01/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	Optiv Guarantor LLC (f/k/a AF Guarantor LLC)		
Street Address:	1125 17th Street		
Internal Address:	Suite 1700		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202-2032		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Optiv Borrower LLC (f/k/a AF Borrower LLC)		
Street Address:	1125 17th Street		
Internal Address:	Suite 1700		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202-2032		
Entity Type:	Limited Liability Company: DELAWARE		
Name:	Optiv Security Inc. (f/k/a Fishnet Security, Inc.)		
Street Address:	1125 17th Street		
Internal Address:	Suite 1700		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202-2032		
Entity Type:	Corporation: DELAWARE		
Name:	Optiv Federal Inc. (f/k/a Accuvant Federal Solutions Inc.)		
Street Address:	1125 17th Street		
Internal Address:	Suite 1700		
City:	Denver		
State/Country:	COLORADO		
Postal Code:	80202-2032		
Entity Type:	Corporation: MARYLAND		
TRADEMARK			

PROPERTY NUMBERS Total: 14

Property Type	Number	Word Mark
Registration Number:	4036823	ACCUVANT
Registration Number:	4036824	ACCUVANT
Registration Number:	3960004	SECURITY OBJECTS
Registration Number:	3764618	CIPHENT
Registration Number:	4356455	6LABS
Registration Number:	4399610	CARE
Registration Number:	4456557	CLAB
Registration Number:	4459079	CYBERBOT
Serial Number:	85937140	IAM5
Registration Number:	4480344	ISWAT
Registration Number:	4466480	THREATCOLLECTOR
Registration Number:	4307964	THREATDETECT
Registration Number:	4307963	THREATPROTECT
Registration Number:	3219901	

CORRESPONDENCE DATA

Fax Number: 3128622200

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3128622000

Email: rob.soneson@kirkland.com

Correspondent Name: Rob Soneson

Address Line 1: 300 N LaSalle

Address Line 2: Kirkland & Ellis LLP

Address Line 4: Chicago, ILLINOIS 60654

ATTORNEY DOCKET NUMBER: 22024-148-RFS

NAME OF SUBMITTER: Rob Soneson

SIGNATURE: /rsoneson/

DATE SIGNED: 02/03/2017

Total Attachments: 5

source=Reelase of Security Interest in Trademarks#page1.tif

source=Reelase of Security Interest in Trademarks#page2.tif

source=Reelase of Security Interest in Trademarks#page3.tif

source=Reelase of Security Interest in Trademarks#page4.tif

source=Reelase of Security Interest in Trademarks#page5.tif

RELEASE OF SECURITY INTEREST IN TRADEMARKS

February 1, 2017

This **RELEASE OF SECURITY INTEREST IN TRADEMARKS** (this "Release") is conveyed as of February 1, 2017 by JPMORGAN CHASE BANK, N.A., as collateral agent under the Credit Agreement referred to below (in such capacity, the "Agent"), to the Grantors (as such term is defined below). Capitalized terms used herein but not defined herein shall have the meanings ascribed to them in the Credit Agreement or the Trademark Security Agreement, as applicable, referred to below.

WHEREAS, pursuant to (i) that certain Credit Agreement, dated as of January 28, 2015 (as amended, the "Credit Agreement"), by and among **OPTIV GUARANTOR LLC** (formerly known as AF GUARANTOR LLC), a Delaware limited liability company ("Holdings"), **OPTIV BORROWER LLC** (formerly known as AF BORROWER LLC), a Delaware limited liability company (the "Lead Borrower"), the other Borrowers party thereto (such entities, together with the Lead Borrower, each a "Borrower" and collectively, the "Borrowers"), the other Guarantors party thereto from time to time, each lender from time to time party thereto (each, a "Lender" and collectively, the "Lenders"), and the Agent and (ii) that certain Security Agreement, dated as of January 28, 2015 (as amended, , the "Security Agreement"), by and among the Grantors (as such term is defined in the Security Agreement), and the Agent, **OPTIV SECURITY INC.** (formerly known as FISHNET SECURITY, INC. and successor by merger to ACCUVANT, INC.), a Delaware corporation ("Optiv Security") and **OPTIV FEDERAL INC.** (formerly known as ACCUVANT FEDERAL SOLUTIONS INC.), a Maryland corporation ("Optiv Federal") are parties to that certain Trademark Security Agreement (the "Trademark Security Agreement"), dated as of January 28, 2015, with the Agent, which Trademark Security Agreement was recorded with the United States Patent and Trademark Office on January 28, 2015 at Reel 5448, Frame 0723; and

WHEREAS, pursuant to the Trademark Security Agreement, Optiv Security and Optiv Federal (each a "Grantor" and collectively, the "Grantors") granted a security interest to the Agent in all right, title or interest in or to the collateral described in Section 2 of the Trademark Security Agreement (the "Trademark Collateral"), including the trademarks identified on Schedule A attached hereto (the "Security Interest").


NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent, without representation or warranty of any kind, hereby releases the Security Interest granted under the Trademark Security Agreement, and any right, title or interest of the Agent in such Trademark Collateral pursuant to the Trademark Security Agreement shall hereby cease. If and to the extent the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns all of such right, title or interest of Agent to the applicable Grantor.

The Agent acknowledges that this Release may be filed with the United States Patent and Trademark Office to evidence the termination and release granted herein.

This Release shall be governed by, and construed in accordance with, the laws of the State of New York, without giving effect to any conflict of law principles thereof.

[Signature Page Follows]

JPMORGAN CHASE BANK, N.A.,
as Agent


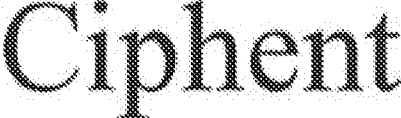

By: 
Name: Jeannette M. Behm
Title: Authorized Officer

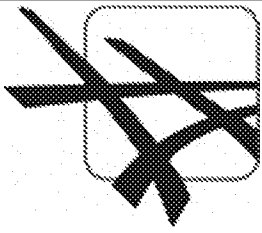
[Aspen -- Signature Page to Trademark Release]

TRADEMARK
REEL: 005981 FRAME: 0658

SCHEDULE A

Trademarks and Trademark Registrations

#	Trademark	Database	Status	App./Reg. No.	Intl. Class	Owner
1	ACCUVANT	United States Patent & Trademark Office	Registered	4,036,823	35, 42, 45	Optiv Security Inc.
2		United States Patent & Trademark Office	Registered	4,036,824	35, 42, 45	Optiv Security Inc.
3	Security Objects	United States Patent & Trademark Office	Registered	3,960,004	9	Optiv Federal Inc.
4		United States Patent & Trademark Office	Registered	3,764,618	9, 42	Optiv Federal Inc.
5	6LABS	United States Patent & Trademark Office	Registered	4,356,455	41, 45	Optiv Security Inc.
6		United States Patent & Trademark Office	Registered	4,399,610	9	Optiv Security Inc.
7	CLAB	United States Patent & Trademark Office	Registered	4,456,557	42	Optiv Security Inc.
8	CyberBOT	United States Patent & Trademark Office	Registered	4,459,079	41	Optiv Security Inc.

9	IAM5	United States Patent & Trademark Office	Pending – Amended to Supplemental Register October 10, 2014	85-937140	42	Optiv Security Inc.
10	ISWAT	United States Patent & Trademark Office	Registered	4,480,344	41	Optiv Security Inc.
11	ThreatCollector	United States Patent & Trademark Office	Registered	4,466,480	9	Optiv Security Inc.
12	THREATDETECT	United States Patent & Trademark Office	Registered	4,307,964	42	Optiv Security Inc.
13	THREATPROTECT	United States Patent & Trademark Office	Registered	4,307,963	42	Optiv Security Inc.
15		United States Patent & Trademark Office	Registered	3,219,901	41, 42	Optiv Security Inc.