

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
 Stylesheet Version v1.2

ETAS ID: TM414663

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT		
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST RECORDED AT REEL/FRAME 5740/0469		
<b>CONVEYING PARTY DATA</b>			
<b>Name</b>	<b>Formerly</b>	<b>Execution Date</b>	<b>Entity Type</b>
Antares Capital LP		02/01/2017	Limited Partnership: DELAWARE
<b>RECEIVING PARTY DATA</b>			
<b>Name:</b>	Caliber Holdings Corporation		
<b>Street Address:</b>	401 E. Corporate Drive, Suite 150		
<b>City:</b>	Lewisville		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75057		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Caliber Bodyworks of Nevada, Inc.		
<b>Street Address:</b>	401 E. Corporate Drive, Suite 150		
<b>City:</b>	Lewisville		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75057		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>Name:</b>	Caliber Bodyworks of Arizona, Inc.		
<b>Street Address:</b>	401 E. Corporate Drive, Suite 150		
<b>City:</b>	Lewisville		
<b>State/Country:</b>	TEXAS		
<b>Postal Code:</b>	75057		
<b>Entity Type:</b>	Corporation: DELAWARE		
<b>PROPERTY NUMBERS Total: 14</b>			
<b>Property Type</b>	<b>Number</b>	<b>Word Mark</b>	
<b>Serial Number:</b>	85226631	CALIBER ADVANCED REPAIR SYSTEM	
<b>Serial Number:</b>	85727647	CALIBER COLLISION	
<b>Serial Number:</b>	85727582	CALIBER COLLISION	
<b>Serial Number:</b>	85727654	CALIBER COLLISION	
<b>Serial Number:</b>	85727648	CALIBER COLLISION	
<b>Serial Number:</b>	74180708	CALIBER COLLISION CENTERS	

TRADEMARK

Property Type	Number	Word Mark
Serial Number:	75488943	CALIBER COLLISION CENTERS
Serial Number:	85273780	
Serial Number:	85727572	
Serial Number:	85197486	RESTORING THE RHYTHM OF YOUR LIFE
Serial Number:	75619406	9 1 1 COLLISION CENTERS
Serial Number:	85226716	C.A.R.S.
Serial Number:	78367071	CALIBERCARE
Serial Number:	76322539	CALIBEREXPRESS

#### CORRESPONDENCE DATA

**Fax Number:** 2129692900

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

**Phone:** 2129693000

**Email:** ypan@proskauer.com

**Correspondent Name:** William Majeski

**Address Line 1:** Proskauer Rose LLP

**Address Line 2:** Eleven Times Square

**Address Line 4:** New York, NEW YORK 10036-8299

<b>ATTORNEY DOCKET NUMBER:</b>	25278-008
<b>NAME OF SUBMITTER:</b>	William Majeski
<b>SIGNATURE:</b>	/William Majeski/
<b>DATE SIGNED:</b>	02/02/2017

#### Total Attachments: 6

source=Trademark Security Release#page1.tif

source=Trademark Security Release#page2.tif

source=Trademark Security Release#page3.tif

source=Trademark Security Release#page4.tif

source=Trademark Security Release#page5.tif

source=Trademark Security Release#page6.tif

## TERMINATION OF SECURITY INTEREST IN TRADEMARKS

This **TERMINATION OF SECURITY INTEREST IN TRADEMARKS**, dated as of February 1, 2017 (this “Termination”), is made by Antares Capital LP, a Delaware corporation, as administrative agent (in such capacity, including any successor thereto, the “Administrative Agent”) for the Secured Parties under that certain Trademark Security Agreement, dated as of November 20, 2013 (as amended, supplemented or modified and in effect from time to time, the “Trademark Security Agreement”) by and among each of the entities listed on Annex I (and each other person signatory thereto from time to time, collectively, the “Grantors” and each a “Grantor”) and the Administrative Agent. Except as otherwise provided herein, capitalized terms used herein but not otherwise defined have the meanings set forth (or incorporated) in the Trademark Security Agreement.

WHEREAS, pursuant to the Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on November 20, 2013 at reel 5157, frame 0834, the Grantors granted to General Electric Capital Corporation (“GE Capital”), for the benefit of the Secured Parties, a security interest in all of the Grantors’ right, title and interest in, to and under all of its Trademark Collateral, including, without limitation those set forth on the attached Schedule A-1;

WHEREAS, pursuant to the Assignment of Trademark Security Agreement which was recorded in the records of the United States Patent and Trademark Office on February 26, 2016 at reel 5740, frame 0469, General Electric Company (as successor to GE Capital) assigned to the Administrative Agent all of its rights, remedies, duties and other obligations under, among other documents the Trademark Security Agreement, in each instance, in its capacity as administrative agent and, if applicable, collateral agent;

WHEREAS, the Obligations secured by the Trademark Collateral have been repaid; and

WHEREAS, the Grantors have requested and the Administrative Agent has agreed to provide a document suitable for recording in the United States Patent and Trademark Office evidencing and effecting the release, relinquishment and discharge of its security interest in the Trademark Collateral (the “Released Collateral”).

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged, the Administrative Agent does hereby, in each case, without recourse, representation or warranty of any kind whatsoever, (a) terminate the security interest created under the Trademark Security Agreements in the Released Collateral, (b) release its security interest in the Released Collateral, and (c) discharge any and all rights, title and interest it has in, and the security interest granted to the Administrative Agent in the Released Collateral.

*[Signature Page Follows]*

**IN WITNESS WHEREOF**, the Administrative Agent has caused this Termination of Security Interest in Trademarks to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

**ADMINISTRATIVE AGENT:**

**ANTARES CAPITAL LP,**  
a Delaware corporation

*Steve Rubinstein*

By: \_\_\_\_\_

Name: Steve Rubinstein

Title: Duly Authorized Signatory

## **Annex I**

Caliber Holdings Corporation  
Caliber Bodyworks of Nevada, Inc.  
Caliber Bodyworks of Arizona, Inc.

**Schedule A-1**

**US Federal Trademarks**

Country	Title	Case Status	Appl. No.	Appl. Date	Reg. No.	Registration Date	Local Classes	Goods Services no Dates	Owner
<b>Active</b>									
United States of America	CALIBER ADVANCED REPAIR SYSTEM	Allowed	85/226,631	01/26/2011			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION & Design (horizontal, black background)	Pending	85/727,647	09/12/2012			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION & Design (horizontal, white background)	Pending	85/727,582	09/12/2012			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION & Design (vertical, black background)	Pending	85/727,654	09/12/2012			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION & Design (vertical, white background)	Pending	85/727,648	09/12/2012			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION CENTERS	Registered	74/180,708	07/01/1991	1,770,871	05/11/1993	37	37 - Automotive body repair services.	Caliber Holdings Corporation
United States of America	CALIBER COLLISION CENTERS & Design	Registered	75/488,943	05/21/1998	2,270,592	08/17/1999	37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	Design (Color Wheel)	Registered	85/273,780	03/22/2011	4,141,222	05/15/2012	37	37 - Body and paint repair services for collision	Caliber Holdings Corporation

Country	Title	Case Status	Appl. No.	Appl. Date	Reg. No.	Registration Date	Local Classes	Goods Services no Dates	Owner
								damaged vehicles.	
United States of America	Design (horizontal color bar)	Allowed	85/727,572	09/12/2012			37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	RESTORING THE RHYTHM OF YOUR LIFE	Registered	85/197,486	12/14/2010	4,075,215	12/20/2011	37	37 - Body and paint repair services for collision damaged vehicles.	Caliber Holdings Corporation
United States of America	9 1 1 COLLISION CENTERS & Design	Registered	75/619,406	01/12/1999	2,488,260	09/11/2001	37	37 - Automotive collision repair.	Caliber Bodyworks of Nevada, Inc. and Caliber Bodyworks of Arizona, Inc.
United States of America	Caliber Collision Express (color drawing)	Pending	86/861,639	12/30/2015			37	37 - Body and Paint Repair Services for Collision Damaged Vehicles	Caliber Holdings Corporation
United States of America	Caliber Collision Express (color drawing)	Pending	86/861,642	12/30/2015			37	37 - Body and Paint Repair Services for Collision Damaged Vehicles	Caliber Holdings Corporation
Arizona	Desert Storm Delivery	Registered			563408				

# US Federal Trademarks

<u>Country</u>	<u>Title</u>	<u>Case Status</u>	<u>Appl. No.</u>	<u>Appl. Date</u>	<u>Reg. No.</u>	<u>Registration Date</u>	<u>Local Classes</u>	<u>Goods Services no Dates</u>	<u>Owner</u>
<u>Inactive</u>									
<u>United States of America</u>	<u>C.A.R.S.</u>	<u>Abandoned</u>	<u>85/226,716</u>	<u>01/26/2011</u>			<u>37</u>	<u>37 - Body and paint repair services for collision damaged vehicles.</u>	<u>Caliber Holdings Corporation</u>
<u>United States of America</u>	<u>CALIBERCA RE</u>	<u>Abandoned</u>	<u>78/367,071</u>	<u>02/12/2004</u>			<u>36</u>	<u>36 - Insurance services, namely, underwriting warranty contracts in the field of automotive services.</u>	<u>Caliber Holdings Corporation</u>
<u>United States of America</u>	<u>CALIBEREX PRESS</u>	<u>Cancelled</u>	<u>76/322,539</u>	<u>10/09/2001</u>	<u>2,708,662</u>	<u>04/22/2003</u>	<u>37</u>	<u>37 - Body repair, painting and refinishing services for vehicles that have been in a collision or damaged.</u>	<u>Caliber Holdings Corporation</u>