

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM415493

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
WHITECAP TEXAS OPPORTUNITY II, LP		01/20/2017	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	GENERAL LED, INC.		
Street Address:	1074 Arion Circle		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78216		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 12			
Property Type	Number	Word Mark	
Registration Number:	2919130	AGILIGHT	
Registration Number:	3240507	SIDEWINDER	
Registration Number:	4115760	GENLED	
Registration Number:	4180223	SIGNRAYZ	
Registration Number:	4433241	BOXRAYZ	
Registration Number:	4410353	CAPZUL	
Registration Number:	4395760	VERSALENZ	
Registration Number:	4519039	ONEWHITE	
Registration Number:	4938233	RETRORAYZ	
Serial Number:	86505471	SIGNRAYZ PRO ULTRA	
Serial Number:	85204671	LINGEN	
Serial Number:	85204659	POINGEN	
CORRESPONDENCE DATA			
Fax Number:	2102448944		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2102448844		
Email:	wquirk@rpsalaw.com		
Correspondent Name:	William H. Quirk		

OP \$315.00 2919130

Address Line 1: 755 East Mulberry
Address Line 2: Suite 200
Address Line 4: San Antonio, TEXAS 78212

NAME OF SUBMITTER: William h. quirk

SIGNATURE: /William H. Quirk/

DATE SIGNED: 02/09/2017

Total Attachments: 10

- source=whitecap#page1.tif
- source=whitecap#page2.tif
- source=whitecap#page3.tif
- source=whitecap#page4.tif
- source=whitecap#page5.tif
- source=whitecap#page6.tif
- source=whitecap#page7.tif
- source=whitecap#page8.tif
- source=whitecap#page9.tif
- source=whitecap#page10.tif

**NOTICE OF RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This Notice of Release of Security Interest in Intellectual Property (“**Release**”) is made as of January 20, 2017 by WHITECAP TEXAS OPPORTUNITY FUND II, LP, a Texas limited partnership (“**Collateral Agent**”), in its capacity as Collateral Agent, in favor of GENERAL LED, INC., a Delaware corporation, AGILIGHT, INC., a Delaware corporation, GENERAL LED FZE, a Free Zone Establishment registered in the United Arab Emirates, GENERAL LED GMBH, a company with limited liability incorporated in Germany, and GENLED, INC., a Delaware corporation (collectively “**Grantor**”).

WHEREAS, Grantor and Collateral Agent are parties to a Secured Loan Agreement dated April 22, 2015 (“**Loan Agreement**”), pursuant to which Grantor and Collateral Agent entered into a Security Agreement dated April 22, 2015 (“**Security Agreement**”).

WHEREAS, pursuant to the Security Agreement, Grantor pledged and granted to Collateral Agent a lien on and security interest in and to all of the intellectual property of Grantor set forth in Schedules A and B attached hereto (“**Released IP**”).

WHEREAS, the Collateral Agent’s security interest was recorded with the United States Patent and Trademark Office (“**USPTO**”) at Reel/Frame 035519/0477 and 5504/0490.


WHEREAS, Collateral Agent has duly authorized the execution, delivery and performance of this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Collateral Agent agrees, for the benefit of Grantor, as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Loan Agreement and Security Agreement, as applicable (it being understood that in the event of any conflict, such terms shall have the meanings provided or provided by reference in the Security Agreement.)
2. Release of Security Interest. Collateral Agent does hereby release, relinquish and discharge its lien and security interest in, and right of setoff against, all of Grantor’s right, title and interest in and to the Released IP.
3. Termination. Collateral Agent, without representation or warranty, hereby terminates and cancels the Security Agreement.

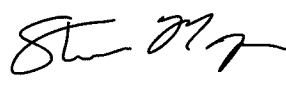
GRANTOR

GENERAL LED, INC.

By: 


Name: Steven A. Moya
Title: President & CEO

AGILIGHT, INC.

By: 


Name: Steven A. Moya
Title: President & CEO

GENERAL LED FZE

By: 


Name: Steven A. Moya
Title: President & CEO

GENERAL LED GMBH

By: 

Name: Steven A. Moya
Title: President & CEO

GENLED, INC.

By: 

Name: Steven A. Moya
Title: President & CEO

STATE OF TEXAS

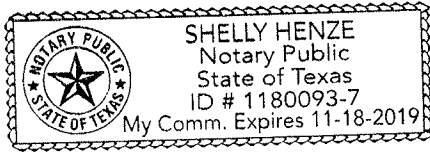
§

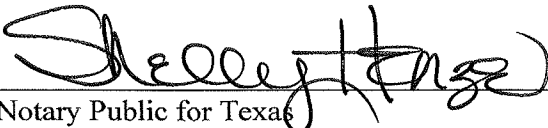
COUNTY OF BEXAR

§

§

This Release was acknowledged before me on this 24th day of January, 2017, by Steven A. Moya, President & CEO of each of General LED, Inc., AgiLight, Inc., General LED FZE, General LED GmbH, and GenLED, Inc., on behalf of said companies.




Notary Public for Texas

SCHEDULE A



**UNITED STATES
PATENT AND TRADEMARK OFFICE**

Assignment details

5504/0490: SECURITY INTEREST

Date recorded
Apr 27, 2015

Reel/frame
5504/0490

Pages
20

Assignors
GENERAL LED, INC.

Entity type/citizenship
CORPORATION/DELAWARE

Execution Date
Apr 22, 2015

Assignee
WHITECAP TEXAS OPPORTUNITY FUND II, LP
3201 RUSTIC RIVER COVE
AUSTIN, TEXAS 78746

Entity type/citizenship
LIMITED PARTNERSHIP/TEXAS

Correspondent
MARY-WOMMACK BARTON
1301 WEST 25TH STREET, SUITE 560
AUSTIN, TX 78705

Domestic representative

Properties (12 of 12 total)

Serial	Registration	International registration
1. AGILIGHT Registrant(s): AgiLight 78356863 Jan 23, 2004	2919130 Jan 18, 2005	
2. SIDEWINDER Registrant(s): AgiLight, Inc. 78568066 Feb 15, 2005	3240507 May 08, 2007	
3. GENLED Registrant(s): General LED, Inc. 85120412 Sep 01, 2010	4115760 Mar 20, 2012	
4. SIGNRAYZ Registrant(s): General LED, Inc. 85204653 Dec 23, 2010	4180223 Jul 24, 2012	
5. POINGEN Applicant(s): General LED, Inc. 85204659 Dec 23, 2010	None	
6. LINGEN		

85204671
Dec 23, 2010

None

7. BOXRAYZ
Registrant(s): General LED, Inc.

85554435
Feb 28, 2012

4433241
Nov 12, 2013

8. CAPZUL
Registrant(s): General LED, Inc.

85830586
Jan 23, 2013

4410353
Oct 01, 2013

9. VERSALENZ
Registrant(s): General LED, Inc.

85830597
Jan 23, 2013

4395760
Sep 03, 2013

10. ONEWHITE
Registrant(s): General LED, Inc.

85873982
Mar 12, 2013

4519039
Apr 22, 2014

11. SIGNRAYZ PRO ULTRA
Applicant(s): General LED, Inc.

86505471
Jan 16, 2015

None

12. RETRORAYZ
Registrant(s): General LED, Inc.

86589883
Apr 07, 2015

4938233
Apr 12, 2016

SCHEDULE B



**UNITED STATES
PATENT AND TRADEMARK OFFICE**

Patent assignment 035519/0477

SECURITY INTEREST (SEE DOCUMENT FOR DETAILS).

Date recorded
Apr 28, 2015

Reel/frame
035519/0477

Pages
20

Assignors
GENERAL LED, INC.

Execution Date
Apr 22, 2015

Assignee
WHITECAP TEXAS OPPORTUNITY FUND II, LP
3201 RUSTIC RIVER COVE
AUSTIN, TEXAS 78746

Correspondent
MARY-WOMMACK BARTON
1301 WEST 25TH STREET, SUITE 560
AUSTIN, TX 78705

Properties (16 of 16 total)

Patent	Publication	Application	PCT	International registration
1. PROGRAMMABLE ELECTRONIC LABEL Inventors: ARTHUR F. EIDELSON				

6337836 Jan 08, 2002		09323460 Jun 01, 1999		
-------------------------	--	--------------------------	--	--

2. REMOTE CONTROL TRACK LIGHT FIXTURE Inventors: Vung Van Vo, Mark R. Leshner, Steven A. Moya, Michelle Kun Huang				
--	--	--	--	--

None	20130155672 Jun 20, 2013	13366263 Feb 03, 2012		
------	-----------------------------	--------------------------	--	--

3. Remote Control Track Light Fixture Inventors: Mark R. Leshner, Michelle Kun Huang, Vung Van VO, Steven A. Moya				
--	--	--	--	--

None	20140217906 Aug 07, 2014	13757266 Feb 01, 2013		
------	-----------------------------	--------------------------	--	--

4. Supporter for Use During the Overmolding of a Light Engine Inventors: Glenn Freeman				
---	--	--	--	--

None	20130265775 Oct 10, 2013	13858186 Apr 08, 2013		
------	-----------------------------	--------------------------	--	--

5. LED Light Engine for Signage Inventors: Michele Kun Huang, Glenn Freeman				
--	--	--	--	--

9464780 Oct 11, 2016	20140268818 Sep 18, 2014	14215126 Mar 17, 2014		
-------------------------	-----------------------------	--------------------------	--	--

6. INTERCONNECTABLE LED MODULE FOR USE IN A DIRECT CURRENT CIRCUIT Inventors: Michelle Kun Huang, Steven A. Moya				
---	--	--	--	--

9185754 Nov 10, 2015	20140292214 Oct 02, 2014	14225737 Mar 26, 2014		
-------------------------	-----------------------------	--------------------------	--	--

7. Power System for an LED Module Including Multiple LEDs Inventors: Michelle Kun Huang				
--	--	--	--	--

