

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM415495

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Republic Holdings Texas II, LP		01/23/2017	Limited Partnership: TEXAS
RECEIVING PARTY DATA			
Name:	GENERAL LED, INC.		
Street Address:	1074 Arion Circle		
City:	San Antonio		
State/Country:	TEXAS		
Postal Code:	78212		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 7			
Property Type	Number	Word Mark	
Serial Number:	78568066	SIDEWINDER	
Serial Number:	78356863	AGILIGHT	
Serial Number:	85120412	GENLED	
Serial Number:	85385941	WIRE-FREE LED NO WIRES! NO PLUGS! WWW.WI	
Serial Number:	85204659	POINGEN	
Serial Number:	85204671	LINGEN	
Serial Number:	85204653	SIGNRAYZ	
CORRESPONDENCE DATA			
Fax Number:	2102448944		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2102448844		
Email:	wquirk@rpsalaw.com		
Correspondent Name:	William H. Quirk		
Address Line 1:	755 East Mulberry		
Address Line 2:	Suite 200		
Address Line 4:	San Antonio, TEXAS 78212		
NAME OF SUBMITTER:	William H. Quirk		
SIGNATURE:	/William H. Quirk/		
DATE SIGNED:	02/09/2017		

OP \$190.00 78568066

Total Attachments: 7

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**NOTICE OF RELEASE OF SECURITY INTEREST IN
INTELLECTUAL PROPERTY**

This Notice of Release of Security Interest in Intellectual Property ("**Release**") is made as of January 20, 2017 by Republic Holdings Texas II, LP, a Texas limited partnership ("**Collateral Agent**"), in its capacity as Collateral Agent, in favor of General LED, Inc., a Delaware corporation ("**Grantor**").

WHEREAS, Grantor and Collateral Agent are parties to a Loan and Security Agreement dated July 31, 2012 ("**Loan and Security Agreement**"), pursuant to which Grantor and Collateral Agent entered into an Intellectual Property Security Agreement dated July 31, 2012 ("**IP Security Agreement**").

WHEREAS, pursuant to the IP Security Agreement, Grantor pledged and granted to Collateral Agent a lien on and security interest in and to all of the intellectual property of Grantor set forth in Exhibits A, B, and C attached hereto ("**Released IP**").

WHEREAS, Collateral Agent's security interest was recorded with the United States Patent and Trademark Office ("**USPTO**") on August 1, 2012 at Reel/Frame 4833/0226.

WHEREAS, Collateral Agent has duly authorized the execution, delivery and performance of this Release.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Collateral Agent agrees, for the benefit of Grantor, as follows:

1. Definitions. Unless otherwise defined herein or the context otherwise requires, terms used in this Release, including its preamble and recitals, have the meanings provided or provided by reference in the Loan and Security Agreement and IP Security Agreement, as applicable (it being understood that in the event of any conflict, such terms shall have the meanings provided or provided by reference in the IP Security Agreement.)

2. Release of Security Interest. Collateral Agent does hereby release, relinquish and discharge its lien and security interest in, and right of setoff against, all of Grantor's right, title and interest in and to the Released IP.

3. Termination. Collateral Agent, without representation or warranty, hereby terminates and cancels the IP Security Agreement.

EXHIBIT A

Copyrights

Registration/
Application
Number

Registration/
Application
Date

Description

NONE

EXHIBIT B

Patents

<u>Description</u>	<u>Registration/ Application Number</u>	<u>Registration/ Application Date</u>
Light-emitting diode illumination structures	12/062,490	4/3/08
Light display structures	7128438	2/5/04
Light display structures	7207693	7/5/06
Light display structures	20060245191	6/14/06
Light-emitting structures	7332861	2/5/04
Light-emitting structures	20080030133	10/8/07
Flexible LED lighting film	12/260,931	10/29/08
LED lighting film	12/260,931	2/17/09
Method for micropackaging of LEDs and micropackage	20080018556	9/28/05
Microelectronics package and method	2008179724	10/18/05
Smart tyme programmable electronic label	6337836	6/1/99
Illuminator container	5785407	11/18/96
Light-emitting diode display systems and methods with enhanced light intensity	6250775	12/9/99
System and methods for self-decontaminating a surface	20080286145	11/20/08
Display structures for light-emitting diodes	20060250793	7/5/06
Footwear with pulsed lights	5746499	4/28/95
Illuminating system	5495136	4/13/94

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Exhibit B

TRADEMARK
REEL: 004833 FRAME: 0232

TRADEMARK
REEL: 005984 FRAME: 0988

Illuminating system	5188447	1/21/92
Light-emitting structures	10/773,352	2/5/04
Light display structures	10/773,353	2/5/04
Light display structures	11/453,470	6/14/06

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Exhibit B

TRADEMARK
REEL: 004833 FRAME: 0233

TRADEMARK
REEL: 005984 FRAME: 0989

EXHIBIT C

Trademarks

<u>Description</u>	<u>Registration/ Serial Number</u>	<u>Registration/ Application Date</u>
SIDEWINDER	78568066	Filed 2/15/05; registered 5/8/2007
AGILIGHT	78356863	Filed 1/23/04; registered 1/18/2005
GENLED	85120412	Filed 9/1/2010
WIRE-FREE LED NO WIRES! NO PLUGS!	85385941	Filed 8/1/2011
POINGEN	85204659	Filed 12/23/2010
LINGEN	85204671	Filed 12/23/2010
SIGNRAYZ	85204653	Filed 12/23/2010

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RECORDED: 08/01/2012

Exhibit C

TRADEMARK

REEL: 004833 FRAME: 0234

RECORDED: 02/09/2017

TRADEMARK

REEL: 005984 FRAME: 0990