

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM415491

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
SUNLINK CORPORATION		02/07/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	HERITAGE BANK OF COMMERCE		
Street Address:	150 South Almaden Blvd.		
City:	San Jose		
State/Country:	CALIFORNIA		
Postal Code:	95113		
Entity Type:	Corporation: CALIFORNIA		
PROPERTY NUMBERS Total: 18			
Property Type	Number	Word Mark	
Serial Number:	87157382	DYNAMIC STABLIZATION	
Serial Number:	87028033	SUNLINK	
Serial Number:	87028059	SUNLINK	
Serial Number:	87027998	SUNLINK	
Serial Number:	87027873	SUNLINK	
Serial Number:	87031207	SUNLINK	
Registration Number:	5058509	GEOPRO	
Serial Number:	86819516	FIXED-TRACKER	
Serial Number:	86921081	TECHTRACK	
Serial Number:	86949023	V	
Serial Number:	86948998	V	
Serial Number:	86948728	VERTEX	
Serial Number:	86921164	GEOPRO	
Serial Number:	86921030	TECHTRACK	
Serial Number:	86948713	VERTEX	
Registration Number:	4502186	SUNLINK DESIGN STUDIO	
Registration Number:	4188050	INSTALL CONFIDENCE	
Registration Number:	3080240	SUNLINK	

OP \$465.00 87157382

CORRESPONDENCE DATA**Fax Number:** 6506440520*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 6506483802**Email:** patty@pattycheng.com**Correspondent Name:** Patty Cheng**Address Line 1:** 2625 MIDDLEFIELD ROAD, SUITE 215**Address Line 4:** Palo Alto, CALIFORNIA 94306

NAME OF SUBMITTER:	Patty Cheng
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SIGNATURE:	/s/ Patty Cheng
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DATE SIGNED:	02/08/2017
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Total Attachments: 6

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INTELLECTUAL PROPERTY SECURITY AGREEMENT

THIS INTELLECTUAL PROPERTY SECURITY AGREEMENT is entered into as of February 7, 2017 by and between **SUNLINK CORPORATION**, a Delaware corporation (“**Grantor**”) and **HERITAGE BANK OF COMMERCE**, a California corporation (“**Bank**”).

RECITALS

Bank has agreed to make certain advances of money and to extend certain financial accommodations to Grantor in the amounts and manner set forth in that certain Loan and Security Agreement by and between Bank and Grantor (as amended from time to time, the “**Loan Agreement**”) dated of even date herewith. Capitalized terms used herein have the meaning assigned in the Loan Agreement. Bank is willing to make the financial accommodations to Grantor, but only upon the condition, among others, that Grantor grants to Bank a security interest in all of Grantor’s right title, and interest in, to and under all of the Collateral whether presently existing or hereafter acquired.

NOW, THEREFORE, Grantor agrees as follows:

AGREEMENT

To secure performance of Grantor’s obligations under the Loan Agreement, Grantor grants to Bank a security interest in all of Grantor’s right, title and interest in Grantor’s intellectual property (including without limitation those Copyrights, Patents and Trademarks listed on Exhibits A, B and C hereto), including without limitation all proceeds thereof (such as, by way of example but not by way of limitation, license royalties and proceeds of infringement suits). This security interest is granted in conjunction with the security interest granted to Bank under the Loan Agreement. Each right, power and remedy of Bank provided for herein or in the Loan Agreement shall not preclude the simultaneous or later exercise by Bank of any or all other rights, powers or remedies.

This Agreement may be executed in two or more counterparts, each of which shall be deemed an original but all of which together shall constitute the same instrument. In the event that any signature to this Agreement is delivered by facsimile transmission or by e-mail delivery of a “.pdf” format data file, such signature shall create a valid and binding obligation of the party executing (or on whose behalf such signature is executed) with the same force and effect as if such facsimile or “.pdf” signature page were an original thereof.

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IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Grantor:

2 Belvedere Place, Suite 210
Mill Valley, CA 94941
Attn: Ken Schwarz – CFO

SUNLINK CORPORATION

By:  _____

Print Name: Ken Schwarz

Title: Chief Financial Officer

Address of Bank:

150 South Almaden Blvd.
San Jose, California 95113
FAX: (408) 947-6910
Attn: Karla Schrader

HERITAGE BANK OF COMMERCE

By: _____

Print Name: _____

Title: _____

IN WITNESS WHEREOF, the parties have caused this Intellectual Property Security Agreement to be duly executed as of the first date written above.

Address of Grantor:

2 Belvedere Place, Suite 210
Mill Valley, CA 94941
Attn: Ken Schwarz – CFO

SUNLINK CORPORATION

By: _____

Print Name: _____

Title: _____

Address of Bank:

150 South Almaden Blvd.
San Jose, California 95113
FAX: (408) 947-6910
Attn: Karla Schrader

HERITAGE BANK OF COMMERCE

By: Karla Schrader

Print Name: KARLA SCHRADER

Title: VP

EXHIBIT A

Copyrights

Please Check Box if No Copyrights Exist

Title	Registration Number	Registration Date
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EXHIBIT B

Patents



Please Check Box if No Patents Exist

Title	Serial/ Patent Number	Application/ Issue Date
Wire management clip for structures such as solar racking systems	9,279,521	March 8, 2016
Solar array integration system and methods therefor	9,279,415	
Structure following roof mounted photovoltaic system	9,038,329	May 26, 2015
Photovoltaic module carrier	8,887,920	November 18, 2014
Photovoltaic module mounting system	8,615,939	December 31, 2013
Solar array mounting system with universal clamp	8,413,391	April 9, 2013
Photovoltaic panel clamp	8,397,448	March 19, 2013
Photovoltaic module mounting system	8,266,848	September 18, 2012
Photovoltaic panel clamp	8,191,320	June 5, 2012
Photovoltaic module mounting system	8,156,697	April 17, 2012
Wiring clip	D576,478	September 9, 2008
Photovoltaic module carrier and methods of use	14/487656	September 16, 2014
Large scale ground mounting system for photovoltaics	13/928656	June 27, 2013
Solar array mounting system with universal clamp	13/788829	March 7, 2013

EXHIBIT C

Trademarks

Please Check Box if No Trademarks Exist

<u>Description</u>	<u>Serial / Registration Number</u>	<u>Application /Registration Date</u>
DYNAMIC STABLIZATION	87157382	August 31, 2016
SUNLINK	87028033	May 6, 2016
SUNLINK	87028059	May 6, 2016
SUNLINK	87027998	May 6, 2016
SUNLINK	87027873	May 6, 2016
SUNLINK	87031207	May 10, 2016
GEOPRO	5058509	October 11, 2016
FIXED-TRACKER	86819516	November 13, 2015
TECHTRACK	86921081	February 26, 2016
	86949023	March 22, 2016
	86948998	March 22, 2016
VERTEX	86948728	March 22, 2016
GEOPRO	86921164	February 26, 2016
TECHTRACK	86921030	February 26, 2016
VERTEX	86948713	March 22, 2016
SUNLINK DESIGN STUDIO	4502186	March 25, 2014
INSTALL CONFIDENCE	4188050	August 7, 2012
SUNLINK	3080240	April 11, 2006