### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM415600

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE: SECURITY INTEREST** 

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Silicon Storage Technology, Inc.		02/08/2017	Corporation: CALIFORNIA

### **RECEIVING PARTY DATA**

Name:	JPMorgan Chase Bank, N.A., as Administrative Agent		
Street Address:	IL1-1145/54/63, P.O. Box 6026		
City:	Chicago		
State/Country:	ILLINOIS		
Postal Code:	60680-6026		
Entity Type:	national association: UNITED STATES		

### **PROPERTY NUMBERS Total: 4**

Property Type	Number	Word Mark
Registration Number:	2421705	FLASHFLEX
Registration Number:	3019668	SST
Registration Number:	1783306	SST
Registration Number:	1778284	SUPERFLASH

### **CORRESPONDENCE DATA**

Fax Number: 3129939767

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 3129932647

zeynep.gieseke@lw.com Email:

**Correspondent Name:** Zeynep Gieseke

Address Line 1: 330 N. Wabash Avenue, Suite 2800

Latham & Watkins LLP Address Line 2: Address Line 4: Chicago, ILLINOIS 60611

ATTORNEY DOCKET NUMBER:	049067-0106
NAME OF SUBMITTER:	Zeynep Gieseke
SIGNATURE:	/zg/
DATE SIGNED:	02/09/2017

**Total Attachments: 5** 

source=Trademark Confirmatory Grant (Silicon Storage Technology, Inc.)#page1.tif source=Trademark Confirmatory Grant (Silicon Storage Technology, Inc.)#page2.tif source=Trademark Confirmatory Grant (Silicon Storage Technology, Inc.)#page3.tif source=Trademark Confirmatory Grant (Silicon Storage Technology, Inc.)#page4.tif source=Trademark Confirmatory Grant (Silicon Storage Technology, Inc.)#page5.tif

## CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

THIS CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS (the "<u>Confirmatory Grant</u>") is made effective as of February 8, 2017 by and from Silicon Storage Technology, Inc., a California corporation (the "<u>Grantor</u>"), to and in favor of JPMORGAN CHASE BANK, N.A., (the "<u>Grantee</u>") for itself and as Administrative Agent for the Secured Parties (as defined in the Credit Agreement referenced below).

WHEREAS, Microchip Technology Incorporated, a Delaware corporation (the "Borrower"), the Lenders and the Grantee have entered into that certain Amended and Restated Credit Agreement dated as of June 27, 2013, as amended and restated as of February 4, 2015 (as may be amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement").

WHEREAS, the Grantor and certain other Subsidiaries of the Borrower have guaranteed the repayment of the Obligations pursuant to a Guaranty dated as of June 27, 2013 (as may be amended, restated, supplemented or otherwise modified from time to time).

WHEREAS, the Grantor, the Borrower and certain other Subsidiaries of the Borrower have entered into a Pledge and Security Agreement dated as of the date hereof (as may be amended, restated, supplemented or otherwise modified from time to time, the "Security Agreement").

WHEREAS, the Grantor owns the trademarks listed on <u>Exhibit A</u> attached hereto (the "<u>Trademarks</u>"), which Trademarks are registered or pending with the United States Patent and Trademark Office.

WHEREAS, this Confirmatory Grant has been granted in conjunction with the security interest granted under the Security Agreement to the Grantee for the benefit of the Secured Parties. The rights and remedies of the Grantee with respect to the security interest granted herein are without prejudice to and are in addition to those set forth in the Security Agreement and the other Loan Documents, all terms and provisions of which are incorporated herein by reference. In the event that any provisions of this Confirmatory Grant are deemed to conflict with the Security Agreement, the provisions of the Security Agreement shall govern.

NOW, THEREFORE, in consideration of the mutual covenants and agreements set forth herein and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, it is hereby agreed that:

1) <u>Definitions</u>. All capitalized terms not defined herein shall have the respective meaning given to them in the Credit Agreement.

### 2) The Security Interest.

(a) This Confirmatory Grant is made to secure the satisfactory performance and payment of all the Obligations. Upon the payment in full of all Obligations (other than obligations under any Swap Agreement or Banking Services Agreement, in each case not due and payable, and other obligations expressly stated to survive such payment or termination) and expiration or termination of all Letters of Credit (or cash collateralization or other arrangements for such Letters of Credit reasonably satisfactory to the Administrative Agent), the Grantee shall promptly, upon such satisfaction, execute, acknowledge, and deliver to the Grantor all reasonably requested instruments in writing releasing the security interest in the Trademarks acquired under this Confirmatory Grant.

- (b) The Grantor hereby grants to the Grantee a security interest in (1) all of the Grantor's right, title and interest in and to the Trademarks now owned or from time to time after the date hereof owned or acquired by the Grantor, together with (2) all proceeds and products of the Trademarks, (3) the goodwill associated with such Trademarks, and (4) all causes of action arising prior to or after the date hereof for infringement of the Trademarks or unfair competition regarding the same. For the avoidance of doubt, (i) the grant of a security interest herein shall not be deemed to be an assignment of intellectual property rights owned by the Grantor and (ii) the security interest granted under this Confirmatory Grant shall not extend to Excluded Assets and, for the avoidance of doubt, no provision of this Confirmatory Grant shall apply to any such Excluded Assets.
- 3) <u>Counterparts</u>. This Confirmatory Grant may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.
- 4) <u>Governing Law.</u> This Confirmatory Grant and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[Signature Page Follows]

US-DOCS\80508005.2

IN WITNESS WHEREOF, the Grantor has executed this Confirmatory Grant effective as of the date first written above.

SILICON STORAGE TECHNOLOGY, INC.

By: File Bjarnholt
Title: Chief Financial Officer

Signature Page to Confirmatory Grant of Security Interest in United States Trademarks

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

### Exhibit A - SCHEDULE OF TRADEMARKS

See attached

US-DOCS\80508005.2

# CONFIRMATORY GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS

### Exhibit A - SCHEDULE OF TRADEMARKS

(i) U.S. Trademark Applications

None

(ii) U.S. registered Trademarks:

Grantor	<u>Mark</u>	Country of Registration	Registration <u>Date</u>	Registration Number
Silicon Storage Technology, Inc.	FLASHFLEX	US	16-Jan-01	2,421,705
Silicon Storage Technology, Inc.	SST	US	29-Nov-05	3,019,668
Silicon Storage Technology, Inc.	SST & DESIGN	US	20-Jul-93	1,783,306
Silicon Storage Technology, Inc.	SUPERFLASH	US	22-Jun-93	1,778,284

TRADEMARK
REEL: 005985 FRAME: 0328

RECORDED: 02/09/2017