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TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 ETAS ID: TM415695

Stylesheet Version v1.2

SUBMISSION TYPE:NEW ASSIGNMENTNATURE OF CONVEYANCE:SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
SYCUAN BAND OF THE KUMEYAAY NATION		02/08/2017	Federally-Recognized Indian Tribe:

RECEIVING PARTY DATA

Name:	BANK OF AMERICA, N.A., AS ADMINISTRATIVE AGENT		
Street Address:	901 Main St., 14th Floor		
Internal Address:	Mail Code TX1-492-14-19		
City:	Dallas		
State/Country:	TEXAS		
Postal Code:	75202		
Entity Type:	National Banking Association: NORTH CAROLINA		

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	3017932	SYCUAN

CORRESPONDENCE DATA

Fax Number: 2134432926

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 213-617-5493

Email: jcravitz@sheppardmullin.com

Correspondent Name: Sheppard, Mullin, Richter & Hampton LLP

Address Line 1: 333 S. Hope St., 43rd Floor

Address Line 2: Attn: J. Cravitz

Address Line 4: Los Angeles, CALIFORNIA 90071

ATTORNEY DOCKET NUMBER:	0BN1-246089
NAME OF SUBMITTER:	Julie Cravitz
SIGNATURE:	/julie cravitz/
DATE SIGNED:	02/10/2017

Total Attachments: 4

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<u>NOTICE</u> <u>OF</u> GRANT OF SECURITY INTEREST <u>IN</u> TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of February 8, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the "Agreement") and among the SYCUAN BAND OF THE KUMEYAAY NATION, a federally recognized Indian tribe, as a Grantor, the other Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and Bank of America, N.A., as administrative agent (the "Administrative Agent") for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

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Very truly yours,

SYCUAN BAND OF THE KUMEYAAY NATION

By:

S-1

Name: Cody J. Martinez Title: Tribal Chairman Acknowledged and Accepted:

BANK OF AMERICA, N.A., as Administrative Agent

By: <u>Nanoceco Usece</u> Name: Ronaldo Naval

Title: Vice President

Schedule 1

Trademarks

S-1

Grantor	Trademark	Serial No. Filing Date	Registration No.	Status
SYCUAN BAND OF THE	SYCUAN	78490085 09/27/2004	Reg. Date 3017932 11/22/2005	Registered
KUMEYAAY NATION				