

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM415987

|   |                                     |                       |                    |
|---|-------------------------------------|-----------------------|--------------------|
| <b>SUBMISSION TYPE:</b>   | NEW ASSIGNMENT                      |                       |                    |
| <b>NATURE OF CONVEYANCE:</b>  | SECURITY INTEREST                   |                       |                    |
| <b>CONVEYING PARTY DATA</b>   |                                     |                       |                    |
| <b>Name</b>   | <b>Formerly</b>                     | <b>Execution Date</b> | <b>Entity Type</b> |
| Skully, Inc.  |                                     | 02/13/2017            | Corporation:       |
| <b>RECEIVING PARTY DATA</b>   |                                     |                       |                    |
| <b>Name:</b>  | Venture Lending & Leasing VI, Inc.  |                       |                    |
| <b>Street Address:</b>  | 104 La Mesa Drive, Suite 102        |                       |                    |
| <b>City:</b>  | Portola Valley                      |                       |                    |
| <b>State/Country:</b>   | CALIFORNIA                          |                       |                    |
| <b>Postal Code:</b>   | 94028                               |                       |                    |
| <b>Entity Type:</b>   | CORPORATION: MARYLAND               |                       |                    |
| <b>Name:</b>  | Venture Lending & Leasing VII, Inc. |                       |                    |
| <b>Street Address:</b>  | 104 La Mesa Drive, Suite 102        |                       |                    |
| <b>City:</b>  | Portola Valley                      |                       |                    |
| <b>State/Country:</b>   | CALIFORNIA                          |                       |                    |
| <b>Postal Code:</b>   | 94028                               |                       |                    |
| <b>Entity Type:</b>   | CORPORATION: MARYLAND               |                       |                    |
| <b>PROPERTY NUMBERS Total: 2</b>  |                                     |                       |                    |
| <b>Property Type</b>  | <b>Number</b>                       | <b>Word Mark</b>      |                    |
| <b>Serial Number:</b>   | 86874547                            | INFINITE FOCUS        |                    |
| <b>Serial Number:</b>   | 86885854                            | SUPERHUMAN BY DESIGN  |                    |
| <b>CORRESPONDENCE DATA</b>  |                                     |                       |                    |
| <b>Fax Number:</b>  | 4157774961                          |                       |                    |
| <i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i> |                                     |                       |                    |
| <b>Phone:</b>   | 415 981 1400                        |                       |                    |
| <b>Email:</b>   | nsust@grmslaw.com                   |                       |                    |
| <b>Correspondent Name:</b>  | Jeffrey T. Klugman                  |                       |                    |
| <b>Address Line 1:</b>  | Four Embarcadero Center, Suite 4000 |                       |                    |
| <b>Address Line 4:</b>  | San Francisco, CALIFORNIA 94111     |                       |                    |
| <b>NAME OF SUBMITTER:</b>   | Jeffrey T. Klugman                  |                       |                    |
| <b>SIGNATURE:</b>   | /Jeffrey T. Klugman/                |                       |                    |

OP \$65.00 86874547

|   |            |
|---|------------|
| <b>DATE SIGNED:</b>   | 02/13/2017 |
| <b>Total Attachments: 3</b><br>source=Skully, Inc. - 67-0211 Supplement 2#page1.tif<br>source=Skully, Inc. - 67-0211 Supplement 2#page2.tif<br>source=Skully, Inc. - 67-0211 Supplement 2#page3.tif |            |

SUPPLEMENT NO. 2 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

This Supplement No. 2 to Intellectual Property Security Agreement (this "Supplement") is made as of February 13, 2017, by and between SKULLY, INC., a Delaware corporation ("Grantor"), and VENTURE LENDING & LEASING VI, INC. ("VLL6") and VENTURE LENDING & LEASING VII, INC. ("VLL7"), both Maryland corporations (sometimes referred to herein individually or together as "Secured Party").

RECITALS

WHEREAS, Grantor and Secured Party are parties to that certain Intellectual Property Security Agreement dated as of July 24, 2014 (as the same has been amended, modified or supplemented from time to time, the "Intellectual Property Security Agreement") pursuant to which, among other things, Grantor granted Secured Party a security interest in, to and under certain items of Grantor's Intellectual Property;

WHEREAS, Grantor and Secured Party wish to amend the Intellectual Property Security Agreement to include reference to certain Patents and Trademarks acquired by Grantor after the execution thereof; and

WHEREAS, each capitalized term used but not otherwise defined herein shall have the meaning ascribed thereto in the Intellectual Property Security Agreement.

NOW, THEREFORE, the parties hereto agree as follows:

AGREEMENT

1. Exhibit B to the Intellectual Property Security Agreement, the listing of Grantor's Patents, is hereby supplemented and amended by Exhibit "B" attached to this Supplement, to include reference to Grantor's right, title and interest in, to and under the Patents set forth thereon. Exhibit C to the Intellectual Property Security Agreement, the listing of Grantor's Trademarks, is hereby supplemented and amended by Exhibit "C" attached to this Supplement, to include reference to Grantor's right, title and interest in, to and under the Trademarks set forth thereon.

2. This Supplement shall be deemed to be an amendment to the Intellectual Property Security Agreement and shall not be construed in any way as a replacement or substitution therefor. All of the terms and conditions of, and terms defined in, this Supplement are hereby incorporated by reference into the Intellectual Property Security Agreement as if such terms and provisions were set forth in full therein. Except as so amended hereby, the Intellectual Property Security Agreement and the other Loan Documents shall remain in full force and effect in accordance with their respective terms.

IN WITNESS WHEREOF, the parties hereto have executed this Supplement on the day and year first above written.

GRANTOR:

SKULLY, INC.

By: VENTURE LENDING & LEASING VI, INC.  
and VENTURE LENDING & LEASING VII, INC.,  
as attorneys-in-fact pursuant to Section 3(b)(i) of  
the Intellectual Property Security Agreement

By: \_\_\_\_\_  
Name: David Waneck  
Title: Vice President

SECURED PARTY:

VENTURE LENDING & LEASING VI, INC.

By: \_\_\_\_\_  
Name: David Waneck  
Title: Vice President

VENTURE LENDING & LEASING VII, INC.

By: \_\_\_\_\_  
Name: David Waneck  
Title: Vice President

SUPPLEMENT NO. 2 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT B

| <u>Description</u>  | <u>Registration/Serial Number</u> |
|---|-----------------------------------|
| Methods and Apparatus for<br>Integrated Forward Display of Rear-<br>View Image and Navigation<br>Information to Provide Enhanced<br>Situational Awareness | 14519091                          |
| Haptic Communication Systems And<br>Methods   | 14975211                          |
| Situational Awareness And Methods   | 14973195                          |

SUPPLEMENT NO. 2 TO INTELLECTUAL PROPERTY SECURITY AGREEMENT

EXHIBIT C

| <u>Description</u>   | <u>Registration/Serial Number</u> |
|----------------------|-----------------------------------|
| INFINITE FOCUS       | 86/874,547                        |
| SUPERHUMAN BY DESIGN | 86/885,854                        |

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JTK/504328.1