900395501 02/17/2017

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM416626

 SUBMISSION TYPE:
 NEW ASSIGNMENT

 NATURE OF CONVEYANCE:
 SECURITY INTEREST

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
BIOMATRIX SPECIALTY PHARMACY, LLC		11/17/2016	Limited Liability Company: FLORIDA
FFP HOLDCO, LLC		11/17/2016	Limited Liability Company: FLORIDA
FFP, LLC		11/17/2016	Limited Liability Company: FLORIDA
FFP ACQUISITION I, LLC		11/17/2016	Limited Liability Company: FLORIDA
FFP ACQUISITION II, LLC		11/17/2016	Limited Liability Company: FLORIDA
Factor Support Network Pharmacy, Inc.		11/17/2016	Corporation: CALIFORNIA
BiologicTx, LLC		11/17/2016	Limited Liability Company: NEVADA
INJECTABLE THERAPY SERVICES, INC.		11/17/2016	Corporation: CALIFORNIA
SUNSHINE INFUSION SERVICES INC.		11/17/2016	Corporation: ILLINOIS
BioMatrix Investments, L.L.C.		11/17/2016	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	Healthcare Financial Solutions, LLC, as Agent	
Street Address:	2 Bethesda Metro Center	
Internal Address:	Suite 600	
City:	Bethesda	
State/Country:	MARYLAND	
Postal Code:	20814	
Entity Type:	Limited Liability Company: DELAWARE	

### **PROPERTY NUMBERS Total: 7**

Property Type	Number	Word Mark	
Registration Number:	4963911	MATRIX HEALTH GROUP	
Registration Number:	4963900	MATRIX HEALTH GROUP	
Registration Number:	3770308	FACTORRX SUPPORT NETWORK	
	•	TRADEMARK	

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Property Type	Number	Word Mark	
Registration Number:	3573290	HOMECARE FOR THE CURE	
Registration Number:	4211594	HOME HEALTH & INFUSION, WE HAVE IT COVER	
Registration Number:	4271736	BIOLOGICTX	
Serial Number:	86717219	BIOMATRIXSPRX	

#### **CORRESPONDENCE DATA**

**Fax Number:** 4044435697

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

**Phone:** 404-443-5702

Email: lallen@mcguirewoods.com

Correspondent Name: Gerum Yilma, Esq.

Address Line 1: McGuireWoods LLP

Address Line 2: 1230 Peachtree Street, Suite 2100

Address Line 4: Atlanta, GEORGIA 30309

ATTORNEY DOCKET NUMBER: 2060236-0124 Matrix (ACON	
NAME OF SUBMITTER:	Latosha E. Allen
SIGNATURE:	/Latosha E. Allen/
DATE SIGNED:	02/17/2017

#### **Total Attachments: 11**

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#### TRADEMARK SECURITY AGREEMENT

THIS TRADEMARK SECURITY AGREEMENT, dated as of November 17, 2016, is made by each of the entities listed on the signature pages hereof (each a "Grantor" and, collectively, the "Grantors"), in favor of Healthcare Financial Solutions, LLC ("HFS"), as administrative agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Secured Parties (as defined in the Credit Agreement referred to below) and the other Secured Parties.

#### WITNESSETH:

WHEREAS, pursuant to the Credit Agreement, dated as of November 17, 2016 (as the same may be amended, restated, supplemented and/or modified from time to time, the "Credit Agreement"), by and among BioMatrix Investments, L.L.C., a Delaware limited liability company (as a borrower prior to the consummation of the Closing Date Acquisition (as defined in the Credit Agreement (as defined below)), the "Initial Borrower" and as a guarantor after the consummation of the Closing Date Acquisition, "Holdings"), BioMatrix Specialty Pharmacy, LLC, a Florida limited liability company ("BioMatrix"), FFP Holdco, LLC, a Florida limited liability company ("FFP Holdco"), FFP, LLC, a Florida limited liability company ("FFP"), FFP Acquisition I, LLC, a Florida limited liability company ("FFP I"), FFP Acquisition II, LLC, a Florida limited liability company ("FFP II"), Factor Support Network Pharmacy, Inc., a California corporation ("FSNP"), BiologicTx, LLC, a Nevada limited liability company ("BiologicTx"), Injectable Therapy Services, Inc., a California corporation ("ITS"), and Sunshine Infusion Services Inc., an Illinois corporation ("SIS") (Initial Borrower, BioMatrix, FFP Holdco, FFP, FFP I, FFP II, FSNP, BiologicTx, ITS and SIS are sometimes referred to herein collectively as "Borrowers" and individually as a "Borrower"), the other Credit Parties, the Lenders and the L/C Issuers from time to time party thereto and HFS, as Agent for the Lenders and the L/C Issuers, have severally agreed to make extensions of credit to the Borrowers upon the terms and subject to the conditions set forth therein;

WHEREAS, each Grantor (other than the Borrowers) has agreed, pursuant to a Guaranty and Security Agreement of even date herewith in favor of Agent (and such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), to guarantee the Obligations (as defined in the Credit Agreement) of the Borrowers; and

WHEREAS, all of the Grantors are party to the Guaranty and Security Agreement pursuant to which the Grantors are required to execute and deliver this Trademark Security Agreement;

NOW, THEREFORE, in consideration of the premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrowers thereunder, each Grantor hereby agrees with Agent as follows:

TRADEM

- <u>Section 1.</u> <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- Section 2. Grant of Security Interest in Trademark Collateral. Each Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of such Grantor, hereby mortgages, pledges and hypothecates to Agent for the benefit of the Secured Parties, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of such Grantor (the "Trademark Collateral"):
- (a) all of its Trademarks and all IP Licenses providing for the grant by or to such Grantor of any right under any Trademark, including, without limitation, those referred to on Schedule 1 hereto;
  - (a) all renewals and extensions of the foregoing;
- (b) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and
- (c) all income, royalties, proceeds and Liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof.
- Section 3. Guaranty and Security Agreement. The security interest granted pursuant to this Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Guaranty and Security Agreement and each Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Section 4. Grantor Remains Liable. Each Grantor hereby agrees that, anything herein to the contrary notwithstanding, such Grantor shall assume full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with their Trademarks and IP Licenses subject to a security interest hereunder.
- Section 5. Counterparts. This Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 6. Governing Law. This Trademark Security Agreement and the rights and obligations of the parties hereto shall be governed by, and construed and interpreted in accordance with, the law of the State of New York.

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, each Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

BIOMATRIX INVESTMENTS, L.L.C as a Grantor

By Name: Daniel Jinigh
Title: Managing Director

BIOMATRIX SPECIALTY PHARMACY, LLC, as a Grantor

Name: Bruce Greenberg

Title: Chief Executive Officer

FFP HOLDCO, LLC, as Grantor

Name: Bruce Greenberg

Title: President

By

FFP, LLC, as Grantor

Name: Bruce Greenberg

Title: President

FFP ACQUISITION I, LLC, as Grantor

Name: Bruce Greenberg

Title: President

FFP ACQUISITION II, LLC, as Grantor

Name: Bruce Greenberg

Title: President

FACTOR SUPPORT NETWORK PHARMACY, INC., as Grantor

Name: Bruce Greenberg

Title: President

SIGNATURE PAGE BIOMATRIX TRADEMARK SECURITY AGREEMENT

BIOLOGICTX, LLC, aş a Grantor

Name: Saverio Rafanelli

Title: Chief Executive Officer

INJECTABLE THERAPY SERVICES,

INC., as a Grantor

Name: Saverjo Rafanelli

Title: Chief Executive Officer

SUNSHINE INFUSION SERVICES.

INC., as a Grantor

Name: Saverjo Rafanelli

Title: Chief Executive Officer

ACCEPTED AND AGREED as of the date first above written:

HEALTHCARE FINANCIAL SOLUTIONS, LLC as Agent

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations**

## 1. REGISTERED TRADEMARKS

Owner	Description	Jurisdiction	Reg. No.
FFP Holdco, LLC	Registered Trademark:  Matrix Health Group	U.S.	4,963,911
FFP Holdco, LLC	Registered Trademark:	U.S.	4,963,900
	Matrix Health Group		
Factor Support Network Pharmacy, Inc.	Registered Trademark:  FACTOR  SUPPORT NETWORK  Making a difference today for your future	U.S.	3,770,308
Factor Support Network Pharmacy, Inc.	HOMECARE  FOR CURE	U.S.	3,573,290

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Sunshine Infusion Services, Inc.:	Registered Trademark:  IIOME HEALTH & INFUSION, WE	U.S.	4,211,594
	HAVE IT COVERED!		
Biologictx, LLC:	Registered Trademark:  BIOLOGICTX	U.S.	4,271,736
BioMatrix	Registered Trademark:	U.S.	86/717219
Specialty Pharmacy, LLC	BIOMATRIXSPRX	0.3.	60/71/219
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX	Australia	1750801
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX	Canada	1766743
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX	China (People's Republic)	N/A
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX	European Community	15082811
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX	Japan	2016- 012939
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX (05 Int.)	Saudi Arabia	1437013426
BioMatrix Specialty Pharmacy, LLC	Registered Trademark: BIOMATRIXSPRX (42 Int.)	Saudi Arabia	1437013427

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BioMatrix	Registered Trademark:	Saudi	1437013428
Specialty	BIOMATRIXSPRX (44 Int.)	Arabia	
Pharmacy,			
LLC			

## 2. TRADEMARK APPLICATIONS

None.

## 3. IP LICENSES

Contract Parties	Date	Granting / Receiving Parties
UltiPro Agreement between The	02/24/16	Granting: The Ultimate Software Group,
Ultimate Software Group, Inc. and		Inc.
BioMatrix Specialty Pharmacy, LLC / DBA BioMatrix		Receiving: BioMatrix Specialty
LECT DBA BIOMAINA		Pharmacy, LLC
Pathway Membership Agreement	01/26/16	Granting: Pathway Purchasing Network,
between Pathway Purchasing Network, LLC and the following:		LLC
Network, LLC and the following.		Receiving:
• FFP, LLC		g.
		• FFP, LLC
FFP Acquisition I, LLC		- FFD A - minition I I I C
• FFP Acquisition II, LLC		FFP Acquisition I, LLC
TTT requisition ii, EEC		• FFP Acquisition II, LLC
Factor Support Network		-
Pharmacy, Inc.		Factor Support Network Pharmacy, Inc.
Sunshine Infusion Services, Inc.		Sunshine Infusion Services, Inc.
BiologicTx, LLC		BiologicTx, LLC
Injectable Therapy Services, Inc.		Injectable Therapy Services, Inc.
Order Form and Master	03/24/16	Granting: BiologicTx, LLC
Subscription and License	00/2 // 10	Standing, Brotogic III, 220
Agreement between Loma Linda		Receiving: Loma Linda Transplant
Transplant and BiologicTx, LLC		
Order Form and Master	03/29/16	Granting: BiologicTx, LLC
Subscription and License		D I HAD I W HA
Agreement between BiologicTx, LLC and UC Davis Medical		Receiving: UC Davis Medical Center
Center Center		

Order Form and Master Subscription and License Agreement between BiologicTx,, LLC and University Health System –Texas Government	05/01/16	Granting: BiologicTx, LLC  Receiving: University Health System – Texas Government
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and Barnes Jewish Hospital – BJC HealthCare	03/27/15	Granting: BiologicTx, LLC  Receiving: Barnes Jewish Hospital – BJC  HealthCare
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and The Methodist Hospital d/b/a Houston Methodist for itself and for its subsidiaries	01/26/14	Granting: BiologicTx, LLC  Receiving: The Methodist Hospital d/b/a Houston Methodist for itself and for its subsidiaries
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and Saudi Center for Organ Transplantation	12/01/15	Granting: BiologicTx, LLC  Receiving: Saudi Center for Organ  Transplantation
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and St. Vincent Medical Center	01/28/14	Granting: BiologicTx, LLC  Receiving: St. Vincent Medical Center
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and UCSF Medical Center	01/25/14	Granting: BiologicTx, LLC  Receiving: UCSF Medical Center
Order Form and Master Subscription and License Agreement between BiologicTx, LLC and Sutter West Bay Hospitals dba California Pacific Medical Center	01/01/13	Granting: BiologicTx, LLC  Receiving: Sutter West Bay Hospitals dba California Pacific Medical Center

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**RECORDED: 02/17/2017**