

## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1  
Stylesheet Version v1.2

ETAS ID: TM416641

<b>SUBMISSION TYPE:</b>	NEW ASSIGNMENT
<b>NATURE OF CONVEYANCE:</b>	RELEASE OF SECURITY INTEREST

## CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
WILMINGTON TRUST, NATIONAL ASSOCIATION		02/16/2017	National Banking Association:

## RECEIVING PARTY DATA

<b>Name:</b>	IMAGINE COMMUNICATIONS CORP. f/k/a HBC SOLUTIONS, INC.
<b>Street Address:</b>	3001 DALLAS PARKWAY, SUITE 300
<b>City:</b>	FRISCO
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75034
<b>Entity Type:</b>	Corporation: DELAWARE
<b>Name:</b>	ICC IMAGINE COMMUNICATIONS CANADA LTD.
<b>Street Address:</b>	3001 DALLAS PARKWAY, SUITE 300
<b>City:</b>	FRISCO
<b>State/Country:</b>	TEXAS
<b>Postal Code:</b>	75034
<b>Entity Type:</b>	Limited Corporation: CANADA

## PROPERTY NUMBERS Total: 7

Property Type	Number	Word Mark
<b>Registration Number:</b>	2119698	AIRWAVE
<b>Registration Number:</b>	2123514	
<b>Registration Number:</b>	3289001	NETWAVE
<b>Registration Number:</b>	3021813	PACIFIC RESEARCH & ENGINEERING
<b>Registration Number:</b>	2231086	PR&E
<b>Registration Number:</b>	3105099	RMXDIGITAL
<b>Registration Number:</b>	1541065	STEREOMIXER

## CORRESPONDENCE DATA

Fax Number: 9192779177

*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.*

Phone: 919-277-9100

Email: trademarks@wardandsmith.com

TRADEMARK

**Correspondent Name:** Ward and Smith, P.A.  
**Address Line 1:** 5430 Wade Park Blvd., Wade II, Suite 400  
**Address Line 4:** Raleigh, NORTH CAROLINA 27607

**NAME OF SUBMITTER:** Angela P. Doughty

**SIGNATURE:** /apd/

**DATE SIGNED:** 02/17/2017

**Total Attachments: 6**

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**PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS**

This PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS (the "Partial Release"), dated as of February 16, 2017, is made by Wilmington Trust, National Association, in its capacity as Agent (the "Agent"), as agent for the lenders under the Agreements referred to herein (the "Lenders"). Capitalized terms not otherwise defined herein have the meaning assigned to them in the Agreements (as defined below).

**WHEREAS**, Imagine Communications Corp., formerly known as HBC Solutions, Inc. and predecessor-in-interest to GatesAir, Inc. ("Imagine") and ICC Imagine Communications Canada Ltd., formerly known as HB Canada Communications Ltd. ("ICC Imagine") (collectively the "Borrowers"), Agent, and other parties thereto entered into that certain Term Loan Credit and Security Agreement, dated as of February 4, 2013 and that certain Trademark Collateral Security Agreement dated as of February 4, 2013 (as each may be amended, modified, restated or supplemented from time to time, collectively, the "Agreements").

**WHEREAS**, pursuant to the Agreements, (i) Imagine executed and delivered to the Agent that certain Trademark Assignment of Security dated as of February 4, 2013 and recorded with the U.S. Patent and Trademark Office ("USPTO") on April 5, 2013 at Reel/Frame No. 4997/0862 (the "Imagine Trademark Security Agreement") and (ii) ICC Imagine executed and delivered to the Agent that certain Trademark Assignment of Security dated as of March 29, 2013 and recorded with the USPTO on April 5, 2013 at Reel/Frame No. 4997/0878 (the "ICC Imagine Trademark Security Agreement and collectively with the Imagine Trademark Security Agreement, the "Trademark Security Agreements"), pursuant to which the Borrowers granted to the Agent for its benefit and for the ratable benefit of Lenders a security interest in and to the Marks, and registrations and applications therefor (the "Trademark Collateral");

**WHEREAS**, the Agent has agreed to release its security interest in all of the right, title, and interest in and to the trademark registrations set forth in Schedule 1, attached hereto and incorporated herein by this reference (the "Released Collateral"), and to reconvey any and all of its right, title, and interest in and to the Released Collateral to the Borrowers; and

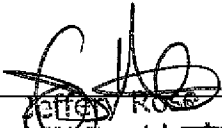
**WHEREAS**, the security interest in the remaining Trademark Collateral granted to the Agent by the Borrowers pursuant to the Trademark Security Agreements (the "Remaining Collateral"), will be unaffected by this Partial Release and such security interest in the Remaining Collateral will continue in full force and effect.

**NOW, THEREFORE**, for and in consideration of the foregoing, and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, and upon the terms set forth in this Partial Release, the Agent, on behalf of itself, the Lenders, and their respective successors and assigns, hereby TERMINATES, without recourse, representation, or warranty of any kind or nature the security interest in the Released Collateral, RELEASES and forever discharges, without recourse, representation, or warranty of any kind or nature its security interest in the Released Collateral, and retransfers and reassigns to the Borrowers any right, title or interest the Agent may have in, to or under the Released Collateral, without representation or warranty. The Agent shall retain its security interest in

all other portions of the Trademark Collateral that are not the Released Collateral that is the subject of this Partial Release.

IN WITNESS WHEREOF, the Agent has caused this Partial Release to be duly executed and delivered as of the date first written above.

**WILMINGTON TRUST, NATIONAL ASSOCIATION,**  
as Agent

By:   
Name: Jeffrey Rose  
Title: Vice President

SCHEDULE I  
to  
PARTIAL RELEASE OF SECURITY INTEREST IN TRADEMARKS

**TRADEMARKS**

<b>Trademark Name</b>	<b>Registration No.</b>	<b>Registration Date</b>	<b>Status</b>
<b>Airwave</b>	2119698	12/9/1997	Registered
<b>Miscellaneous Design (Swirl Design for Audio Mixers)</b>	2123514	12/23/1997	Registered
<b>Netwave</b>	3289001	9/4/2007	Registered
<b>Pacific Research &amp; Engineering</b>	3021813	11/29/2005	Cancelled
<b>PR&amp;E</b>	2231086	3/9/1999	Registered
<b>RMXDigital</b>	3105099	6/13/2006	Registered
<b>Stereomixer</b>	1541065	5/23/1989	Registered

# Delaware

PAGE 1

*The First State*

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF AMENDMENT OF "HBC SOLUTIONS, INC.", CHANGING ITS NAME FROM "HBC SOLUTIONS, INC." TO "IMAGINE COMMUNICATIONS CORP.", FILED IN THIS OFFICE ON THE SEVENTEENTH DAY OF MARCH, A.D. 2014, AT 2 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5244001 8100

140339017



You may verify this certificate online  
at [corp.delaware.gov/authver.shtml](http://corp.delaware.gov/authver.shtml)

  
Jeffrey W. Bullock, Secretary of State  
AUTHENTICATION: 1212245

DATE: 03-17-14

TRADEMARK  
REEL: 005992 FRAME: 0628

State of Delaware  
Secretary of State  
Division of Corporations  
Delivered 02:00 PM 03/17/2014  
FILED 02:00 PM 03/17/2014  
SRV 140339017 - 5244001 FILE

**CERTIFICATE OF AMENDMENT  
OF  
CERTIFICATE OF INCORPORATION  
OF  
HBC SOLUTIONS, INC.**

HBC Solutions, Inc. (the "Corporation"), a corporation organized and existing under and by virtue of the General Corporation Laws of the State of Delaware, does hereby certify:

FIRST: That the date of the filing of the Corporation's original Certificate of Incorporation with the Delaware Secretary of State was November 16, 2012.

SECOND: That the Board of Directors of the Corporation adopted a resolution proposing and declaring advisable the following amendment to the Corporation's Certificate of Incorporation:

NOW, THEREFORE, BE IT RESOLVED, that Article First of the Certificate of Incorporation of the Company be amended, in its entirety, to read as follows:

First: The name of the Corporation is Imagine Communications Corp.

THIRD: That the foregoing amendment was duly adopted by a majority of the duly elected directors of the Corporation in accordance with the applicable provisions of Section 242 of the General Corporation Law of the State of Delaware:

FOURTH: The foregoing amendment was duly adopted by a majority of the outstanding shares of stock of the Corporation in accordance with the applicable provisions of Sections 228 and 242 of the General Corporation Law of the State of Delaware.

IN WITNESS WHEREOF, the Corporation has executed this Certificate on March 17, 2014.

HBC SOLUTIONS, INC.  
a Delaware corporation

DocuSigned by:  
*Charles Gilbert*  
By: \_\_\_\_\_  
Charles Gilbert,  
Chief Legal Officer