TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM416802

NATURE OF CONVEYANCE: Release of Second Lien Security Interest

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		02/17/2017	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	BBB Industries, LLC		
Street Address:	5640 Commerce Blvd. East		
City:	Mobile		
State/Country:	ALABAMA		
Postal Code:	36619		
Entity Type:	Limited Liability Company: DELAWARE		

PROPERTY NUMBERS Total: 9

Property Type	Number	Word Mark
Registration Number:	3649690	BBB INDUSTRIES
Registration Number:	3470275	BBB INDUSTRIES
Registration Number:	3477462	BBB INDUSTRIES
Registration Number:	3371726	BBB INDUSTRIES
Registration Number:	3343252	OCA
Registration Number:	1225738	WILSON
Registration Number:	1672379	AMPERE
Registration Number:	3878351	NUGEON
Registration Number:	3759636	NUCHIN

CORRESPONDENCE DATA

Fax Number: 8009144240

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 800-713-0755

Email: Michael.Violet@wolterskluwer.com

Michael Violet Correspondent Name:

Address Line 1: 4400 Easton Commons Way

Address Line 2: Suite 125

Address Line 4: Columbus, OHIO 43219

NAME OF SUBMITTER: Elaine Carrera

TRADEMARK

REEL: 005992 FRAME: 0803 900395671

SIGNATURE:	/Elaine Carrera/			
DATE SIGNED:	02/21/2017			
Total Attachments: 4				
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TRADEMARK REEL: 005992 FRAME: 0804

RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN)

This RELEASE OF SECURITY INTEREST IN TRADEMARKS (SECOND LIEN) (this "Release"), dated as of February 17, 2017 (the "Effective Date"), is made by BANK OF MONTREAL, in its capacity as Administrative Agent (the "Agent"), in favor of the grantor party identified on the signature page hereto (the "Grantor").

WHEREAS, pursuant to that certain Second Lien Security Agreement, dated as of November 3, 2014, by and among the Agent, the Grantor and certain other parties thereto (as amended, amended and restated, or otherwise modified from time to time, the "Security Agreement"), the Grantor granted to the Agent, in its capacity as Administrative Agent, a security interest in and to certain collateral;

WHEREAS, pursuant to the Security Agreement, the Grantor executed and delivered a Trademark Security Agreement, dated as of November 3, 2014 (the "<u>Trademark Security Agreement</u>"), for recordal with the United States Patent and Trademark Office;

WHEREAS, the Trademark Security Agreement was recorded with the United States Patent and Trademark Office on November 7, 2014 at Reel/Frame 5396/0338;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Agent hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used, but not otherwise defined herein, shall have the respective meanings ascribed in or otherwise referenced in the Security Agreement or the Trademark Security Agreement, as applicable.
- 2. Release. The Agent, without representation or warranty of any kind, hereby releases, discharges, terminates and cancels all of its security interest in and to the Trademark Collateral, including the trademark registrations and applications set forth Schedule A attached hereto, arising under the Security Agreement and the Trademark Security Agreement. If and to the extent that the Agent has acquired any right, title or interest in and to the Trademark Collateral under the Trademark Security Agreement, the Agent, without representation or warranty of any kind, hereby re-transfers, re-conveys and re-assigns such right, title or interest to the Grantor.
- 3. <u>Termination</u>. The Agent, without representation or warranty of any kind, terminates and cancels the Trademark Security Agreement.
- 4. <u>Governing Law</u>. This Release shall be governed exclusively under the laws of the State of New York, without regard to conflicts of law or choice of law principles.

IN WITNESS WHEREOF, the Agent has caused this Release to be executed by its duly authorized representative as of the Effective Date:

TRADEMARK
REEL: 005992 FRAME: 0805

BANK OF MONTREAL, acting in its capacity as Administrative Agent

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Name:

By:

TOMARZ ALLEWSK

Title:

VICE PRESIDENT

GRANTORS:

BBB Industries, LLC

SCHEDULE A

Mark	Serial No.	Filing Date	Registration No.	Registration Date
BBB INDUSTRIES	77487062	05/30/08	3649690	07/07/09
BBB INDUSTRIES	77128614	03/12/07	3470275	07/22/08
BBB INDUSTRIES	77126625	03/09/07	3477462	07/29/08
BBB INDUSTRIES	77126628	03/09/07	3371726	01/22/08
OCA	77126623	03/09/07	3343252	11/27/07
WILSON	73281628	10/14/80	1225738	02/01/83
AMPERE	74069159	06/14/90	1672379	01/21/92
NUGEON	76689470	05/09/08	3878351	11/23/10
NUCHIN	76689471	05/09/08	3759636	03/16/10

RECORDED: 02/21/2017

TRADEMARK REEL: 005992 FRAME: 0807