

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM416465

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	MERGER		
EFFECTIVE DATE:	05/12/2016		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
OMG ROOFING, INC.		05/12/2016	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	OMG, INC.		
Street Address:	153 BOWLES RD		
City:	AGAWAM		
State/Country:	MASSACHUSETTS		
Postal Code:	01001		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	2038694	ROOFGRIP	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	8605279211		
Email:	alixyaleristas@gmail.com		
Correspondent Name:	NANCY KENNEDY		
Address Line 1:	750 MAIN ST		
Address Line 2:	ALIX, YALE & RISTAS, LLP		
Address Line 4:	HARTFORD, CONNECTICUT 06103		
ATTORNEY DOCKET NUMBER:	OMGMW/T03/6/US		
NAME OF SUBMITTER:	NANCY KENNEDY		
SIGNATURE:	/NANCY KENNEDY/		
DATE SIGNED:	02/16/2017		
Total Attachments: 4			
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Delaware

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I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF MERGER, WHICH MERGES:

"OMG ROOFING, INC.", A DELAWARE CORPORATION,

"PAM FASTENING TECHNOLOGY, INC.", A NORTH CAROLINA CORPORATION,

WITH AND INTO "OMG, INC." UNDER THE NAME OF "OMG, INC.", A CORPORATION ORGANIZED AND EXISTING UNDER THE LAWS OF THE STATE OF DELAWARE, AS RECEIVED AND FILED IN THIS OFFICE ON THE THIRTEENTH DAY OF MAY, A.D. 2016, AT 5:13 O`CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.




Jeffrey W. Bullock, Secretary of State

2384246 8100M
SR# 20163203058

You may verify this certificate online at corp.delaware.gov/authver.shtml

Authentication: 202328860
Date: 05-17-16

TRADEMARK
REEL: 005992 FRAME: 0966

CERTIFICATE OF MERGER

of

PAM FASTENING TECHNOLOGY, INC.
(a North Carolina corporation),

OMG ROOFING, INC.
(a Delaware corporation)

with and into

OMG, INC.
(a Delaware corporation)

Pursuant to Title 8, Section 252 of the Delaware General Corporation Law, the undersigned corporation has executed the following Certificate of Merger:

- FIRST: The name of the surviving corporation is: OMG, Inc., a Delaware corporation; and the name of the corporations being merged with and into this surviving corporation is: PAM Fastening Technology, Inc., a North Carolina corporation and OMG Roofing, Inc., a Delaware corporation.
- SECOND: The Agreement and Plan of Merger has been approved, adopted, certified, executed and acknowledged by each of the constituent corporations pursuant to Title 8, Section 252 of the General Corporation Law of the State of Delaware.
- THIRD: The name of the surviving corporation in the merger herein certified is: OMG, Inc., a Delaware corporation which will continue its existence as said surviving corporation under its present name upon the effective date of said merger pursuant to the provisions of the Delaware General Corporation Law.
- FOURTH: The Certificate of Incorporation of the surviving corporation in effect immediately prior to the merger shall continue to be the Certificate of Incorporation of the surviving corporation.
- FIFTH: The authorized stock and par value of the non-Delaware corporations is as follows:
- (i) PAM Fastening Technology, Inc., a North Carolina corporation:
Five Hundred Thousand (500,000) shares of common stock, par value \$1.00 per share;
 - (ii) OMG Roofing, Inc., a Delaware corporation:
One Hundred (100) shares of common stock, par value \$0.01 per share.
- SIXTH: The merger is to become effective upon filing this Certificate of Merger with the Delaware Secretary of State.

SEVENTH: The Agreement and Plan of Merger is on file at 590 Madison Avenue, 32nd Floor, New York, NY 10022, the place of business of the surviving corporation.

EIGHTH: A copy of the Agreement of Merger will be furnished by the surviving corporation on request, without cost, to any stockholder of the constituent corporations.

IN WITNESS WHEREOF, said surviving corporation has caused this Certificate of Merger to be executed by Michael Macmanus, its Secretary, an authorized officer, this 12th day of May, 2016.

OMG, INC., a Delaware corporation

By: Michael Macmanus
Name: Michael Macmanus
Title: Secretary