

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM415819

SUBMISSION TYPE:	CORRECTIVE ASSIGNMENT
NATURE OF CONVEYANCE:	Corrective Assignment to correct the incorrect registration no. 4055953 and replace it with registration no. 4055955 on the cover sheet previously recorded on Reel 005934 Frame 0458. Assignor(s) hereby confirms the release of security interest.

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Bank of Montreal		12/01/2016	Chartered Bank: CANADA

RECEIVING PARTY DATA

Name:	HealthCPA, LLC
Street Address:	2651 Warrenville Road
Internal Address:	Suite 500
City:	Downers Grove
State/Country:	ILLINOIS
Postal Code:	60515
Entity Type:	Limited Liability Company: DELAWARE

PROPERTY NUMBERS Total: 1

Property Type	Number	Word Mark
Registration Number:	4055955	HEALTHCPA

CORRESPONDENCE DATA

Fax Number: 3128622200
Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 312-862-6371
Email: renee.prescan@kirkland.com
Correspondent Name: Renee Prescan
Address Line 1: 300 North LaSalle Street
Address Line 2: Kirkland & Ellis LLP
Address Line 4: Chicago, ILLINOIS 60654

NAME OF SUBMITTER:	Renee M. Prescan
SIGNATURE:	/Renee M. Prescan/
DATE SIGNED:	02/11/2017

Total Attachments: 3

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CH \$40.00 4055955

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM407515

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Bank of Montreal		12/01/2016	Chartered Bank: CANADA
RECEIVING PARTY DATA			
Name:	HealthCPA, LLC		
Street Address:	2651 Warrenville Road		
Internal Address:	Suite 500		
City:	Downers Grove		
State/Country:	ILLINOIS		
Postal Code:	60515		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 2			
Property Type	Number	Word Mark	
Registration Number:	4055953	HELPING STUDENTS FOCUS	
Registration Number:	4055954	HEALTHCPA	
CORRESPONDENCE DATA			
Fax Number:	3127069000		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	312-701-8029		
Email:	jpoulos@mayerbrown.com, msherlock@mayerbrown.com		
Correspondent Name:	John P. Poulos		
Address Line 1:	P.O. Box 2828		
Address Line 4:	Chicago, ILLINOIS 60690-2828		
NAME OF SUBMITTER:	John P. Poulos		
SIGNATURE:	/JPP/		
DATE SIGNED:	12/02/2016		
Total Attachments: 2			
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**RELEASE OF SECURITY INTEREST IN
UNITED STATES TRADEMARKS**

WHEREAS, BANK OF MONTREAL, as Administrative Agent, (the "Administrative Agent"), having an address of 115 South LaSalle Street Chicago, Illinois, 60603, holds a security interest in certain intellectual property assets of HealthCPA, LLC, a Delaware limited liability company ("Grantor"), pursuant to that certain security agreement between the Collateral Agent and Grantor, recorded with the United States Patent and Trademark Office on November 17, 2015, at Reel 5669 / Frame 0662 (the "TRADEMARK SECURITY AGREEMENT");

NOW, THEREFORE, for value received, the Agent hereby releases its security interest and all of its right, title, and interest in and to the trademarks and trademark applications as granted under the TRADEMARK SECURITY AGREEMENT including those set forth herein on Schedule I, along with all of the goodwill associated therewith. The Agent agrees to execute and deliver such further instruments and take or cause to be taken such other or further action as the Grantor may reasonably request in order to perfect, confirm or evidence such release.

IN WITNESS WHEREOF, the Agent, by its duly authorized officer, has executed this Release of Security Interest in United States Trademarks on this 2 day of December, 2016.

BANK OF MONTREAL, as Administrative Agent

By: Pam Wilker
Name: PAM WILKER
Title: DIRECTOR

SCHEDULE I

Grantor	Jurisdiction	Mark	Registration Number	Status
HealthCPA, LLC (Delaware Limited Liability Company) Downers Grove, IL	U.S.	HEALTHCPA	4,055,954	Registered
HealthCPA, LLC (Delaware Limited Liability Company) Downers Grove, IL	U.S.	HEALTHCPA	4,055,955	Registered