

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM417231

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ASSIGNMENT OF THE ENTIRE INTEREST AND THE GOODWILL		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
ConvergeOne Holdings Corp.		02/23/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	ConvergeOne, Inc.		
Street Address:	3344 Highway 149		
City:	Eagan		
State/Country:	MINNESOTA		
Postal Code:	55121		
Entity Type:	Corporation: MINNESOTA		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	3925749	CONVERGEONE	
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3108836448		
Email:	trademarks@cooley.com		
Correspondent Name:	Thomas M. Hadid, Cooley LLP		
Address Line 1:	1299 Pennsylvania Ave., NW		
Address Line 4:	Washington, D.C. 20004		
NAME OF SUBMITTER:	Thomas M. Hadid		
SIGNATURE:	/Thomas M. Hadid/		
DATE SIGNED:	02/23/2017		
Total Attachments: 3			
source=Doc#_142137574_v_1_Trademark Assignment from ConvergeOne Holdings Corp to ConvergeOne Inc. re CONVERGEONE mark#page1.tif			
source=Doc#_142137574_v_1_Trademark Assignment from ConvergeOne Holdings Corp to ConvergeOne Inc. re CONVERGEONE mark#page2.tif			
source=Doc#_142137574_v_1_Trademark Assignment from ConvergeOne Holdings Corp to ConvergeOne Inc. re CONVERGEONE mark#page3.tif			

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Trademark Assignment Agreement

This Trademark Assignment Agreement (the "Agreement") is made effective as of the date last signed below by and between, ConvergeOne Holdings Corp., a Delaware corporation with its principal place of business at 3344 Highway 149, Eagan, Minnesota 55121 ("Assignor"), and ConvergeOne, Inc., a Minnesota corporation with its principal place of business at 3344 Highway 149, Eagan, Minnesota 55121 ("Assignee").

WHEREAS, Assignor owns certain trademark filings, unregistered, and common law rights in the trademark referenced in Exhibit A ("the Mark");

WHEREAS, Assignee desires to acquire all of Assignor's right, title and interest in and to the Mark;

NOW, THEREFORE, for good and valuable consideration, the receipt of which is hereby acknowledged:

1. Assignor hereby assigns and transfers to Assignee, its successors and assigns, all its right, title and interest in and to the Mark, including all common law rights in the United States and all other countries and jurisdictions of the world, together with the goodwill of the business symbolized by the Mark, and all intellectual property rights to which the Mark pertain.

2. Assignor hereby assigns to Assignee all causes of action, claims and rights to damages or profits, due or accrued, arising out of past infringement of the Mark, or injury to the goodwill associated with the Mark, as well as the rights to sue for and recover the Mark in Assignee's own name.

3. Assignor represents and warrants that it will cooperate in any actions necessary for Assignee to prosecute, renew or register its rights, title and interests in and to the Mark and any related trademark application and registration, and to cooperate in any actions brought to enforce the rights accompanying this Assignment against third parties.

SIGNATURE PAGE FOLLOWS.

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IN WITNESS WHEREOF, Assignor and Assignee have each caused this Trademark Assignment Agreement to be duly executed and delivered as of the date last signed below.

ASSIGNOR:

CONVERGEONE HOLDINGS CORP.

By: Mark L. Geier

Print Name: MARK L. GEIER

Title: GENERAL COUNSEL

Date: FEBRUARY 13, 2011

ASSIGNEE:

CONVERGEONE, INC.

By: Mark L. Geier

Print Name: MARK L. GEIER

Title: GENERAL COUNSEL

Date: FEBRUARY 13, 2011

EXHIBIT A

United States

Mark	Class	Filing Date	App. No.	Reg. Date	Reg. No.
CONVERGEONE	37 38 41 42	2/7/2007	76672322	03/01/2011	3925749

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