### TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM417374

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	TRADEMARK SECURITY AGREEMENT

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Horizon Services, LLC		02/24/2017	Limited Liability Company: DELAWARE

#### **RECEIVING PARTY DATA**

Name:	Cerberus Business Finance, LLC
Street Address:	875 Third Avenue
City:	New York
State/Country:	NEW YORK
Postal Code:	10022
Entity Type:	Limited Liability Company: DELAWARE

#### **PROPERTY NUMBERS Total: 11**

Property Type	Number	Word Mark
Serial Number:	87092753	HORIZON SERVICES
Serial Number:	86845779	HORIZON SERVICES PLUMBING · HEATING · AI
Registration Number:	5057823	HORIZON SERVICES
Registration Number:	5057821	HORIZON
Registration Number:	5057822	HORIZON SERVICES PLUMBING · HEATING AIR
Registration Number:	4745221	NEVER LATE, NEVER WAIT
Registration Number:	4525870	EARLY IS ON-TIME, ON-TIME IS LATE, AND L
Registration Number:	4639592	ON-TIME SERVICE GUARANTEED OR YOU DON'T
Registration Number:	4542709	GUARANTEED HOT WATER TODAY OR YOU DON'T
Registration Number:	4239609	HORIZON SERVICES, INC.
Registration Number:	4196289	HORIZON SERVICES

#### **CORRESPONDENCE DATA**

**Fax Number:** 2125935955

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided: if that is unsuccessful, it will be sent via US Mail.

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: (212) 756-2131
Email: scott.kareff@srz.com

Correspondent Name: Scott Kareff

Address Line 1: Schulte Roth & Zabel LLP, 919 Third Ave.

TRADEMARK REEL: 005996 FRAME: 0265

900396226

Address Line 4: New	York, NEW YORK 10022
ATTORNEY DOCKET NUMBER:	014951.1692
NAME OF SUBMITTER:	Scott Kareff
SIGNATURE:	/RS for SK/
DATE SIGNED:	02/24/2017

#### **Total Attachments: 8**

source=Horizon Trademark Security Agreement#page1.tif source=Horizon Trademark Security Agreement#page2.tif source=Horizon Trademark Security Agreement#page3.tif source=Horizon Trademark Security Agreement#page4.tif source=Horizon Trademark Security Agreement#page5.tif source=Horizon Trademark Security Agreement#page6.tif source=Horizon Trademark Security Agreement#page7.tif source=Horizon Trademark Security Agreement#page8.tif

#### TRADEMARK SECURITY AGREEMENT

This Trademark Security Agreement (this "Assignment") is made as of this 24th day of February, 2017, by the Assignor listed on the signature pages hereof (the "Assignor"), in favor of CERBERUS BUSINESS FINANCE, LLC, in its capacity as agent for the Lenders (together with its successors and assigns in such capacity, "Agent").

WHEREAS, pursuant to that certain Revolving Credit, Term Loan and Security Agreement dated as of the date hereof (as amended, restated, supplemented or otherwise modified from time to time, including all exhibits and schedules thereto, the "Loan Agreement") among HORIZON PARENT, LLC, a Delaware limited liability company ("Parent Holdco"), HORIZON INTERMEDIATE, LLC, a Delaware limited liability company ("Horizon Intermediate"), HORIZON SERVICES, LLC, a Delaware limited liability company ("Horizon Services"), HORIZON SERVICES (PA) LLC, a Pennsylvania limited liability company ("Horizon PA"), HORIZON SERVICES (MD) LLC, a Delaware limited liability company ("Horizon MD"), HARP HOME SERVICES LLC, a Delaware limited liability company ("HARP", and together with Horizon Intermediate, Horizon Services, Horizon PA, and Horizon MD, and each other Person from time to time joined as a party thereto as a "Borrower" in accordance with the terms thereof, and all of their respective permitted successors and assigns, "Borrowers" and each, a "Borrower"), each Subsidiary of Parent Holdco from time to time party thereto as a "Guarantor" (together with Parent Holdco, each a "Guarantor" and collectively, the "Guarantors"), the lenders from time to time party thereto (the "Lenders"), and Agent, the Lenders agreed to make certain financial accommodations available to Borrowers from time to time pursuant to the terms and conditions thereof;

**WHEREAS**, pursuant to the Loan Agreement, the Assignors are required to execute and deliver to Agent, for the benefit of the Lenders, this Assignment.

**NOW, THEREFORE**, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, each Assignor hereby agrees as follows:

- 1. <u>Defined Terms</u>. All capitalized terms used but not otherwise defined herein have the meanings given to them in the Loan Agreement.
- **2.** Grant of Security Interest in Trademark Collateral. Each Assignor hereby grants to Agent, for the benefit of the Lenders, a continuing first priority (subject to Permitted Encumbrances) security interest in all of such Assignor's right, title and interest in, to and under the following, whether presently existing or hereafter created or acquired (collectively, the "Trademark Collateral"):
- (a) all of such Assignor's trademarks, trademark applications, service marks, trade names and associated goodwill (collectively, "**Trademarks**"), and licenses for any of the foregoing ("**Licenses**"), including those U.S. trademarks and U.S. trademark applications referred to on **Schedule I** hereto;

DOC ID - 25628128.2

DB1/ 90775540.2

-1-

- (b) all reissues, continuations, continuations-in-part, substitutes, extensions or renewals of and improvements on the foregoing; and
- (c) all products and proceeds of the foregoing, including any claim by such Assignor against third parties for past, present or future infringement or dilution of any Trademark or any Trademark licensed under any License;

<u>provided however</u> that the term "Trademark Collateral" shall be subject in all respects to the provisos set forth at the end of the definition of "Collateral" in the Loan Agreement and shall therefore not include any of the assets, property, agreements, license, interests or rights as set forth therein.

- 3. <u>Security For Obligations</u>. This Assignment and the security interest created hereby secure the payment and performance of all the Obligations, whether now existing or arising hereafter. Without limiting the generality of the foregoing, this Assignment secures the payment of all amounts which constitute part of the Obligations and would be owed by Assignors, or any of them, to Agent, the Lenders or any of them, whether or not they are unenforceable or not allowable due to the existence of an insolvency proceeding involving any Assignor.
- **4. Loan Agreement.** The security interests granted pursuant to this Assignment are granted in conjunction with the security interests granted to Agent, for the benefit of the Lenders, pursuant to the Loan Agreement. Each Assignor hereby acknowledges and affirms that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Loan Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein.
- Trademarks or Licenses for Trademarks, this Assignment shall automatically apply thereto. Each Assignor shall give prompt notice in writing to Agent with respect to any such new Trademarks or Licenses for Trademarks. Without limiting any Assignor's obligations under this Section 5, each Assignor hereby authorizes Agent unilaterally to modify this Assignment by amending **Schedule I** to include any such new U.S. trademarks (to the extent provided in the Loan Agreement), U.S. trademark applications or Licenses (to the extent provided in the Loan Agreement) for Trademarks of such Assignor. Notwithstanding the foregoing, no failure to so modify this Assignment or amend **Schedule I** shall in any way affect, invalidate or detract from Agent's continuing security interest in all Collateral, whether or not listed on **Schedule I**.
- 6. <u>Counterparts.</u> This Assignment may be executed in any number of counterparts, each of which shall be deemed to be an original, but all such separate counterparts shall together constitute but one and the same instrument. In proving this Assignment or any Other Document in any judicial proceedings, it shall not be necessary to produce or account for more than one such counterpart signed by the party against whom such enforcement is sought. Any signatures delivered by a party by facsimile transmission or by e-mail transmission shall be deemed an original signature hereto.

DOC ID - 25628128.2 DB1/ 90775540.2

-2-

7. **Construction.** Unless the context of this Assignment or any Other Document clearly requires otherwise, references to the plural include the singular, references to the singular include the plural, the terms "includes" and "including" are not limiting, and the term "or" has, except where otherwise indicated, the inclusive meaning represented by the phrase "and/or." The words "hereof," "herein," "hereby," "hereunder," and similar terms in this Assignment or any Other Document refer to this Assignment or such Other Document, as the case may be, as a whole and not to any particular provision of this Assignment or such Other Document, as the case may be. Section, subsection, clause, schedule, and exhibit references herein are to this Assignment unless otherwise specified. Any reference in this Assignment or in any Other Document to any agreement, instrument, or document shall include all alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements, thereto and thereof, as applicable (subject to any restrictions on such alterations, amendments, changes, extensions, modifications, renewals, replacements, substitutions, joinders, and supplements set forth herein). Any reference herein or in any Other Document to the satisfaction or repayment in full of the Obligations shall mean the repayment in full in cash (or cash collateralization in accordance with the terms of the Loan Agreement) of all Obligations other than unasserted contingent indemnification Obligations. Any reference herein to any Person shall be construed to include such Person's successors and assigns.

[Remainder of page intentionally left blank; signature pages follow.]

IN WITNESS WHEREOF, the Assignor has caused this Assignment to be duly executed by its officer thereunto duly authorized as of the date first set forth above.

HORIZON SERVICES, LLC,

a Delaware limited liability company

Name: David H. Geiger, III

Title: President and Secretary

AGENT:

CERBERUS BUSINESS FINANCE, LLC,

a Delaware limited liability company

By: \_

Name:

Title.

Officer

Horizon - Signature Page to Assignment for Security - Trademarks

## DB1/ 90775540.2

# SCHEDULE I TO TRADEMARK SECURITY AGREEMENT

## <u>Trademarks</u>

Horizon Services, LLC	Horizon Services, LLC	Horizon Services, LLC	Company Horizon Services, LLC
United States	United States	United States	Country United States
HORIZON SERVICES (& Design)	HORIZON SERVICES PLUMBING · HEATING · AIR CONDITIONING (& Design)	HORIZON SERVICES (Stylized)	Trademark  HORIZON SERVICES (& Design)
5057823	86845779 (Pending Application)	86845774 (Abandoned)	Application or Registration No.  87092753 (Published Application)
12/10/2015	12/10/2015	12/10/2015	Filing Date 7/5/2016
10/11/2016	N/A	N/A	Registration Date N/A
None	None	None	Assignees None

Company  Horizon	Country United States	Trademark  HORIZON (Stylized)	Application or Registration No. (Registration)  5057821	Filing Date 12/10/2015	Registration Date
(1	United States	HORIZON (Stylized)	5057821 (Registration)	15	2/10/2015
Horizon Services, LLC	United States	HORIZON SERVICES PLUMBING HEATING AIR CONDITIONING (& Design)	5057822 (Registration)	12/	12/10/2015
Horizon Services, LLC	United States	NEVER LATE, NEVER WAIT	4745221 (Registration)	8/	8/14/2014
Horizon Services, LLC	United States	EARLY IS ON-TIME, ON-TIME IS LATE, AND LATE IS UNACCEPTABLE	4525870 (Registration)	1	10/16/2013
Horizon Services, LLC	United States	ON-TIME SERVICE GUARANTEED OR YOU DON'T PAY	4639592 (Registration)	2	9/23/2013
Horizon Services, LLC	United States	GUARANTEED HOT WATER TODAY OR YOU	4542709		9/23/2013

 $\infty$ 

None	12/18/2007	12/18/2007	(Registration)	Horizon Services	United States (Pennsylvania)	Horizon Services, LLC
+	12/18/2007	N/A 12/21/2007	6551952 (Registration) 2007-0191	Horizon Services  Horizon Services	United States (Delaware)  United States  Official States	Horizon Services, LLC Horizon Services 111C
None	8/28/2012	7/17/2009	4196289 (Registration)	HORIZON SERVICES	United States	Horizon Services, LLC
None	11/13/2012	7/17/2009	4239609 (Registration)	HORIZON SERVICES, INC. (& Design)	United States	Horizon Services, LLC
Assignees	Registration Date	Filing Date	Application or Registration No.  (Registration)	Trademark  DON'T PAY	Country	Company

TRADEMARK REEL: 005996 FRAME: 0274

**RECORDED: 02/24/2017**