

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM417682

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
BANK OF AMERICA, N.A.		02/24/2017	NATIONAL ASSOCIATION: UNITED STATES
RECEIVING PARTY DATA			
Name:	LIMITED STORES, LLC		
Street Address:	7775 Walton Parkway		
City:	New Albany		
State/Country:	OHIO		
Postal Code:	43054		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 16			
Property Type	Number	Word Mark	
Serial Number:	85611863	THE LIMITED	
Serial Number:	85611977	THE LIMITED	
Serial Number:	85612008	THE LIMITED	
Serial Number:	85842193	THE LIMITED	
Serial Number:	85923011	UNLIMITED CONFIDENCE	
Serial Number:	85927586	IDEAL STRETCH	
Serial Number:	85927599	TALK IS CHIC	
Serial Number:	86228215	THE LIMITED	
Serial Number:	86252480	HUNTERS RUN	
Serial Number:	86538416	LEADING LOOKS LIKE	
Serial Number:	86538442	LEADING LOOKS LIKE	
Serial Number:	86605949	LEADERS OF THE UNLIMITED	
Serial Number:	86605961	LEADERS OF THE UNLIMITED	
Serial Number:	86620048	LTD	
Serial Number:	86620059	LTD	
Serial Number:	86624795	LTD	
CORRESPONDENCE DATA			
Fax Number:			

CH \$415.00 85611863

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: susan.zablocki@kirkland.com
Correspondent Name: Susan Zablocki
Address Line 1: Kirkland & Ellis LLP
Address Line 2: 601 Lexington Avenue
Address Line 4: New York, NEW YORK 10022

ATTORNEY DOCKET NUMBER:	25232-1
NAME OF SUBMITTER:	Susan Zablocki
SIGNATURE:	/susan zablocki/
DATE SIGNED:	02/28/2017

Total Attachments: 4

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RELEASE OF SECURITY INTEREST IN TRADEMARKS

THIS RELEASE OF SECURITY INTEREST IN TRADEMARKS (this "Release") is made as of February 24, 2017 ("Effective Date") by **BANK OF AMERICA, N.A.**, in its capacity as agent for its own benefit and the benefit of other Credit Parties ("Grantee"), in favor of **LIMITED STORES, LLC**, a Delaware limited liability company ("Grantor").

WHEREAS, pursuant to the terms and conditions of that certain **GRANT OF SECURITY INTEREST IN UNITED STATES TRADEMARKS** dated May 27, 2015, by and between Grantor and Grantee (the "Grant"), Grantor granted to Grantee a continuing security interest in all of Grantor's right, title and interest in, to and under the United States trademarks, trademark registrations and trademark applications (the "Marks") set forth on Schedule A attached hereto, (ii) all renewals of any of the foregoing, (iii) all General Intangibles (as defined in the Security Agreement referred to below) connected with the use of, or related to, any and all Marks (including, without limitation, all goodwill of the Grantor and its business, products and services appurtenant to, associated with, or symbolized by, any and all Marks and the use thereof), (iv) all income, royalties, damages and payments now and hereafter due and/or payable under and with respect to any of the foregoing, including, without limitation, payments under all Licenses (as defined in the IP Security Agreement referred to below) entered into in connection therewith and damages and payments for past or future infringements or dilutions thereof, (v) the right to sue for past, present and future infringements and dilutions of any of the foregoing, (vi) all of the Grantor's rights corresponding to any of the foregoing throughout the world, and (vii) all products, proceeds, substitutions, and accessions of or to any of the foregoing;

WHEREAS, Grantor and Grantee entered into the Grant pursuant to the terms and conditions of that certain **SECURITY AGREEMENT** by and between Grantor and Grantee dated August 24, 2007 (as amended, restated, supplemented or otherwise modified and in effect from time to time, the "Security Agreement") by, among others, the Grantor and the Grantee;

WHEREAS, the Grant was recorded with the United States Patent and Trademark Office ("PTO") on May 28, 2015, at Reel/Frame 5524/0806;

WHEREAS, Grantor has paid all of its outstanding indebtedness to Grantee.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee hereby terminates the Grant and the Security Agreement, and hereby terminates, cancels and releases any and all security interests it has against the Trademarks.

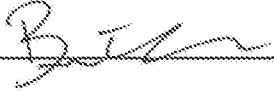
Grantee represents and warrants that: (i) it has the full power and authority to execute this Release; (ii) it has not assigned, transferred, restricted or otherwise encumbered any security interest it has against the Trademarks; and (iii) it has not recorded or otherwise evidenced its security interest with respect to any trademark, or registration of an application to register any trademark, or any trade name or assumed name, other than those Trademarks set forth on Schedule A (attached hereto), in any jurisdiction throughout the world.

Grantee shall take all further actions, and provide to Grantor, its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), requested by Grantor to more fully and effectively effectuate the purposes of this Release.

* * * * *

IN WITNESS WHEREOF, Grantee has caused this Release to be executed by its duly authorized representative as of the Effective Date.

BANK OF AMERICA, N.A.
as Grantee



Name: Brian Lindblom

Title: Director

Schedule A

Country	Trademark	App No	App Date	Reg No	Reg Date	Status	Class
United States	HUNTERS RUN	86252480	4/15/2014			Allowed	25
United States	IDEAL STRETCH	85927586	5/9/2013	4960568	5/17/2016	Registered	25
United States	LEADERS OF THE UNLIMITED	86605949	4/22/2015			Allowed	25
United States	LEADERS OF THE UNLIMITED	86605961	4/22/2015			Allowed	35
United States	LEADING LOOKS LIKE	86538442	2/18/2015			Allowed	35
United States	LEADING LOOKS LIKE	86538416	2/18/2015			Allowed	25
United States	LTD & Design	86620059	5/5/2015			Allowed	35
United States	LTD & Design	86620048	5/5/2015	4906274	2/23/2016	Registered	25
United States	LTD & Design	86624795	5/11/2015	4906280	2/23/2016	Registered	18
United States	TALK IS CHIC	85927599	5/9/2013			Allowed	35
United States	THE LIMITED	85842193	2/6/2013			Allowed	25
United States	THE LIMITED & Block L Design	85611863		4773224	7/14/2015	Registered	35
United States	THE LIMITED & Block L Design 2	86228215	3/21/2014			Allowed	25
United States	THE LIMITED & Repeating Block L Design 1	85611977	4/30/2012	4790875	8/11/2015	Registered	35
United States	THE LIMITED & Repeating Block L Design 2	85612008	4/30/2012	4790876	8/11/2015	Registered	35
United States	UNLIMITED CONFIDENCE	85923011	5/3/2013	4400281	9/10/2013	Registered	3

TRADEMARK

REEL: 005997 FRAME: 0760

RECORDED: 02/28/2017