

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM418062

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	SECURITY INTEREST

CONVEYING PARTY DATA

Name	Formerly	Execution Date	Entity Type
Modular Space Corporation		03/02/2017	Corporation: DELAWARE
Resun ModSpace, Inc.		03/02/2017	Corporation: DELAWARE
ModSpace Government Financial Services, Inc.		03/02/2017	Corporation: DELAWARE

RECEIVING PARTY DATA

Name:	Bank of America, N.A., as Agent
Street Address:	300 Galleria Parkway
Internal Address:	Suite 800
City:	Atlanta
State/Country:	GEORGIA
Postal Code:	30339
Entity Type:	national banking association: UNITED STATES

PROPERTY NUMBERS Total: 36

Property Type	Number	Word Mark
Registration Number:	2123374	RESUN LEASING INCORPORATED
Registration Number:	2123379	RESUN
Registration Number:	2148887	RESUN
Registration Number:	2165218	RESUN
Registration Number:	2123373	RESUN LEASING INCORPORATED
Registration Number:	2135463	RESUN LEASING INCORPORATED
Registration Number:	2135462	RESUN
Registration Number:	2136875	RESUN LEASING INCORPORATED
Registration Number:	2638672	BRINGING SPACE TO YOU
Registration Number:	2588020	BRINGING SPACE TO YOU
Registration Number:	3496987	MEDBUILD SPACE SOLUTIONS
Registration Number:	3241262	MEDBUILD
Registration Number:	3415973	EXBUILD
Registration Number:	3332179	EXBUILD
Registration Number:	3407052	EXBUILD
Registration Number:	3391878	RESUN SPACE SOLUTIONS

TRADEMARK

Property Type	Number	Word Mark
Registration Number:	3279691	RESUN SPACE SOLUTIONS
Registration Number:	3279696	RESUN SPACE SOLUTIONS
Registration Number:	3855594	MEDBUILD SPACE SOLUTIONS
Registration Number:	3151456	MODSPACE.COM
Registration Number:	3133642	MODSPACE
Registration Number:	1123065	MODULAIRE
Serial Number:	85132207	HQ
Registration Number:	4372888	HQ
Registration Number:	4392655	HQ
Registration Number:	4365074	HQ
Registration Number:	4324655	MODSAFE
Serial Number:	77717250	MODSAFE
Registration Number:	4305493	MODSAFE
Serial Number:	77717480	MODSAFE
Registration Number:	3826100	MODSAFE
Serial Number:	77717537	MODSAFE
Registration Number:	4425794	MODSAFE
Registration Number:	4292584	MODSAFE
Serial Number:	86869449	MODSPACE
Serial Number:	86869416	THE HUB

CORRESPONDENCE DATA

Fax Number: 4045228409

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 404-420-5527

Email: rjk@phrd.com

Correspondent Name: Rhonda J. Kenyeri, Paralegal

Address Line 1: 303 Peachtree Street, Suite 3600

Address Line 4: Atlanta, GEORGIA 30339

NAME OF SUBMITTER: Bobbi Accord Noland

SIGNATURE: /ban/

DATE SIGNED: 03/02/2017

Total Attachments: 12

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**FOURTH AMENDED AND RESTATED
TRADEMARK SECURITY AGREEMENT**

THIS FOURTH AMENDED AND RESTATED TRADEMARK SECURITY AGREEMENT (this "Agreement") is made as of March 2, 2017, by **MODULAR SPACE CORPORATION**, a Delaware corporation ("MSC"), **RESUN MODSPACE, INC.**, a Delaware corporation ("RMI"), and **MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.**, a Delaware corporation ("MGFS"; MSC, RMI and MGFS, together with each subsidiary of MSC organized under the laws of a State of the United States or the District of Columbia that is hereafter formed or acquired and becomes a "U.S. Borrower" under the Loan Agreement described below being referred to collectively herein as "U.S. Borrowers" and, each individually, a "U.S. Borrower"), in favor of **BANK OF AMERICA, N.A.**, as agent (together with its successors and assigns in such capacity, "Agent") for Secured Parties (as defined in the Loan Agreement (as defined below)).

W I T N E S S E T H :

WHEREAS, pursuant to that certain Third Amended and Restated Credit Agreement dated as of June 6, 2011 (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the "Existing Credit Agreement"), by and among U.S. Borrowers party thereto ("Existing U.S. Borrowers"), ModSpace Financial Services Canada, Ltd., an Alberta corporation ("Canadian Borrower"; Canadian Borrower and Existing U.S. Borrowers are collectively referred to herein as "Existing Borrowers" and each, individually, as an "Existing Borrower"; Existing Borrowers and each subsidiary or affiliate of MSC from time to time party to the Loan Agreement as a "Borrower" are referred to collectively herein as "Borrowers" and each, individually, as a "Borrower"), Resun Chippewa, LLC, a Delaware limited liability company formerly known as Resun Chippewa, Inc. ("SPS"), Agent and the various financial institutions party thereto from time to time ("Existing Lenders"; Existing Lenders and each other entity from time to time party to the Loan Agreement as a "Lender" are referred to collectively herein as "Lenders" and each, individually, as a "Lender"), Existing Lenders agreed to make loans to, and extend other financial accommodations for the benefit of, Existing Borrowers;

WHEREAS, to induce Agent and Existing Lenders to enter into the Existing Credit Agreement and the other Loan Documents (as defined in the Existing Credit Agreement) and to induce the Existing Lenders to make loans to and extend other financial accommodations as provided for in the Existing Credit Agreement, Existing Borrowers entered into a Third Amended and Restated Trademark Security Agreement dated as of June 6, 2011, in favor of Agent (including all annexes, exhibits and schedules thereto, as from time to time amended, restated, amended and restated, supplemented or otherwise modified prior to the date hereof, the "Existing Trademark Agreement"), and pursuant thereto agreed to grant to Agent a security interest in the Trademarks (as defined in Section 2 of the Existing Trademark Agreement) to secure the Obligations (as defined in the Existing Credit Agreement);

WHEREAS, on December 21, 2016, Existing Borrowers and certain subsidiaries and affiliates of Existing Borrowers (each a "Debtor" and, collectively, "Debtors") filed voluntary

petitions for relief under Chapter 11 of the Bankruptcy Code (each a "Chapter 11 Case" and, collectively, the "Chapter 11 Cases") in the United States Bankruptcy Court for the District of Delaware, jointly administered as Case No. 16-12825;

WHEREAS, in connection with the Chapter 11 Cases, Debtors, Existing Lenders and Bank of America, N.A., in its capacity as agent for such financial institutions, entered into that certain Post-Petition Credit Agreement dated December 22, 2016 (as at any time amended, restated, supplemented or otherwise modified prior to the date hereof, the "DIP Credit Agreement");

WHEREAS, in accordance with the Reorganization Plan and the Confirmation Order, on the effective date of the Reorganization Plan (i) Debtors (other than Canadian Borrower) are required to repay in full and in cash all Obligations (as defined in the DIP Credit Agreement) and Canadian Borrower is required to repay in full and in cash all Canadian Obligations (as defined in the DIP Credit Agreement) then outstanding; (ii) all security interests, pledges, and other Liens granted by any Obligor (as defined in the Existing Credit Agreement) pursuant to the Loan Documents (as defined in the Existing Credit Agreement) remain in full force and effect and continue as valid and duly perfected security interests, pledges and other Liens with respect to all of the Collateral, whether now owned or hereafter created, acquired, arising and wherever located, and (iii) Existing Lenders will resume extensions of credit to Existing Borrowers pursuant to the terms set forth in the Loan Agreement;

WHEREAS, in furtherance of the foregoing and as contemplated by the Reorganization Plan and the Confirmation Order, the parties to the Existing Credit Agreement have agreed (i) to amend and restate the Existing Credit Agreement pursuant to the terms of a certain Fourth Amended and Restated Loan and Security Agreement dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Loan Agreement") among Borrowers, the affiliates and subsidiaries of Borrowers party thereto from time to time as "Guarantors" (including, without limitation, SPS), Lenders, Agent and the other parties from time to time party thereto, and (ii) that the prior grants of security interests, pledges and other Liens in the Collateral (as defined in the Existing Credit Agreement) by Obligors (as defined in the Existing Credit Agreement) to Agent (including such grants in the Existing Trademark Agreement) continue in effect as duly perfected security interests, pledges and other Liens with respect to the Collateral as described herein and in the other Loan Documents;

WHEREAS, the U.S. Borrowers have entered into that certain Amended and Restated Guaranty dated as of the date hereof (as amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "U.S. Borrower Guaranty"), pursuant to which the U.S. Borrowers have guaranteed the full and prompt payment and performance of all of the Guaranteed Obligations (as defined in the U.S. Borrower Guaranty);

WHEREAS, (i) pursuant to the U.S. Borrower Guaranty, U.S. Borrowers guaranteed the Canadian Facility Obligations, and (ii) pursuant to a certain Fourth Amended and Restated Security Agreement, dated on or about the date hereof, made by Borrowers and Modular Space Intermediate Holdings, Inc., a Delaware corporation ("Interco"; Interco and U.S. Borrowers are referred to herein collectively as "Grantors" and each, individually, as a "Grantor"), in favor of Agent (as at any time amended, restated, amended and restated, supplemented or otherwise modified from time to time, the "Security Agreement"), each Grantor granted to Agent, for the benefit of Secured Parties, a

continuing security interest in, lien upon and right of set off against, all personal property and assets of such Grantor, including, without limitation, the Trademarks (as such term is defined in Section 2(b) below) of such Grantor and powers and rights of such Grantor in all of the Trademarks (as such term is defined in Section 2(b) below) (including the power to transfer rights in the following), whether now owned or existing or hereafter acquired or arising, regardless of where located, and the Collateral (as defined in the Security Agreement) of such Grantor, as collateral security for the full and prompt payment and performance of all of the Secured Obligations (as defined below).

WHEREAS, it is a condition under the Loan Agreement to Agent's and Lenders' willingness to make loans and other financial accommodations to or for the benefit of Borrowers that U.S. Borrowers agree to amend and restate the Existing Trademark Agreement in its entirety as hereinafter set forth; and

WHEREAS, in consideration for, among other things, the execution and delivery of the Loan Agreement by Agent and Lenders, and to secure the full and prompt payment and performance of all of the Secured Obligations (as defined below), the parties hereto agree that the Existing Trademark Agreement is hereby amended and restated in its entirety by this Agreement;

NOW, THEREFORE, in consideration of the premises and mutual covenants herein contained and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the parties hereto agree to amend and restate the Existing Trademark Agreement as follows:

1. Definitions.

Capitalized terms used herein without definition shall have the meanings ascribed to such terms in the Loan Agreement or the Security Agreement, as applicable. Without limiting the generality of the foregoing, as used herein, (i) the term "Guaranteed Obligations" shall have the meaning ascribed to such term in the U.S. Borrower Guaranty, and (ii) the term "Secured Obligations" means all of the Obligations and all of the Guaranteed Obligations.

2. Grant of Security Interest in Existing Trademarks and Trademarks Arising or Acquired in the Future.

In addition to any Liens described in Section 7.1(a) of the Loan Agreement that continue in effect in accordance with the Reorganization Plan and the Confirmation Order, as security for the due and prompt payment and performance of all Secured Obligations, each U.S. Borrower hereby grants to Agent, for the benefit of Secured Parties, a continuing security interest in, lien upon and right of set off against, the following assets (including the power to transfer rights in the following), in each case, whether now owned or existing or hereafter acquired or arising, and regardless of where located: each U.S. Borrower's entire world-wide right, title and interest in and to the trademarks and their respective registrations and applications for registration listed in **Schedule A** attached hereto and by reference made a part hereof, as modified from time to time as herein provided, together with the goodwill of the business symbolized by the trademarks, all licenses relating thereto, and all proceeds thereof (collectively, the "Trademarks"); provided, however, the Trademarks shall not include:

(a) any rights or interests of a U.S. Borrower in any contract if, under the terms of such contract or any Applicable Law with respect thereto, the valid grant of a security interest or other Lien therein to Agent is prohibited and such prohibition has not been or is not waived or the consent of the other party to such contract has not been or is not otherwise obtained or under Applicable Law such prohibition cannot be waived, provided that the foregoing exclusion shall in no way be construed (i) to apply if any such prohibition is ineffective or unenforceable under the UCC (including Sections 9-406, 9-407, 9-408 or 9-409) or any other Applicable Law or (ii) so as to limit, impair or otherwise affect Agent's unconditional continuing security interest in and Lien upon any rights or interests of U.S. Borrowers in or to monies due or to become due under any such contract (including any Accounts); or

(b) any "intent-to-use" United States of America based trademark or service mark application until such time that a statement of use has been filed with the United States Patent and Trademark Office for such application and accepted whereby such application is converted to a "use in commerce" application.

3. Modification of Agreement.

Each U.S. Borrower authorizes Agent to modify this Agreement by amending **Schedule A** to include any additional registered or applied-for trademarks which are Trademarks under Section 2 hereof, and to have this Agreement, as amended, or any other document evidencing the security interest granted therein, recorded in the U.S. Patent and Trademark Office, the Canadian Intellectual Property Office, or, subject to Section 7.6 of the Loan Agreement, any other similar filing office of another applicable jurisdiction, at the expense of such U.S. Borrower. Agent shall provide notice to the U.S. Borrowers of any amendment or modification to be effected pursuant to this Section. Notwithstanding anything to the contrary in the Loan Agreement, this Agreement or the other Security Documents, with respect to any Trademarks applied for, registered or otherwise arising under the law of any jurisdiction outside of the United States of America or Canada, U.S. Borrowers or their Subsidiaries will not, in the absence of an Event of Default, be required to take any action outside the United States of America or Canada (including the filing of any notice of security interest with any governmental entity outside of the United States of America or Canada) to create or perfect any security interests in such Trademarks.

4. Amendment.

Except as set forth in Section 3 hereof, this Agreement is subject to modification only by a writing signed by the parties hereto.

5. Counterparts.

This Agreement may be executed in one or more counterparts, all of which taken together shall constitute one and the same instrument and any of the parties hereto may execute this Agreement by signing any such counterpart.

6. Amendment and Restatement.

(a) This Agreement amends and restates the Existing Trademark Agreement. This Agreement and the other Loan Documents do not constitute, nor shall they result in, a waiver of, or release, discharge or forgiveness of, any amount payable pursuant to the Loan Documents (as defined in the Existing Credit Agreement) or any indebtedness, liabilities or obligations of any Obligors thereunder, all of which are renewed and continued and are hereafter payable and to be performed in accordance with this Agreement and the other Loan Documents (except to the extent otherwise set forth in the Loan Documents). Neither this Agreement nor any of the other Loan Documents extinguishes the indebtedness or liabilities outstanding in connection with the Loan Documents (as defined in the Existing Credit Agreement), nor do they constitute a novation or accord and satisfaction with respect thereto.

(b) All security interests, pledges, assignments and other Liens previously granted pursuant to the Existing Trademark Agreement remain in full force and effect, as further described in Section 7.1(a) of the Loan Agreement.

7. Security Agreement.

The security interest granted pursuant to this Agreement is cumulative with and in addition to the security interest granted to Agent in the same property pursuant to the Security Agreement, and U.S. Borrowers hereby acknowledge and affirm that the rights and remedies of Agent with respect to the security interest in the Trademarks made and granted hereby are more fully set forth in the Security Agreement. If any provision contained in this Agreement conflicts with any provision of the Security Agreement, the provisions of the Security Agreement shall govern and control.

[Remainder of page intentionally left blank;
signatures begin on following page.]

IN WITNESS WHEREOF, each of the parties hereto has caused this Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

MODULAR SPACE CORPORATION

By: Craig Burns
Name: W. Craig Burns
Title: Chief Financial Officer

RESUN MODSPACE, INC.

By: Craig Burns
Name: W. Craig Burns
Title: Chief Financial Officer


MODSPACE GOVERNMENT FINANCIAL SERVICES, INC.

By: Craig Burns
Name: W. Craig Burns
Title: Chief Financial Officer

[Signatures continued on following page]

Accepted on March 2, 2017:

BANK OF AMERICA, N.A.,
as Agent

By: 
Name: Robert J. Walker
Title: Senior Vice President

SCHEDULE A

**Fourth Amended and Restated Conditional Assignment
and Trademark Security Agreement**

Listing of Trademark Registrations and Applications

U.S. Borrowers' Trademarks:

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Resun	Modular Space Corporation	Canada	TMA662,289 (Registered)	10/27/2004	04/06/2006
Medbuild	Modular Space Corporation	Canada	TMA648,102 (Registered)	10/27/2004	9/14/2005
Medbuild Space Solutions and Design	Modular Space Corporation	Canada	TMA753,446 (Registered)	04/21/2005	11/18/2009
ModSafe	Modular Space Corporation	Canada	TMA849830 (Registered)	04/23/2009	04/30/2013
ModSafe and Design	Modular Space Corporation	Canada	TMA849831 (Registered)	04/23/2009	04/30/2013
ModSafe	Modular Space Corporation	China	7420365	05/25/2009	n/a
ModSafe	Modular Space Corporation	China	7420366 (Registered)	05/25/2009	08/21/2010
ModSafe	Modular Space Corporation	China	7420367 (Registered)	05/25/2009	12/14/2010
ModSafe	Modular Space Corporation	China	7420368 (Registered)	05/25/2009	10/28/2010
ModSafe	Modular Space Corporation	China	7420373 (Abandoned)	05/25/2009	n/a
ModSafe	Modular Space Corporation	China	7420369 (Registered)	05/25/2009	08/21/2010
ModSafe	Modular Space Corporation	China	7420370 (Registered)	05/25/2009	12/14/2010
ModSafe	Modular Space Corporation	China	7420371 (Registered)	05/25/2009	10/28/2010
ModSpace	Modular Space Corporation	Hawaii	4059263 (Registered)	n/a	12/17/2007
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	883,063 (Abandoned)	10/19/04	05/26/05

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	905,684 (Abandoned)	01/21/2005	10/27/2005
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	910,997 (Abandoned)	01/21/2005	11/30/2005
Medbuild Space Solutions and design	Modular Space Corporation	Mexico	915,570 (Abandoned)	04/21/2005	01/11/2006
Medbuild Space Solutions and design	Modular Space Corporation	Mexico	921,072 (Abandoned)	04/21/2005	02/24/2006
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	969,031 (Abandoned)	08/23/2006	01/19/2007
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,031 (Abandoned)	08/23/2006	08/31/2006
Resun	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,452 (Abandoned)	08/23/2006	09/14/2006
Medbuild	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,453 (Abandoned)	08/23/2006	09/14/2006

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Medbuild space solutions	Currently in the name of Resun Leasing, Incorporated. Modular Space Corporation	Mexico	952,454 (Abandoned)	08/23/2006	09/14/2006
ModSafe	Modular Space Corporation	Mexico	1,106,803 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,804 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,805 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,806 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,807 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,808 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,106,809 (Registered)	05/27/2009	06/18/2009
ModSafe	Modular Space Corporation	Mexico	1,109,670 (Registered)	05/27/2009	07/09/2009
ModSpace	Modular Space Corporation	Mexico	1,109,238 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,239 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,240 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Mexico	1,109,241 (Registered)	06/19/2009	07/07/2009
ModSpace	Modular Space Corporation	Nebraska	10099005 (Registered)	n/a	06/06/2007
Resun Leasing Incorporated and design	Modular Space Corporation	US	2,123,374 (Registered)	11/01/1996	12/23/1997
Resun	Modular Space Corporation	US	2,123,379 (Registered)	11/01/1996	12/23/1997
Resun and design	Modular Space Corporation	US	2,148,887 (Registered)	11/01/1996	04/07/1998
Resun and design	Modular Space Corporation	US	2,165,218 (Registered)	11/01/1996	06/16/1998
Resun Leasing Incorporated	Modular Space Corporation	US	2,123,373 (Registered)	11/01/1996	12/23/1997
Resun Leasing Incorporated	Modular Space Corporation	US	2,135,463 (Registered)	11/01/1996	02/10/1998
Resun	Modular Space Corporation	US	2,135,462 (Registered)	11/01/1996	02/10/1998

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
Resun Leasing Incorporated and design	Modular Space Corporation	US	2,136,875 (Registered)	11/01/1996	02/17/1998
Bringing Space To You	Modular Space Corporation	US	2,638,672 (Cancelled)	04/06/2001	10/22/2002
Bringing Space To You	Modular Space Corporation	US	2,588,020 (Cancelled)	04/06/2001	07/02/2002
Medbuild	Modular Space Corporation	US	3,241,262 (Registered)	07/22/04	05/15/2007
Medbuild Space Solutions	Modular Space Corporation	US	3,496,987 (Cancelled)	10/21/2004	09/02/2008
Exbuild	Modular Space Corporation	US	3,415,973 (Cancelled)	03/06/2006	04/22/2008
Exbuild	Modular Space Corporation	US	3,332,179 (Cancelled)	03/06/2006	11/06/2007
Exbuild	Modular Space Corporation	US	3,407,052 (Cancelled)	03/06/2006	04/01/2008
Resun Space Solutions and design	Modular Space Corporation	US	3,391,878 (Cancelled)	04/11/2006	03/04/2008
Resun space solutions and design	Modular Space Corporation	US	3,279,691 (Cancelled)	04/07/2006	08/14/2007
Resun space solutions and design	Modular Space Corporation	US	3,279,696 (Cancelled)	04/11/2006	08/14/2007
MedBuild Space Solutions and Design	Modular Space Corporation	US	3,855,594 (Registered)	08/05/2009	10/05/2010
Modspace.com	Resun ModSpace, Inc.	US	3,151,456 (Registered)	02/27/2002	10/03/2006
Modspace	Resun ModSpace, Inc.	US	3,133,642 (Registered)	02/27/2002	08/22/2006
Modulaire	Resun ModSpace, Inc.	US	1,123,065 (Registered)	08/28/1978	07/24/1979
HQ	Modular Space Corporation	US	85/132,207 (Abandoned)	09/17/2010	n/a
HQ	Modular Space Corporation	US	4,372,888 (Registered)	09/17/2010	07/23/2013
HQ	Modular Space Corporation	US	4,392,655 (Registered)	09/17/2010	08/27/2013
HQ	Modular Space Corporation	US	4,365,074 (Registered)	09/17/2010	07/09/2013
ModSafe and Design	Modular Space Corporation	US	4,324,655 (Registered)	04/20/2009	04/23/2013
ModSafe and Design	Modular Space Corporation	US	77/717,250 (Abandoned)	04/20/2009	n/a

<u>Trademark</u>	<u>Company</u>	<u>Country</u>	<u>Application or Registration No.</u>	<u>Filing Date</u>	<u>Registration Date</u>
ModSafe and Design	Modular Space Corporation	US	4,305,493 (Registered)	04/20/2009	03/19/2013
ModSafe and Design	Modular Space Corporation	US	77/717,480 (Abandoned)	04/20/2009	n/a
ModSafe	Modular Space Corporation	US	3,826,100 (Registered)	04/20/2009	07/27/2010
ModSafe	Modular Space Corporation	US	77/717,537 (Abandoned)	04/20/2009	n/a
ModSafe	Modular Space Corporation	US	4,425,794 (Registered)	04/20/2009	10/29/2013
ModSafe	Modular Space Corporation	US	4,292,584 (Registered)	04/20/2009	02/19/2013
ModSpace	Modular Space Corporation	US	86869449 (Pending)	01/08/2016	n/a
The Hub	Modular Space Corporation	US	86869416 (Pending)	01/08/2016	n/a