# OP \$40.00 2014288

# TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2 ETAS ID: TM421011

SUBMISSION TYPE:	NEW ASSIGNMENT	
NATURE OF CONVEYANCE:	SECOND LIEN TRADEMARK SECURITY AGREEMENT	

### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
COLOGIX CELTICS, LLC		03/20/2017	Limited Liability Company: DELAWARE

### **RECEIVING PARTY DATA**

Name:	BARCLAYS BANK PLC, AS AGENT		
Street Address:	745 SEVENTH AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10019		
Entity Type:	BANK: UNITED KINGDOM		

### **PROPERTY NUMBERS Total: 1**

Property Type	Number	Word Mark
Registration Number:	2014288	SCG

## **CORRESPONDENCE DATA**

**Fax Number:** 7147558290

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Email: IPDOCKET@LW.COM, KRISTIN.AZCONA@LW.COM

Correspondent Name: LATHAM & WATKINS LLP

Address Line 1: 650 Town Center Drive, Suite 2000 Address Line 4: Costa Mesa, CALIFORNIA 92626

ATTORNEY DOCKET NUMBER: 039269-0477	
NAME OF SUBMITTER:	KRISTIN J AZCONA
SIGNATURE:	/KJA/
DATE SIGNED:	03/24/2017

### **Total Attachments: 6**

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### SECOND LIEN TRADEMARK SECURITY AGREEMENT

THIS SECOND LIEN TRADEMARK SECURITY AGREEMENT, dated as of March 20, 2017, is made by Cologix Celtics, LLC ("Grantor"), in favor of Barclays Bank PLC (in its individual capacity, "Barclays"), as Agent (in such capacity, together with its successors and permitted assigns, the "Agent") for the Lenders, the L/C Issuers and each other Secured Parties (as defined in the Second Credit Agreement referred to below).

### WITNESSETH:

WHEREAS, pursuant to the Second Lien Credit Agreement, dated as of March 20, 2017, (as the same may be amended, restated, supplemented and/or modified from time to time, the "Second Credit Agreement"), by and among Stonepeak Claremont Merger Sub, Inc., a Delaware Corporation, which upon consummation of the Merger on the Closing Date will be merged with and into Cologix Holdings, Inc. (the "Borrower"), Stonepeak Claremont MidCo, Inc., a Delaware corporation and direct or indirect parent of the Borrower, Barclays Bank PLC (in its individual capacity, "Barclays"), as Agent for the several financial institutions from time to time party thereto (collectively, the "Lenders" and individually each a "Lender") and other Secured Parties and for itself as a Lender and the other Lenders from time to time party thereto have severally agreed to make extensions of credit to the Borrower upon the terms and subject to the conditions set forth therein;

WHEREAS, in connection with the Second Credit Agreement, Grantors executed the Second Lien Guaranty and Security Agreement, dated as of March 20, 2017 in favor of Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "Second Guaranty and Security Agreement"), pursuant to which Grantor has agreed to guarantee the Obligations (as defined in the Second Credit Agreement) of the Borrower; and

WHEREAS, in connection with the First Lien Credit Agreement, dated as of March 20, 2017, (as the same may be amended, restated, supplemented and/or modified from time to time, the "First Credit Agreement"), Grantors executed the First Lien Guaranty and Security Agreement, dated as of March 20, 2017 in favor of Agent (as such agreement may be amended, restated, supplemented or otherwise modified from time to time, the "First Guaranty and Security Agreement"), pursuant to which Grantor has agreed to guarantee the Obligations (as defined in the First Credit Agreement) of the Borrower; and

WHEREAS, pursuant to the Second Guaranty and Security Agreement, Grantor is required to execute and deliver this Second Lien Trademark Security Agreement;

NOW, THEREFORE, in consideration of the foregoing premises and to induce the Lenders, the L/C Issuers and Agent to enter into the Second Credit Agreement and to induce the Lenders and the L/C Issuers to make their respective extensions of credit to the Borrower thereunder and to induce the Cash Management Banks and Secured Swap

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Providers to perform their obligations under Secured Cash Management Agreements and Secured Rate Contracts, respectively, Grantor hereby agrees with Agent for the benefit of the Secured Parties as follows:

- Section 1. <u>Defined Terms</u>. Capitalized terms used herein without definition are used as defined in the First Guaranty and Security Agreement, the Second Guaranty and Security Agreement, the First Credit Agreement or the Second Credit Agreement, as applicable.
- Section 2. Grant of Security Interest in Trademark Collateral. Grantor, as collateral security for the prompt and complete payment and performance when due (whether at stated maturity, by acceleration or otherwise) of the Secured Obligations of Grantor, hereby pledges, hypothecates, and grants to Agent for the benefit of the Secured Parties a Lien on and security interest in, all of its right, title and interest in, to and under the following Collateral of Grantor (the "Trademark Collateral"):
  - (a) all of its Trademarks referred to on <u>Schedule I</u> hereto;
  - (b) all renewals of the foregoing;
  - (c) all goodwill associated with the foregoing; and
  - (d) all income, royalties and proceeds at any time due or payable to Grantor with respect to the foregoing, including all rights to use or otherwise recover at law or in equity for any past, present or future infringement, dilution, violation or other impairment thereof, and in each case, all rights to obtain any of the foregoing.

Notwithstanding anything to the contrary contained in clauses (a) through (d) above, the security interest created by this Second Lien Trademark Security Agreement shall not extend to any "intent-to-use" Trademark application prior to the filing of a "statement of use" or "amendment to allege use" with respect thereto and to the extent, and solely during the period, if any, in which the grant of a security interest therein would impair the validity or enforceability of any registration issuing from such "intent-to-use" Trademark application under applicable federal law.

Section 3. <u>Guaranty and Security Agreement</u>. The security interest granted pursuant to this Second Lien Trademark Security Agreement is granted in conjunction with the security interest granted to Agent pursuant to the Second Guaranty and Security Agreement and Grantor hereby acknowledges and agrees that the rights and remedies of Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Second Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of a conflict between this Second Lien Trademark Security Agreement and the Second Guaranty and Security Agreement, the Second Guaranty and Security Agreement shall govern.

Section 4. <u>Counterparts</u>. This Second Lien Trademark Security Agreement may be executed in any number of counterparts and by different parties in separate counterparts, each of which when so executed shall be deemed to be an original and all of which taken together shall constitute one and the same agreement. Signature pages may be detached from multiple separate counterparts and attached to a single counterpart.

Section 5. <u>Governing Law</u>. The laws of the State of New York shall govern all matters arising out of, in connection with or relating to this Second Lien Trademark Security Agreement, including, without limitation, its validity, interpretation, construction, performance and enforcement (including, without limitation, any claims sounding in contract or tort law arising out of the subject matter hereof and any determinations with respect to post-judgment interest).

[SIGNATURE PAGES FOLLOW]

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IN WITNESS WHEREOF, Grantor has caused this Second Lien Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

Very truly yours,

COLOGIX CELTICS ALLO

as Grantør

By: A Name: Brian Cox

Title: Treasurer and Chief Financial Officer

ACCEPTED AND AGREED as of the date first above written:

BARCLAYS BANK PLC,

as Agent\_

Name: Ritam/Bhalla

Title: Director

[SIGNATURE PAGE TO SECOND LIEN TRADEMARK SECURITY AGREEMENT]

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# SCHEDULE I TO SECOND LIEN TRADEMARK SECURITY AGREEMENT

# **Trademark Registrations and Applications**

# 1. REGISTERED TRADEMARKS

Owner	Trademark	Serial Number	Registration Number	Date Registered
Cologix Celtics, LLC	SCG	74596410	2014288	11/5/1996

### 2. TRADEMARK APPLICATIONS

None.

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RECORDED: 03/24/2017

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