

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM422222

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	Assignment of Intellectual Property Security Agreement		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
GE Canada Finance Holding Company, as Agent		12/30/2016	Corporation: CANADA
RECEIVING PARTY DATA			
Name:	Wells Fargo Bank, National Association, Canadian Branch		
Street Address:	40 King Street West, #1400		
City:	Toronto, Ontario		
State/Country:	CANADA		
Postal Code:	M5H 3Y2		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 6			
Property Type	Number	Word Mark	
Registration Number:	1780927	HARDSHELL FRESH	
Serial Number:	86656842	CLEARWATER ECOPOD LOBSTER	
Registration Number:	1519023	CLEARWATER	
Registration Number:	1553871	C CLEARWATER	
Serial Number:	86705465		
Registration Number:	4027438	NOVA SCOTIA PRIME LOBSTER BY CLEARWATER	
CORRESPONDENCE DATA			
Fax Number:	2022801177		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	904 247-2620		
Email:	eastdocket@holleymenker.com		
Correspondent Name:	JAMES R. MENKER, HOLLEY & MENKER, P.A.		
Address Line 1:	PO BOX 331937		
Address Line 4:	ATLANTIC BEACH, FLORIDA 32233		
ATTORNEY DOCKET NUMBER:	3177.0000		
NAME OF SUBMITTER:	James R. Menker		
SIGNATURE:	/jmenker/		
DATE SIGNED:	04/03/2017		

OP \$165.00 1780927

Total Attachments: 6

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ASSIGNMENT OF INTELLECTUAL PROPERTY
SECURITY AGREEMENT

This ASSIGNMENT OF INTELLECTUAL PROPERTY SECURITY AGREEMENT (this "Assignment"), dated as of December 30, 2016, is by GE CANADA FINANCE HOLDING COMPANY (individually, "GCFHC"), acting in its capacity as the current and resigning administrative agent (in such capacity, the "Retiring Agent") and WELLS FARGO BANK, NATIONAL ASSOCIATION, CANADIAN BRANCH, as agent, (individually, "Wells Fargo"), acting in its capacity as the successor administrative agent (in such capacity, the "Successor Agent").

RECITALS:

WHEREAS, Clearwater Seafoods Limited Partnership, as "Grantor", and Retiring Agent are parties to those certain confirmation intellectual property security agreements identified in Exhibit A attached hereto pursuant to which the Grantor confirmed the grant to Retiring Agent of a security interest in all of the Grantor's intellectual property (as the same have been and may hereafter be amended, restated, supplemented or otherwise modified from time to time, collectively, the "Agreements"), including the intellectual property described in Exhibit B attached hereto;

WHEREAS, pursuant to that certain resignation and agency substitution agreement dated as of March 21, 2016 by and among GCFHC, as the Retiring Agent, and Wells Fargo, as Successor Agent, Retiring Agent has assigned to Successor Agent all of its rights, remedies, duties and other obligations under, among other documents, the Agreements and the security agreement referenced in such Agreements, in each instance, in its capacity as administrative agent and, if applicable, collateral agent; and

NOW, THEREFORE, in consideration of the foregoing, and for other good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Retiring Agent hereby assigns and transfers to Successor Agent and its successors and assigns, all of its rights, title and interest in and to the Agreements and in and to the security agreement referenced in such Agreements.

This Assignment may be executed in any number of counterparts, each of which when so executed shall be deemed an original and all of which taken together shall constitute one and the same instrument.

- Remainder of Page Intentionally Left Blank; Signature Page Follows -

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**GE CANADA FINANCE HOLDING
COMPANY**

By: 
Name: Susan Spence
Its Duly Authorized Signatory

SUCCESSOR AGENT:

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, CANADIAN BRANCH**

By: _____
Name: _____
Title: _____

IN WITNESS WHEREOF, Retiring Agent and Successor Collateral Agent have caused this Assignment to be duly executed as of the date first above written.

RETIRING AGENT:

**GE CANADA FINANCE HOLDING
COMPANY**

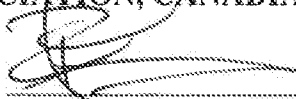
By: _____

Name: _____

Its Duly Authorized Signatory

SUCCESSOR AGENT:

**WELLS FARGO BANK, NATIONAL
ASSOCIATION, CANADIAN BRANCH**

By:  _____

Name: Robert Guy

Title: Senior Vice President

EXHIBIT A

- Confirmation of Intellectual Property Security Agreement dated as of June 6, 2012.
- Authorization and Confirmation regarding Confirmation of Intellectual Property Security Agreement dated as of June 26, 2013.

EXHIBIT B

Patents

1. Method for Shucking Lobster, Crab or Shrimp (Ref: 78648-10)
 - * US patent 7,871,314 (former application number 10/596,254)
 - PCT Application No.: PCT/CA2004/002090
 - PCT Publication no.: 2005/055731
2. Seafood Physical Characteristic Estimation System and Method (Ref: 78648-22)
 - * US patent 8,150,633 (former application number 12/274,009)
 - PCT Application No.: not a PCT application
 - PCT Publication no.: not a PCT application
3. Seafood Physical Characteristic Estimation System and Method (Ref: 78648-22D)
 - * US patent 8,457,904 (former application number 13/348,237; Divisional of US patent application 12/274,009)
 - PCT Application No.: not a PCT application
 - PCT Publication no.: not a PCT application
4. Seafood Physical Characteristic Estimation System and Method (Ref: 78648-22E)
 - * US patent 8,725,424 (former US patent application 13/873,367, Divisional of US patent application number 13/348,237 which is a divisional of US patent application 12/274,009)
 - PCT Application No.: not a PCT application
 - PCT Publication no.: not a PCT application
5. Mollusc Processing Apparatus and Related Methods (Ref: 78648-32)
 - * International (PCT) patent application PCT/CA/2010/001696
 - PCT Application No.: PCT/CA2010/001696
 - PCT Publication No.: WO 2011/050462
 - * United States patent 8,591,296 (former US patent application 13/504,213) – (Our ref: 78648-40)
6. Shrink-Wrap Labelling of Crustacean Claws (Our Ref: 78648)
 - * International (PCT) patent application PCT/CA2011/050778
 - PCT Application No.: PCT/CA2011/050778
 - PCT Publication No.: WO 2012/079176
 - * United States patent application 13/994,550 – (Our Ref: 78648-54)
7. Emerged Shellfish Storage (Our Ref: 78648-56)
 - * International (PCT) patent application PCT/CA2013/050980
 - PCT Application No.: PCT/CA2013/050980
 - PCT Publication No.: WO/2014/094159
 - * US patent application 14/648,887 – (Our Ref: 78648-63)
8. Imaging for Determination of Crustacean Physical Attributes (Our Ref: 78648-57)
 - * International (PCT) patent application PCT/CA2013/050930
 - PCT Application No.: PCT/CA2013/050930
 - PCT Publication No.: WO2014/121371
 - * US patent application 14/763,409 – (Our Ref: 78648-72)
9. Dredge and Related Methods (Our Ref: 78648-80)
 - * International (PCT) patent application PCT/CA2016/050836
 - PCT Application No.: PCT/CA2016/050836
 - PCT Publication No.: not yet published

Trademarks

Title	Application no.	Registration No.
HARDSHELL FRESH	74/222,316	1,780,927
CLEARWATER ECOPOD LOBSTER	86/656,842	
CLEARWATER	73/705,688	1,519,023
CLEARWATER LOGO	73/713,310	1,553,871
(BEI JIB AI YU BEI) Chinese Characters Design	86/705,465	
NOVA SCOTIA PRIME LOBSTER & DESIGN	77/810,138	4,027,438
SCALLOP SENSATIONS	85/853,699	