

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM422085

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CLEO COMMUNICATIONS US, LLC		03/31/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	SARATOGA INVESTMENT FUNDING LLC, AS ADMINISTRATIVE AGENT		
Street Address:	535 MADISON AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4618457	CLEO	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		
ATTORNEY DOCKET NUMBER:	036806.047		
NAME OF SUBMITTER:	John Slaughter		
SIGNATURE:	/john slaughter/		
DATE SIGNED:	04/03/2017		
Total Attachments: 4			
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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:


Please be advised that pursuant to the Security and Pledge Agreement dated as of March 31, 2017 (as the same may be amended, modified, extended or restated from time to time, the “Security Agreement”) by and among the Grantors party thereto (each an “Grantor” and collectively, the “Grantors”) and SARATOGA INVESTMENT FUNDING LLC, as administrative agent (including any successor, participant, assignee or transferee thereof, “Administrative Agent”) for itself and the Lenders (as defined in the Security Agreement), the undersigned Grantor has granted to the Administrative Agent, for the ratable benefit of the Lenders, a continuing security interest in such Grantor’s right, title and interest in and to trademarks, trademark registrations, and trademark applications set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks, trademark registrations, and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks, trademark registrations, or trademark applications.

Very truly yours,

CLEO COMMUNICATIONS US, LLC,
a Delaware limited liability company

By: Cleo Communications Holding, LLC, its Manager

By: 
Name: Sumit Garg
Title: President

Acknowledged and Accepted:

SARATOGA INVESTMENT FUNDING LLC, as Administrative Agent

By: _____
Name: Charles G. Phillips IV
Title: Managing Director

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks, trademark registrations, and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks, trademark registrations, or trademark applications.

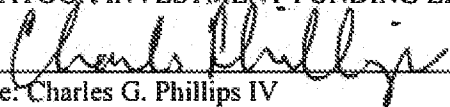
Very truly yours,

CLEO COMMUNICATIONS US, LLC,
a Delaware limited liability company

By: _____
Name: _____
Title: _____

Acknowledged and Accepted:

SARATOGA INVESTMENT FUNDING LLC, as Administrative Agent

By: 
Name: Charles G. Phillips IV
Title: Managing Director

Schedule 1

**Cleo Communications US, LLC
(Delaware Limited Liability Company)**

U.S. Trademark

Trademark Registration

Mark	Reg. No.	Reg. Date
CLEO	4618457	10/07/14