

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM422087

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
CLEO COMMUNICATIONS, INC.		03/31/2017	Corporation: ILLINOIS
RECEIVING PARTY DATA			
Name:	SARATOGA INVESTMENT FUNDING LLC, AS ADMINISTRATIVE AGENT		
Street Address:	535 MADISON AVENUE		
City:	NEW YORK		
State/Country:	NEW YORK		
Postal Code:	10022		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 9			
Property Type	Number	Word Mark	
Registration Number:	5045177	JETSONIC	
Registration Number:	4971744		
Registration Number:	4917458	MOVE VIEW ACT	
Registration Number:	4803392	CLEO HARMONY	
Registration Number:	4497456	VLTRADER	
Registration Number:	4337690	VERSALEX	
Registration Number:	4308905	LEXICOM	
Serial Number:	86612193	CLEO	
Serial Number:	86595855	CLEO	
CORRESPONDENCE DATA			
Fax Number:	9192868199		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	919 286-8000		
Email:	PTO_TMconfirmation@mvalaw.com		
Correspondent Name:	MOORE & VAN ALLEN PLLC		
Address Line 1:	3015 CARRINGTON MILL BOULEVARD		
Address Line 2:	SUITE 400		
Address Line 4:	MORRISVILLE, NORTH CAROLINA 27560		

OP \$240.00 5045177

ATTORNEY DOCKET NUMBER:	036806.047
NAME OF SUBMITTER:	John Slaughter
SIGNATURE:	/john slaughter/
DATE SIGNED:	04/03/2017

Total Attachments: 4

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of March 31, 2017 (as the same may be amended, modified, extended or restated from time to time, the "Security Agreement") by and among the Grantors party thereto (each an "Grantor" and collectively, the "Grantors") and SARATOGA INVESTMENT FUNDING LLC, as administrative agent (including any successor, participant, assignee or transferee thereof, "Administrative Agent") for itself and the Lenders (as defined in the Security Agreement), the undersigned Grantor has granted to the Administrative Agent, for the ratable benefit of the Lenders, a continuing security interest in such Grantor's right, title and interest in and to trademarks, trademark registrations, and trademark applications set forth on Schedule 1 attached hereto and made a part hereof.

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks, trademark registrations, and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks, trademark registrations, or trademark applications.

Very truly yours,

CLEO COMMUNICATIONS, INC.,
an Illinois corporation

By: 

Name: Sumit Garg

Title: President

Acknowledged and Accepted:

SARATOGA INVESTMENT FUNDING LLC, as Administrative Agent

By: _____

Name: Charles G. Phillips IV

Title: Managing Director

The undersigned Grantor and the Administrative Agent, on behalf of the Lenders, hereby acknowledge and agree that the security interest in the trademarks, trademark registrations, and trademark applications (i) may only be terminated in accordance with the terms of the Security Agreement and (ii) is not to be construed as an assignment of any trademarks, trademark registrations, or trademark applications.

Very truly yours,

CLEO COMMUNICATIONS, INC.,
an Illinois corporation

By: _____

Name: _____

Title: _____

Acknowledged and Accepted:

SARATOGA INVESTMENT FUNDING LLC, as Administrative Agent

By:  _____

Name: Charles G. Phillips IV

Title: Managing Director

Schedule 1

Cleo Communications, Inc.
(Illinois Corporation)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
JETSONIC	5045177	09/20/16
Design Only	4971744	06/07/16
MOVE VIEW ACT	4917458	03/15/16
CLEO HARMONY	4803392	09/01/15
VLTRADER	4497456	03/18/14
VERSALEX	4337690	05/21/13
LEXICOM	4308905	03/26/13

Trademark Applications

Mark	Appl. No.	Filing Date
CLEO (Stylized)	86612193	04/28/15
CLEO	86595855	04/13/15