

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
 Stylesheet Version v1.2

ETAS ID: TM422591

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
U.S. Bank National Association		04/03/2017	National Banking Association: UNITED STATES
RECEIVING PARTY DATA			
Name:	AGM Automotive, LLC		
Street Address:	1708 Northwood Dr.		
City:	Troy		
State/Country:	MICHIGAN		
Postal Code:	48084		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4138414	ORIGINATIVITY	
CORRESPONDENCE DATA			
Fax Number:	2142000853		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	2109787487		
Email:	venisa.dark@haynesboone.com		
Correspondent Name:	Venisa Dark, Haynes and Boone LLP		
Address Line 1:	2323 Victory Avenue, Suite 700		
Address Line 4:	Dallas, TEXAS 75219		
ATTORNEY DOCKET NUMBER:	51609.05_Legrand		
NAME OF SUBMITTER:	Venisa Dark		
SIGNATURE:	/Venisa Dark/		
DATE SIGNED:	04/05/2017		
Total Attachments: 4			
source=2017-04-03 Release of IP Collateral from US Bank National Association to AGM Automotive LLC#page1.tif			
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OP \$40.00 4138414

RELEASE OF IP COLLATERAL

This Release of IP Collateral is made and effective as of April 3, 2017, by U.S. BANK NATIONAL ASSOCIATION (“*Grantee*”) for the benefit of AGM Automotive, LLC (“*Grantor*”).

RECITALS

A. In connection with that certain Note Agreement dated as of March 31, 2015, by and among Grantor, TCFI AGM LLC, and Lighting Acquisition LLC, as issuers, and certain note holders party thereto from time to time (“*Note Holders*”), Grantor, together with other grantors, entered into that certain Pledge and Security Agreement dated as of March 31, 2015 (including all schedules thereto, as from time to time amended, restated, supplemented, or otherwise modified, the “*Security Agreement*”);

B. Pursuant to the Security Agreement, Grantor executed a Grant of a Security Interest (Trademarks) dated as of March 31, 2015 in favor of Grantee for the benefit of Note Holders (including all schedules thereto, as from time to time amended, restated, supplemented or otherwise modified, the “*Trademark Security Agreement*”) pursuant to which Grantor granted to Grantee, for the benefit of Note Holders, a security interest in and to the IP Collateral (as defined in the Trademark Security Agreement), including, without limitation, the IP Collateral set forth on *Exhibit A* attached hereto;

C. The Trademark Security Agreement was recorded with the United States Patent and Trademark Office on April 1, 2015 at Reel/Frame Number 5489/0488;

D. Grantee agrees to release all security interests in and to the IP Collateral that were granted under the Trademark Security Agreement and the Security Agreement.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, Grantee, on behalf of the Note Holders, hereby agrees as follows:

1. Release of Security Interest. Grantee hereby absolutely, unconditionally and irrevocably releases, terminates, and forever discharges all security interests it may have in and to the IP Collateral, including, but not limited to, the IP Collateral listed on *Exhibit A* attached hereto. Grantee hereby acknowledges and confirms that the security interest in the IP Collateral granted under the Security Agreement and the Trademark Security Agreement has ceased.

2. Further Acts. Grantee hereby authorizes and requests that this Release of IP Collateral be recorded at the United States Patent and Trademark Office, or any other applicable location. Grantee shall take all further actions, and provide to Grantor and its successors, assigns or other legal representatives, all such cooperation and assistance (including, without limitation, the execution and delivery of any and all documents or other instruments), reasonably requested by Grantor, and at Grantor’s cost and expense, to more fully and effectively effectuate the purposes of this Release of IP Collateral.

3. Full Authority. Grantee represents and warrants that it has full authority to execute and deliver this Release of IP Collateral.

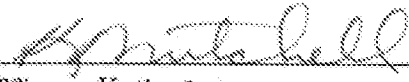
4. Governing Law. THIS RELEASE OF IP COLLATERAL AND ANY CLAIM, CONTROVERSY, DISPUTE OR CAUSE OF ACTION (WHETHER IN CONTRACT OR TORT OR OTHERWISE) BASED UPON, ARISING OUT OF OR RELATING TO THIS RELEASE OF IP

COLLATERAL AND THE TRANSACTIONS CONTEMPLATED HEREBY SHALL BE CONSTRUED IN ACCORDANCE WITH AND GOVERNED BY THE LAW OF THE STATE OF NEW YORK, WITHOUT REGARD TO CONFLICTS OF LAW PRINCIPLES THAT WOULD REQUIRE THE APPLICATION OF THE LAWS OF ANOTHER JURISDICTION.

[Signature Page to Follow]

EXECUTED as of the date first written above.

U.S. BANK NATIONAL ASSOCIATION

By: 
Name: Kathy L. Mitchell
Title: Vice President

Signature Page to
Release of IP Collateral

TRADEMARK
REEL: 006026 FRAME: 0807

Exhibit A

Trademark Registrations and Applications

Mark	Reg. No.	File No.	Filing Date	Reg. Date
ORIGINATIVITY	4138414	85415685	09/06/2011	05/08/2012