## TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1 Stylesheet Version v1.2

ETAS ID: TM422429

**SUBMISSION TYPE: NEW ASSIGNMENT** 

**NATURE OF CONVEYANCE:** SECURITY INTEREST

#### **CONVEYING PARTY DATA**

Name	Formerly	Execution Date	Entity Type
Champlain Valley Specialty of New York Inc.		03/31/2017	Corporation: NEW YORK

### **RECEIVING PARTY DATA**

Name:	SunTrust Bank	
Street Address:	303 Peachtree Street NE	
City:	Atlanta	
State/Country:	GEORGIA	
Postal Code:	30308	
Entity Type:	Financial Institution: GEORGIA	

### **PROPERTY NUMBERS Total: 2**

Property Type	Number	Word Mark
Serial Number:	78655319	
Serial Number:	87375492	GRAB APPLES

### **CORRESPONDENCE DATA**

Fax Number: 2149695100

Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent

using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.

Phone: 2149694804

Email: aaaugustine@jonesday.com

**Correspondent Name:** Jones Day

Address Line 1: 2727 North Harwood Address Line 4: Dallas, TEXAS 75201

ATTORNEY DOCKET NUMBER:	566957-640071
NAME OF SUBMITTER:	Reed White
SIGNATURE:	/Reed White/
DATE SIGNED:	04/04/2017

#### **Total Attachments: 6**

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## **Intellectual Property Security Agreement**

THIS TRADEMARK SECURITY AGREEMENT, dated as of March 31, 2017 (this "Security Agreement"), is made by CHAMPLAIN VALLEY SPECIALTY OF NEW YORK INC., a New York corporation (the "Grantor"), in favor of SUNTRUST BANK, as administrative agent (in such capacity, together with its successors and assigns, the "Administrative Agent") for the Secured Parties (as defined in the Guaranty and Security Agreement referred to below).

WHEREAS, Country Fresh Acquisition Corp., a Delaware corporation ("Initial Borrower" and from and after the consummation of the Country Fresh Acquisition, "Holdings"), and Country Fresh Holdings, LLC, a Delaware limited liability company ("Borrower"), have entered into that certain Credit Agreement dated as of March 31, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Credit Agreement"), by and among Initial Borrower, Borrower, the several banks and other financial institutions and lenders from time to time party thereto, and the Administrative Agent, providing for, among other things, revolving credit, swingline, and term loan facilities subject to the terms set forth therein;

**WHEREAS**, in connection with the Credit Agreement, Initial Borrower, Borrower and the other Grantors party thereto have entered into that certain Guaranty and Security Agreement dated as of March 31, 2017 (as amended, restated, supplemented or otherwise modified from time to time, the "Guaranty and Security Agreement"), in favor of the Administrative Agent for the benefit of the Secured Parties; and

**WHEREAS**, the Guaranty and Security Agreement requires the Grantor to execute and deliver this Security Agreement;

- **NOW, THEREFORE**, in consideration of the premises and in order to ensure compliance with the Credit Agreement, the Grantor hereby agrees as follows:
- **SECTION 1**. **<u>Defined Terms</u>**. Capitalized terms used herein without definition are used as defined in the Guaranty and Security Agreement.
- **SECTION 2**. Grant of Security Interest in Trademark Collateral. The Grantor, as collateral security for the prompt and complete payment and performance when due (whether at the stated maturity, by acceleration or otherwise) of the Secured Obligations, hereby pledges and grants to the Administrative Agent, for the ratable benefit of the Secured Parties, a security interest in and lien on all right, title and interest of the Grantor in, to and under the following property (the "Trademark Collateral"):
- (a) all of its Trademarks and all Trademark Licenses (excluding any intent-to-use application prior to the filing of a "Statement to Use" or "Amendment to Allege Use" with respect thereto), including those listed on <u>Schedule I</u> hereto;
  - (b) all renewals and extensions of the foregoing;
- (c) all goodwill of the business connected with the use of, and symbolized by, each such Trademark; and

(d) all income, royalties, proceeds and liabilities at any time due or payable or asserted under and with respect to any of the foregoing, including, without limitation, all rights to sue and recover at law or in equity for any past, present and future infringement, misappropriation, dilution, violation or other impairment thereof;

<u>provided</u> that, notwithstanding the foregoing, no Lien or security interest is hereby granted on any Excluded Property; <u>provided</u>, <u>further</u>, that if and when any property shall cease to be Excluded Property, a Lien on and security interest in such property shall automatically be deemed granted therein.

SECTION 3. Guaranty and Security Agreement. The security interest granted pursuant to this Security Agreement is granted in conjunction with the security interest granted to the Administrative Agent pursuant to the Guaranty and Security Agreement, and the Grantor hereby acknowledges and agrees that the rights and remedies of the Administrative Agent with respect to the security interest in the Trademark Collateral made and granted hereby are more fully set forth in the Guaranty and Security Agreement, the terms and provisions of which are incorporated by reference herein as if fully set forth herein. In the event of any conflict or inconsistency between this Security Agreement and the Guaranty and Security Agreement (or any portion hereof or thereof), the terms of the Guaranty and Security Agreement shall prevail.

**SECTION 4**. <u>Termination</u>. This Security Agreement shall terminate and the Lien on and security interest in the Trademark Collateral shall be released in accordance with <u>Section 10.16</u> of the Guaranty and Security Agreement. Upon the termination of this Security Agreement, the Administrative Agent shall, at the sole cost and expense of the Loan Parties, promptly execute all documents, make all filings, take all other actions reasonably requested by the Grantors to evidence and record the release of the Lien on and security interests in the Trademark Collateral granted herein.

**SECTION 5.** <u>Grantor Remains Liable</u>. The Grantor hereby agrees that, anything herein to the contrary notwithstanding, the Grantor shall retain full and complete responsibility for the prosecution, defense, enforcement or any other necessary or desirable actions in connection with its Trademarks and Trademark Licenses subject to a security interest hereunder.

SECTION 6. Governing Law. THIS SECURITY AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK. THE TERMS AND CONDITIONS OF SECTIONS 10.5 AND 10.6 OF THE CREDIT AGREEMENT WITH RESPECT TO GOVERNING LAW, SUBMISSION OF JURISDICTION AND VENUE ARE INCORPORATED HEREIN BY REFERENCE, MUTATIS MUTANDIS, AND THE PARTIES HERETO AGREE TO SUCH TERMS.

**SECTION 7.** Counterparts. This Security Agreement may be executed in any number of counterparts, all of which taken together shall constitute one and the same instrument, and any of the parties hereto may execute this Security Agreement by signing any such counterpart. Delivery of an executed counterpart to this Security Agreement by facsimile transmission or by electronic mail in pdf format shall be as effective as delivery of a manually executed counterpart hereof.

**SECTION 8.** Loan Document. For avoidance of doubt, the Grantor and the Administrative Agent hereby acknowledge and agree that this Security Agreement is a Loan Document.

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IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# CHAMPLAIN VALLEY SPECIALTY OF NEW YORK INC.

	Title: Vice President	Title: Vice President	
Ackn	owledged and Agreed to as of the date hereof:		
ADN	IINISTRATIVE AGENT:		
SUN	TRUST BANK		
Ву:	Name: Title:		

[COUNTRY FRESH - TRADEMARK SECURITY AGREEMENT]

IN WITNESS WHEREOF, the Grantor has caused this Trademark Security Agreement to be executed and delivered by its duly authorized officer as of the date first set forth above.

# CHAMPLAIN VALLEY SPECIALTY OF NEW YORK INC.

Ву	<b>/</b> :	
	Name: A.J. Tracey	
	Title: Vice President	

Acknowledged and Agreed to as of the date hereof:

**ADMINISTRATIVE AGENT:** 

SUNTRUST BANK

By:

Name: J. Haynes Gentry III

Title: Director

[COUNTRY FRESH – TRADEMARK SECURITY AGREEMENT]

# **Trademarks and Trademark Licenses**

## I. REGISTERED TRADEMARKS

Grantor	Mark	Application/ Registration No.	App/Reg Date
Champlain Valley Specialty of New York Inc.		78/655,319	6/21/2005
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## II. TRADEMARK APPLICATIONS

Grantor	Mark	Application No.	App Date
Champlain Valley Specialty of New York Inc.	Grab Apples	87/375,492	03/17/2017

# III. TRADEMARK LICENSES

Champlain Valley Specialty of New York Inc. licenses the trademark of "Fresh Appeal System" under the Fresh Appeal License Agreement and Quotation of Fresh Appeal to Champlain Valley Specialty dated as of May 2, 2012.

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RECORDED: 04/04/2017