

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM422947

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	NOTICE OF GRANT OF SECURITY INTEREST IN TRADEMARKS		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
HISSHO INTERNATIONAL, LLC		04/06/2017	Limited Liability Company: DELAWARE
RECEIVING PARTY DATA			
Name:	CADENCE BANK, NATIONAL ASSOCIATION, AS ADMINISTRATIVE AGENT		
Street Address:	3500 COLONNADE PARKWAY		
Internal Address:	SUITE 400		
City:	BIRMINGHAM		
State/Country:	ALABAMA		
Postal Code:	35243		
Entity Type:	National Banking Association: UNITED STATES		
PROPERTY NUMBERS Total: 17			
Property Type	Number	Word Mark	
Registration Number:	4976338	OUMI SUSHI	
Registration Number:	4976335	OUMI SUSHI	
Registration Number:	4886077	TIP US WITH COMPLIMENTS	
Registration Number:	4793847	H	
Registration Number:	4446171	HISSHO SUSHI	
Registration Number:	4438558		
Registration Number:	4438557	HISSHO	
Registration Number:	3880850	MADE FRESH DAILY. THAT'S HOW WE ROLL.	
Registration Number:	3464236	HISSHO INDOCHINA CUISINE	
Registration Number:	3464234	HISSHO ASIAN GRILL	
Registration Number:	3453411	H ASIAN TO GO	
Registration Number:	3425488	HISSHO SUSHI	
Registration Number:	3420301	HISSHO.COM	
Registration Number:	2617705	HISSHOSUSHI.COM	
Serial Number:	86474868	ZUNDO RAMEN BAO MAKIRRITO	
Serial Number:	86365695	H INDOCHINA CUISINE	
Serial Number:	86235080	ZUNDO	

OP \$440.00 4976338

CORRESPONDENCE DATA**Fax Number:** 9192868199*Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.***Phone:** 919 286-8000**Email:** PTO_TMconfirmation@mvalaw.com**Correspondent Name:** MOORE & VAN ALLEN PLLC**Address Line 1:** 3015 CARRINGTON MILL BOULEVARD**Address Line 2:** SUITE 400**Address Line 4:** MORRISVILLE, NORTH CAROLINA 27560**ATTORNEY DOCKET NUMBER:** 041774-14**NAME OF SUBMITTER:** John E. Slaughter**SIGNATURE:** /John E. Slaughter/**DATE SIGNED:** 04/07/2017**Total Attachments: 4**

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NOTICE
OF
GRANT OF SECURITY INTEREST
IN
TRADEMARKS

United States Patent and Trademark Office

Ladies and Gentlemen:

Please be advised that pursuant to the Security and Pledge Agreement dated as of April 6, 2017 (as amended, modified, extended, restated, renewed, replaced, or supplemented from time to time, the “Agreement”) and among the Grantors party thereto (each a “Grantor” and collectively, the “Grantors”) and Cadence Bank, National Association, as administrative agent (the “Administrative Agent”) for the Secured Parties referenced therein, the undersigned Grantor has granted a continuing security interest in and continuing lien upon the trademarks and trademark applications shown on Schedule 1 attached hereto to the Administrative Agent for the ratable benefit of the Secured Parties.

The undersigned Grantor and the Administrative Agent, on behalf of the Secured Parties, hereby acknowledge and agree that the security interest in the foregoing trademarks and trademark applications (a) may only be terminated in accordance with the terms of the Agreement and (b) is not to be construed as an assignment of any trademark or trademark application.

[Signature Pages Follow]

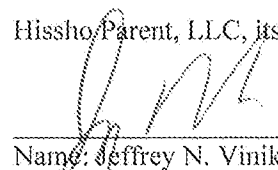
Very truly yours,

HISHO INTERNATIONAL, LLC,
a Delaware limited liability company

By: Hissho Holdco, LLC, its sole Manager

By: Hissho Parent, LLC, its sole Manager

By:

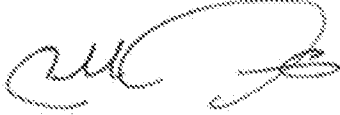

Name: Jeffrey N. Vinik
Title: Vice President

HISHO HOLDCO, LLC
IP NOTICE - TRADEMARKS

TRADEMARK
REEL: 006030 FRAME: 0158

Acknowledged and Accepted:

CADENCE BANK, NATIONAL ASSOCIATION,
as Administrative Agent



By: _____
Name: Charles M. Joye III
Title: Senior Vice President

Schedule 1

Hissho International, LLC
(Delaware Limited Liability Company)

U.S. Trademarks

Trademark Registrations

Mark	Reg. No.	Reg. Date
OUMI SUSHI	4976338	06/14/16
OUMI SUSHI and Design	4976335	06/14/16
TIP US WITH COMPLIMENTS	4886077	01/12/16
H and Design	4793847	08/18/15
HISSHO SUSHI and Design	4446171	12/10/13
Design Only	4438558	11/26/13
HISSHO and Design	4438557	11/26/13
MADE FRESH DAILY. THAT'S HOW WE ROLL.	3880850	11/23/10
HISSHO INDOCHINA CUISINE	3464236	07/08/08
HISSHO ASIAN GRILL	3464234	07/08/08
H ASIAN TO GO and Design	3453411	06/24/08
HISSHO SUSHI and Design	3425488	05/13/08
HISSHO.COM	3420301	04/29/08
HISSHOSUSHI.COM	2617705	09/10/02

Trademark Applications

Mark	Appl. No.	Filing Date
ZUNDO RAMEN BAO MAKIRRITO and Design	86474868	12/09/14
H INDOCHINA CUISINE and Design	86365695	08/13/14
ZUNDO	86235080	03/28/14