

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424256

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	ENTITY CONVERSION		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Patriot Rail Corp.		05/01/2013	Corporation:
RECEIVING PARTY DATA			
Name:	Patriot Rail Company LLC		
Street Address:	10060 Skinner Lake Drive		
City:	Jacksonville		
State/Country:	FLORIDA		
Postal Code:	32246		
Entity Type:	Limited Liability Company: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	4350046		
CORRESPONDENCE DATA			
Fax Number:			
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	9044255744		
Email:	eric.crossman@patriotrail.com		
Correspondent Name:	Eric Crossman		
Address Line 1:	10060 Skinner Lake Drive		
Address Line 4:	Jacksonville, FLORIDA 32246		
NAME OF SUBMITTER:	Eric Crossman		
SIGNATURE:	/Eric Crossman/		
DATE SIGNED:	04/19/2017		
Total Attachments: 4			
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source=Patriot Entity Conversion Information#page2.tif			
source=Patriot Entity Conversion Information#page3.tif			
source=Patriot Entity Conversion Information#page4.tif			

OP \$40.00 4350046

Delaware

PAGE 1

The First State

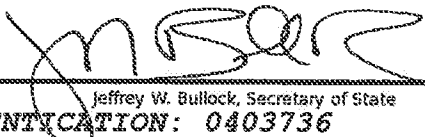
I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF CONVERSION OF A DELAWARE CORPORATION UNDER THE NAME OF "PATRIOT RAIL CORP." TO A DELAWARE LIMITED LIABILITY COMPANY, CHANGING ITS NAME FROM "PATRIOT RAIL CORP." TO "PATRIOT RAIL COMPANY LLC", FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2013, AT 8:54 O'CLOCK P.M.

4210523 8100V

130513787

You may verify this certificate online
at corp.delaware.gov/authvar.shtml




Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0403736

DATE: 05-02-13

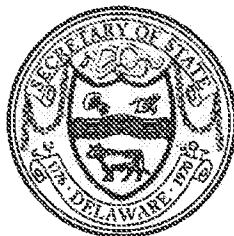
TRADEMARK
REEL: 006036 FRAME: 0886

Delaware

PAGE 2

The First State


I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE DO HEREBY CERTIFY THAT THE ATTACHED IS A TRUE AND CORRECT COPY OF CERTIFICATE OF FORMATION OF "PATRIOT RAIL COMPANY LLC" FILED IN THIS OFFICE ON THE FIRST DAY OF MAY, A.D. 2013, AT 8:54 O'CLOCK P.M.



4210523 8100V

130513787

You may verify this certificate online at corp.delaware.gov/authvar.shtml


Jeffrey W. Bullock, Secretary of State
AUTHENTICATION: 0403736

DATE: 05-02-13

TRADEMARK
REEL: 006036 FRAME: 0887

STATE OF DELAWARE
CERTIFICATE OF CONVERSION
OF PATRIOT RAIL CORP.
INTO PATRIOT RAIL COMPANY LLC
PURSUANT TO SECTION 18-214
OF THE LIMITED LIABILITY ACT

The undersigned does hereby certify as follows:

FIRST: The name of the converting entity is Patriot Rail Corp. (the "Converting Entity").

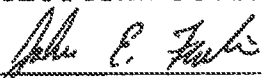
SECOND: The Converting Entity was formed on August 23, 2006, in the State of Delaware pursuant to the Delaware General Corporation Law.

THIRD: The name of the Corporation immediately prior to filing this Certificate is PATRIOT RAIL CORP.

FOURTH: The name of the Limited Liability Company as set forth in the Certificate of Formation is PATRIOT RAIL COMPANY LLC.

IN WITNESS WHEREOF, the undersigned, being duly authorized to sign on behalf of the converting Corporation has executed this Certificate on the 1st day of May, 2013.

PATRIOT RAIL CORP.


Name: John E. Fenton
Title: Chief Executive Officer

State of Delaware
Secretary of State
Division of Corporations
Delivered 08:54 PM 05/01/2013
FILED 08:54 PM 05/01/2013
SRV 130513787 - 4210523 FILE

STATE OF DELAWARE
LIMITED LIABILITY COMPANY
CERTIFICATE OF FORMATION
OF
PATRIOT RAIL COMPANY LLC

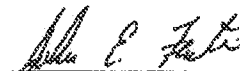
ARTICLE I - Name

The name of the limited liability company (the "Company") shall be PATRIOT RAIL COMPANY LLC.

ARTICLE II - Registered Agent and Office

The address of the Company's registered office in the State of Delaware is Corporation Service Company, 2711 Centerville Road, Suite 400, County of New Castle, Wilmington, Delaware 19808. The name of its Registered Agent at such address is Corporation Service Company.

IN WITNESS WHEREOF, the undersigned has executed this Certificate of Formation for the Company named above this 1st day of May, 2013.



John E. Fenton
Authorized Person

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RECORDED: 04/19/2017

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