

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424197

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	RELEASE OF SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
FIFTH THIRD BANK		03/31/2017	Corporation:
RECEIVING PARTY DATA			
Name:	U.S. INDUSTRIAL TOOL AND SUPPLY COMPANY		
Street Address:	14083 South Normandie Avenue		
City:	Gardena		
State/Country:	CALIFORNIA		
Postal Code:	90249		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 1			
Property Type	Number	Word Mark	
Registration Number:	1845348	ULTRALITE	
CORRESPONDENCE DATA			
Fax Number:	8662202957		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Phone:	3126272134		
Email:	mhays@dykema.com		
Correspondent Name:	Matthew Hays		
Address Line 1:	10 South Wacker Drive		
Address Line 2:	Ste. 2300		
Address Line 4:	Chicago, ILLINOIS 60606		
ATTORNEY DOCKET NUMBER:	104085-000412		
NAME OF SUBMITTER:	MATTHEW T. HAYS		
SIGNATURE:	/MATTHEW T. HAYS/		
DATE SIGNED:	04/19/2017		
Total Attachments: 3			
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RELEASE OF TRADEMARK SECURITY AGREEMENT

THIS RELEASE OF TRADEMARK SECURITY AGREEMENT, dated March 31, 2017, is made in favor of **U.S. INDUSTRIAL TOOL AND SUPPLY COMPANY**, a Delaware corporation whose principal place of business and mailing address is 14083 South Normandie Avenue, Gardena, California 90249 ("Debtor"), by **FIFTH THIRD BANK**, an Ohio banking corporation, for itself and as agent for each affiliate of Fifth Third Bancorp to whom Obligations are owed from time to time (collectively, "Secured Party"). All capitalized terms not herein defined shall have the same meaning prescribed in the Trademark Security Agreement (Senior Subordinated Debt), dated as of December 21, 2012 between Secured Party and Debtor (the "Security Agreement") and recorded with the United States Patent & Trademark Office's Assignments Recordation Branch on January 6, 2013, at Reel 4936, Frame 0294.

WHEREAS, Secured Party and Debtor, are parties to that certain Security Agreement;

WHEREAS, the Security Agreement granted to Secured Party a continuing security interest in and to, all of Debtor's rights, titles and interests in and to all of its Trademark Collateral, including without limitation the Trademark listed on Schedule I attached hereto; and

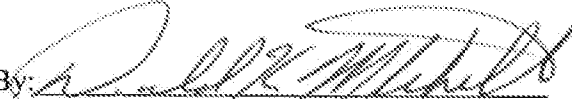
WHEREAS, Secured Party desires to release its rights and security interests in the Trademark Collateral.

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which is hereby acknowledged, Secured Party hereby fully and finally releases and terminates its security interest in and to all other rights in and to the Trademark Collateral. Secured Party agrees, at the Debtor's expense, to take all further actions, and provide to the Debtor and its successors, assigns and legal representatives all such cooperation and assistance, including, without limitation, the execution and delivery of any and all further documents or other instruments, as the Debtor and its successors, assigns and legal representatives may reasonably request in order to confirm, effectuate or record this Release of Trademark Security Agreement.

[Signature Page Follows]

IN WITNESS WHEREOF, Secured Party has caused this Release of Trademark Security Agreement to be duly executed as of the day and year first above written.

FIFTH THIRD BANK, as Secured Party

By: 

Name: Donald K. Mitchell

Title: Vice President

Signature Page to Release of Trademark Security Agreement (Senior Subordinated)

TRADEMARK
REEL: 006037 FRAME: 0861

SCHEDULE I
TRADEMARKS

Mark	Serial Number	Filing Date	Registration Number	Registration Date
ULTRALITE	74/421,992	August 9, 1993	1,845,348	July 19, 1994