

TRADEMARK ASSIGNMENT COVER SHEET

Electronic Version v1.1
Stylesheet Version v1.2

ETAS ID: TM424226

SUBMISSION TYPE:	NEW ASSIGNMENT		
NATURE OF CONVEYANCE:	SECURITY INTEREST		
CONVEYING PARTY DATA			
Name	Formerly	Execution Date	Entity Type
Exela Holdings, Inc.		04/19/2017	Corporation: DELAWARE
RECEIVING PARTY DATA			
Name:	Deerfield Private Design Fund IV, L.P., as Collateral Agent		
Street Address:	780 Third Avenue		
Internal Address:	37th Floor		
City:	New York		
State/Country:	NEW YORK		
Postal Code:	10017		
Entity Type:	Corporation: DELAWARE		
PROPERTY NUMBERS Total: 4			
Property Type	Number	Word Mark	
Registration Number:	4739675	EXELA	
Registration Number:	4477973	EXELA	
Registration Number:	4685756	EXELA	
Serial Number:	87177104	EXELA	
CORRESPONDENCE DATA			
Fax Number:	7043393470		
<i>Correspondence will be sent to the e-mail address first; if that is unsuccessful, it will be sent using a fax number, if provided; if that is unsuccessful, it will be sent via US Mail.</i>			
Email:	ecampbell@robinsonbradshaw.com		
Correspondent Name:	Elizabeth Campbell		
Address Line 1:	101 N. Tryon Street		
Address Line 2:	Suite 1900		
Address Line 4:	Charlotte, NORTH CAROLINA 28246		
NAME OF SUBMITTER:	Elizabeth Campbell		
SIGNATURE:	/Elizabeth Campbell/		
DATE SIGNED:	04/19/2017		
Total Attachments: 3			
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**GRANT OF SECURITY INTEREST
IN PATENTS AND TRADEMARKS**


WHEREAS, EXELA HOLDINGS, INC. (the “Pledgor”) is the owner of the trademark applications and registrations listed on Schedule A attached hereto, (all such trademarks, registrations and applications, collectively, the “Trademarks”) and is the owner of the patents and patent applications listed on Schedule A attached hereto (all such patents, registrations and applications, collectively, the “Patents”); and

WHEREAS, the Pledgor has entered into a Pledge and Security Agreement (as amended, modified, restated or supplemented from time to time, the “Security Agreement”), dated as of April 19, 2017, in which the Pledgor has agreed with Deerfield Private Design Fund IV, L.P., as Collateral Agent (the “Collateral Agent”), with offices at 780 Third Avenue, 37th Floor, New York, New York 10017, to execute this Grant;

NOW, THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, as security for the payment and performance of the Secured Obligations (as defined in the Security Agreement), the Pledgor does hereby grant to the Collateral Agent a security interest in all of its right, title and interest in and to the Trademarks and the Patents, and the use thereof, together with all proceeds and products thereof and the goodwill of the businesses symbolized by the Trademarks. This Grant has been given in conjunction with the security interest granted to the Collateral Agent under the Security Agreement, and the provisions of this Grant are without prejudice to and in addition to the provisions of the Security Agreement, which are incorporated herein by this reference.

IN WITNESS WHEREOF, the Pledgor has caused this Grant of Security Interest in Patents and Trademarks to be executed under seal by their duly authorized officers as of the date first above written.

EXELA HOLDINGS, INC., a Pledgor

By:  _____

Name: Phanesh B. Koneru

Title: President, Chief Executive Officer and Secretary

SCHEDULE A

TRADEMARKS AND TRADEMARK APPLICATIONS

<u>Owner</u>	<u>Trademark</u>	<u>Registration/ Application No.</u>	<u>Country</u>	<u>Registration/Applicati on Date</u>	<u>Status</u>
Exela Holdings, Inc.	Exela	4739675	USA	5/19/2015	Registered
Exela Holdings, Inc.	Exela	4477973	USA	2/4/2014	Registered
Exela Holdings, Inc.	Exela (Stylized)	4685756	USA	2/10/2015	Registered
Exela Holdings, Inc.	Exela (Stylized)	87/177104	USA	9/20/2016	Pending

PATENTS AND PATENT APPLICATIONS

None.